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Zacks Small-Cap Research

Sponsored – Impartial - Comprehensive

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Blackstone Minerals Ltd. (OTCQX: BLSTF)

Coverage discontinued.

OUTLOOK

Zacks SCR has discontinued research coverage of Blackstone Minerals Ltd.

Current Price (09/20/22)	$0.14
Valuation	**$0.14**

SUMMARY DATA

52-Week High	**$0.60**
52-Week Low	**$0.08**
One-Year Return (%)	**-66.66**
Beta	**1.7403**
Average Daily Volume (shrs.)	**6,656**
Shares Outstanding (million)	**473.2**
Market Capitalization ($mil.)	**66.2**
Short Interest Ratio (days)	**1.9**
Institutional Ownership (%)	**20.7**
Insider Ownership (%)	**29.7**
Annual Cash Dividend	**$0.00**
Dividend Yield (%)	**0.00**
5-Yr. Historical Growth Rates	
Sales (%)	**N/M**
Earnings Per Share (%)	**N/M**
Dividend (%)	**N/M**
P/E using TTM EPS	**N/A**
P/E using 2021 Estimate	**N/A**
P/E using 2022 Estimate	**N/A**

Risk Level	**Above Average**
Type of Stock	**Small-Value**
Industry	**Mining: Non-Ferrous**

ZACKS ESTIMATES

Revenue
(in thousands of $)

	Q1 (Sep)	H1 (Dec)	Q3 (Mar)	H2 (Jun)	Year (Jun)
2019		97 A		4 A	101 A
2020		438 A		147 A	586 A
2021		111 A		711 A	821 A
2022		330 A		N/A E	N/A E

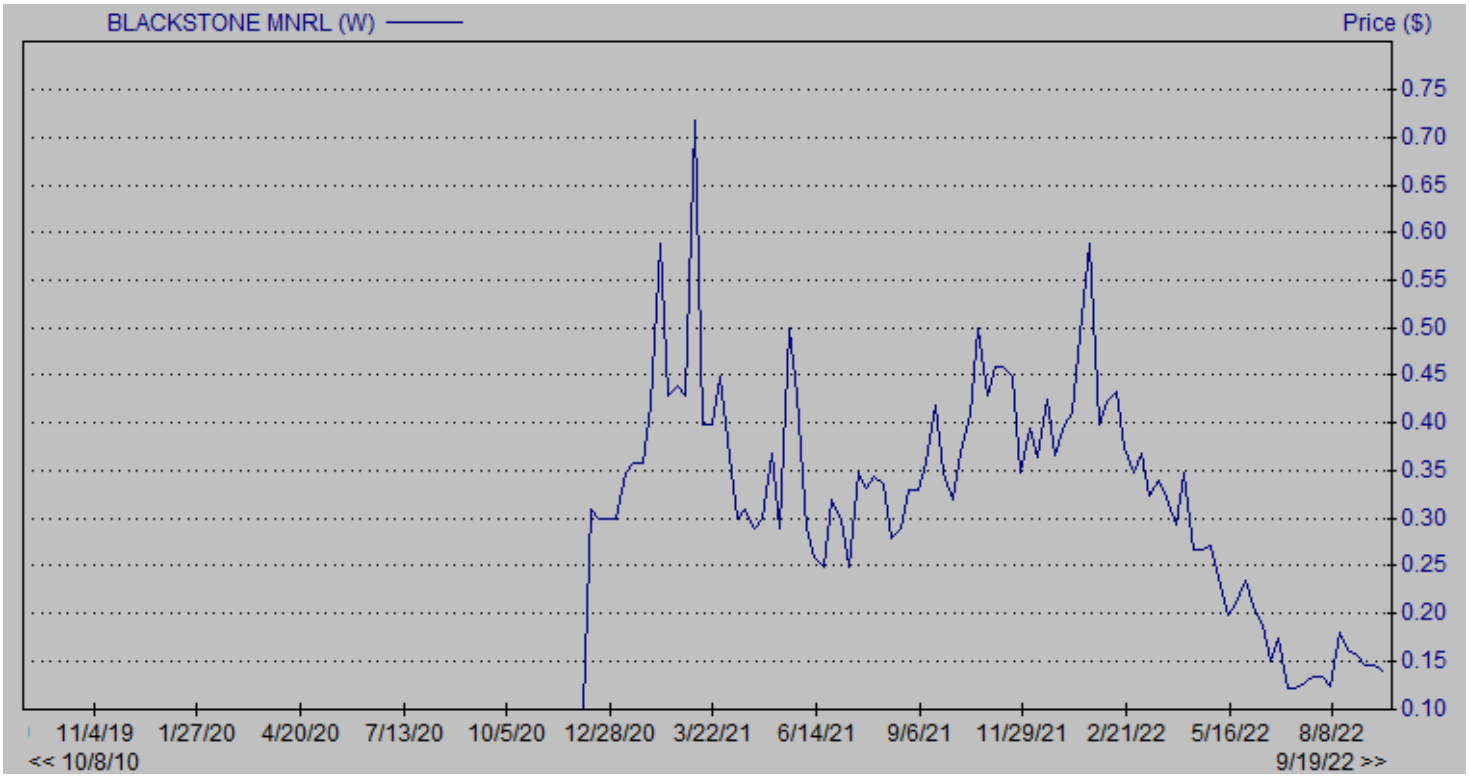
Earnings per Share
(EPS is operating earnings before non-recurring items)

	Q1 (Sep)	H1 (Dec)	Q3 (Mar)	H2 (Jun)	Year (Jun)
2019		-$0.027 A		-$0.013 A	-$0.040 A
2020		-$0.024 A		-$0.017 A	-$0.041 A
2021		-$0.023 A		-$0.025 A	-$0.047 A
2022		-$0.033 A		N/A E	N/A E

Quarterly EPS may not equal annual EPS due to rounding.

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