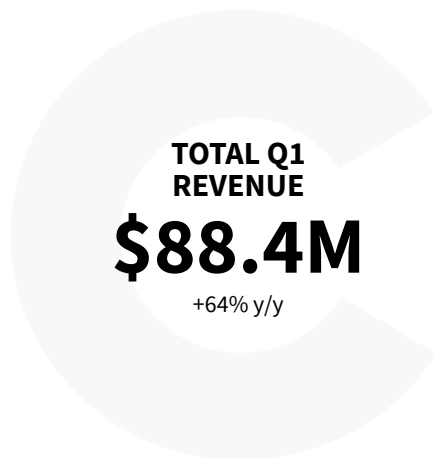


Q1 Earnings Summary

As of March 31, 2021



	CONSUMER	ENTERPRISE	DEGREES
REVENUE	\$51.9M +61% y/y	\$24.5M +63% y/y	\$12.0M +81% y/y
SEGMENT MARGIN	\$29.7M 57% of revenue	\$16.6M 68% of revenue	\$12.0M 100% of revenue
KEY BUSINESS METRICS ¹	82M registered learners +5M in the quarter	479 paid enterprise customers +84% y/y 113% net retention rate for paid enterprise customers	13,493 degrees students +88% y/y

1. All key business metrics are as of March 31, 2021. For more information regarding the metrics discussed in this infographic, please see the "Key Business Metrics Definitions" section of our press release.