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Zacks Small-Cap Research

Sponsored – Impartial - Comprehensive

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Marrone Bio Innovations, Inc. (MBII-NASDAQ)

Coverage discontinued

OUTLOOK

Zacks SCR has discontinued research coverage of Marrone Bio Innovations

Current Price (04/23/21)	$1.80
Valuation	**$1.80**

SUMMARY DATA

52-Week High	**$2.79**
52-Week Low	**$0.66**
One-Year Return (%)	**157.33**
Beta	**0.23**
Average Daily Volume (shrs.)	**309,790**
Shares Outstanding (millions)	**173.5**
Market Capitalization ($mil.)	**$312.3**
Short Interest Ratio (days)	**3.65**
Institutional Ownership (%)	**34.47**
Insider Ownership (%)	**4.67**
Annual Cash Dividend	**$0.00**
Dividend Yield (%)	**0.00**
5-Yr. Historical Growth Rates	
Sales (%)	**29.3**
Earnings Per Share (%)	**N/M**
Dividend (%)	**N/M**
P/E using TTM EPS	**N/M**
P/E using 2020 Estimate	**N/M**
P/E using 2021 Estimate	**N/M**

Risk Level	**Above Average**
Type of Stock	**Small - Growth**
Industry	**Ag. Chemicals**

ZACKS ESTIMATES

Revenue
(millions of $)

	Q1 (Mar)	Q2 (Jun)	Q3 (Sep)	Q4 (Dec)	Year (Dec)
2018	$4.32 A	$5.75 A	$5.43 A	$5.72 A	$21.22 A
2019	$8.72 A	$7.00 A	$6.97 A	$6.69 A	$29.37 A
2020	$9.65 A	$12.18 A	$8.80 A	$7.72 A	$38.37 A
2021					N/A E

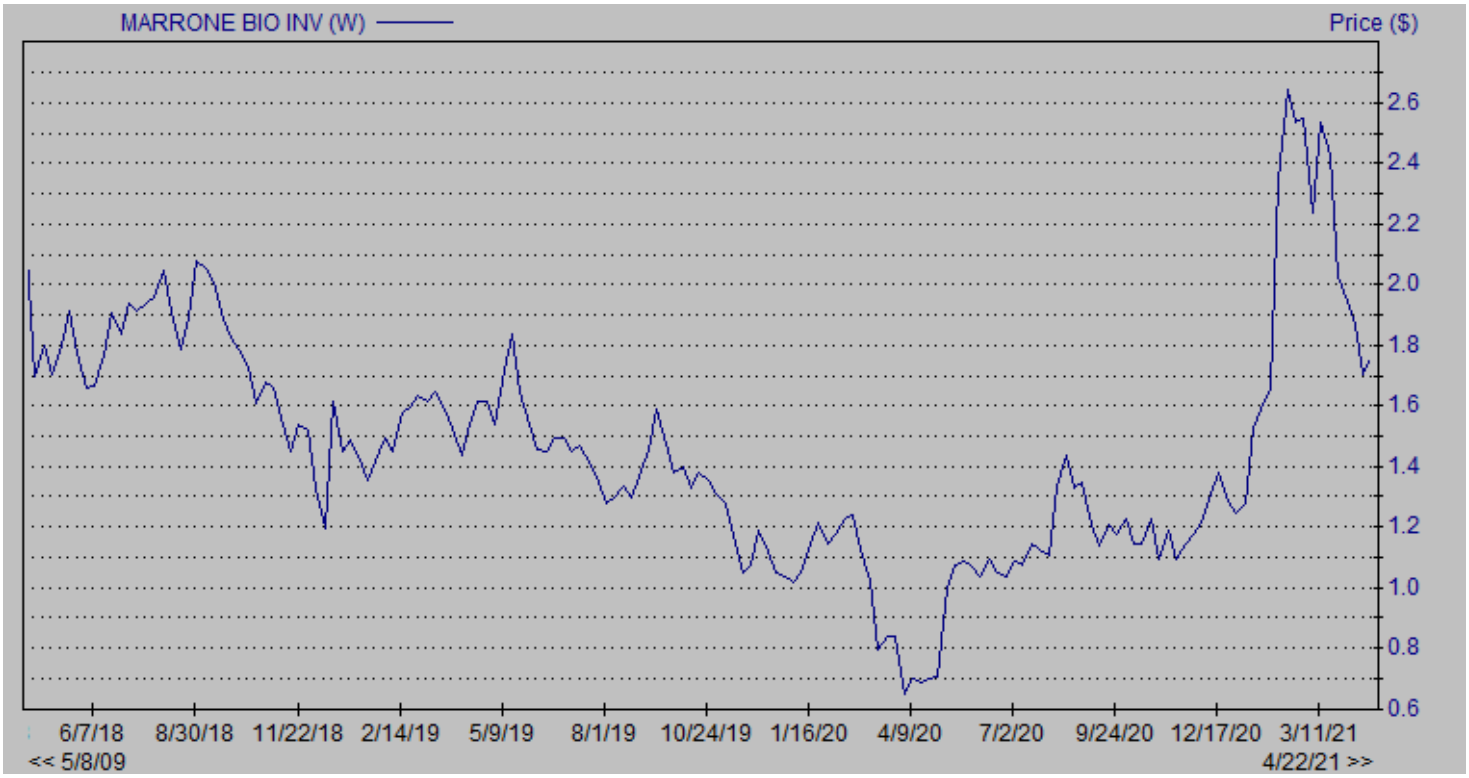
Earnings per Share
(EPS is operating earnings before non-recurring items)

	Q1 (Mar)	Q2 (Jun)	Q3 (Sep)	Q4 (Dec)	Year (Dec)
2018	-$0.04 A	-$0.04 A	-$0.04 A	-$0.07 A	-$0.20 A
2019	-$0.04 A	-$0.06 A	-$0.14 A	-$0.08 A	-$0.32 A
2020	-$0.05 A	-$0.02 A	-$0.04 A	-$0.03 A	-$0.14 A
2021					N/A E

Quarterly revenues & EPS estimates may not equal annual numbers due to rounding.
Annual EPS is impacted by changes in share count during the year.

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