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Zacks Small-Cap Research

Sponsored – Impartial - Comprehensive

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Xinyuan Real Estate Co. Ltd. (XIN-NYSE)

Coverage discontinued.

OUTLOOK

Zacks SCR has discontinued research coverage of Xinyuan Real Estate.

Current Price (08/13/21)	$1.99
Valuation	**$1.99**

SUMMARY DATA

52-Week High	**$4.12**
52-Week Low	**$1.68**
One-Year Return (%)	**-3.87**
Beta	**1.53**
Average Daily Volume (ADSs)	**129,322**
ADSs Outstanding (million)	**53.94**
Market Capitalization ($mil.)	**$107.34**
Short Interest Ratio (days)	**3.59**
Institutional Ownership (%)	**3.22**
Insider Ownership (%)	**55.0**
Ann. Cash Dividend per ADS	**$0.10**
Dividend Yield (%)	**3.41**
5-Yr. Historical Growth Rates	
Sales (%)	**14.4**
Earnings Per Share (%)	**N/M**
Dividend (%)	**N/M**
P/E using TTM EPS	**N/M**
P/E using 2020 Estimate	**N/M**
P/E using 2021 Estimate	**N/A**

Risk Level	**High**
Type of Stock	**Small-Value**
Industry	**Real Estate Dev.**

ZACKS ESTIMATES

Revenue
(in millions of $)

	Q1 (Mar)	Q2 (Jun)	Q3 (Sep)	Q4 (Dec)	Year (Dec)
2018	174 A	361 A	595 A	1,092 A	2,218 A
2019	469 A	609 A	498 A	907 A	2,483 A
2020	126 A	284 A	655 A	N/A E	N/A E
2021					N/A E

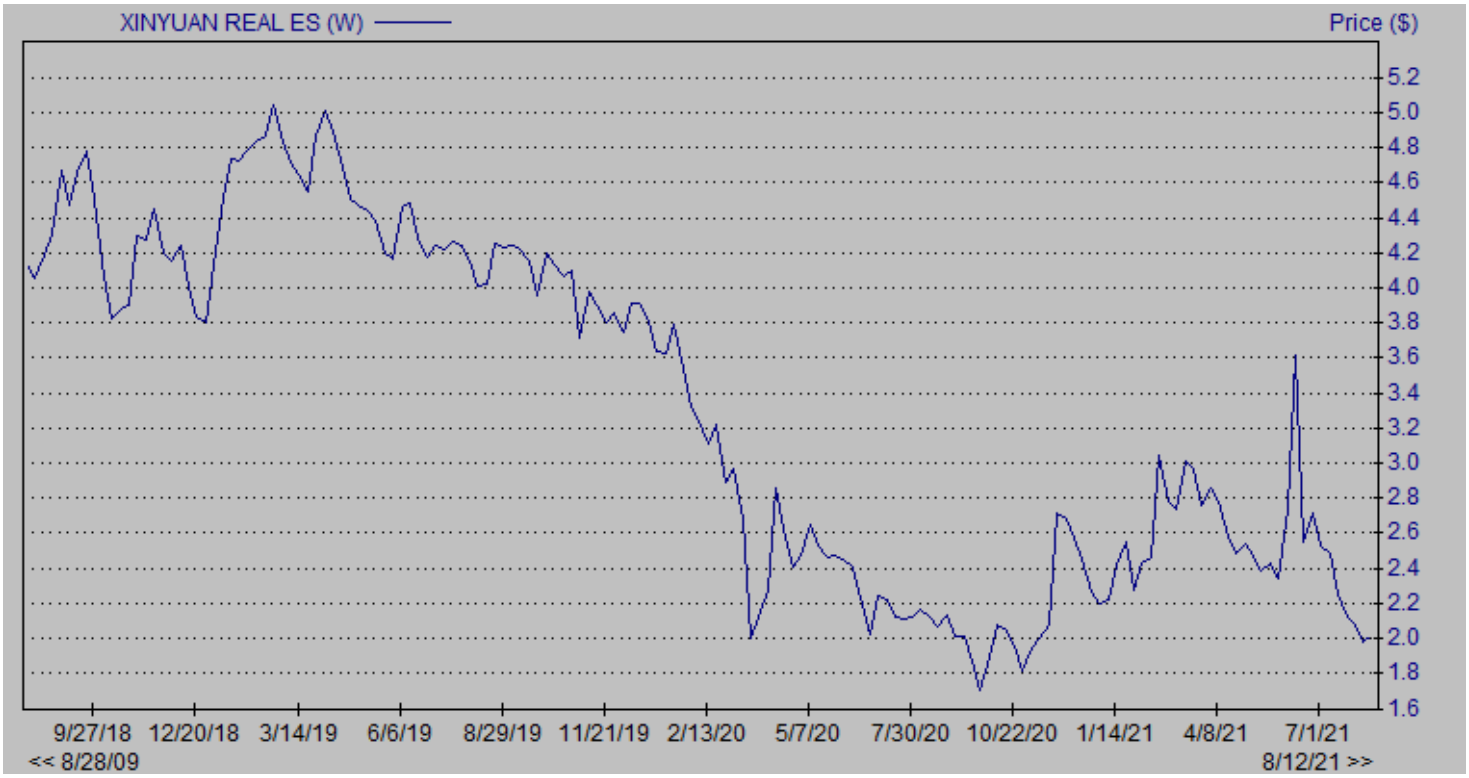
Earnings per ADS
(EPADS is operating earnings before non-recurring items)

	Q1 (Mar)	Q2 (Jun)	Q3 (Sep)	Q4 (Dec)	Year (Dec)
2018	-$0.16 A	-$0.11 A	$0.31 A	$1.09 A	$1.13 A
2019	$0.33 A	$0.19 A	$0.07 A	$0.62 A	$1.20 A
2020	-$0.73 A	-$0.49 A	$0.44 A	N/A E	N/A E
2021					N/A E

Quarterly EPADS may not equal annual EPADS due to rounding.

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HISTORICAL STOCK PRICE



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