Zacks Small-Cap Research

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OncoSec Medical (ONCS-OTC)

ONCS: Dropping Coverage

OUTLOOK

We are dropping coverage of OncoSec Medical effective immediately.

Current Recommendation	**Outperform**
Prior Recommendation	N/A
Date of Last Change	01/27/2014
Current Price (11/24/14)	$0.52
Twelve- Month Target Price	**$0.50**

SUMMARY DATA

52-Week High	**$0.94**
52-Week Low	**$0.36**
One-Year Return (%)	**-12.53**
Beta	**1.54**
Average Daily Volume (sh)	**807,323**
Shares Outstanding (mil)	**247**
Market Capitalization ($mil)	**$98**
Short Interest Ratio (days)	**N/A**
Institutional Ownership (%)	**0**
Insider Ownership (%)	**8**
Annual Cash Dividend	**$0.00**
Dividend Yield (%)	**0.00**
5-Yr. Historical Growth Rates	
Sales (%)	**N/A**
Earnings Per Share (%)	**N/A**
Dividend (%)	**N/A**
P/E using TTM EPS	**N/A**
P/E using 2014 Estimate	**N/A**
P/E using 2015 Estimate	**N/A**
Zacks Rank	**N/A**

Risk Level	**High,**
Type of Stock	**N/A**
Industry	**Med-Biomed/Gene**
Zacks Rank in Industry	**N/A**

ZACKS ESTIMATES

Revenue
(in millions of $)

	Q1 (Oct)	Q2 (Jan)	Q3 (Apr)	Q4 (Jul)	Year (Jul)
2014	0.00 A	0.00 A	0.00 A	0.00 A	0.00 A
2015	0.00 E	0.00 E	0.00 E	0.00 E	0.00 E
2016					0.00 E
2017					5.00 E

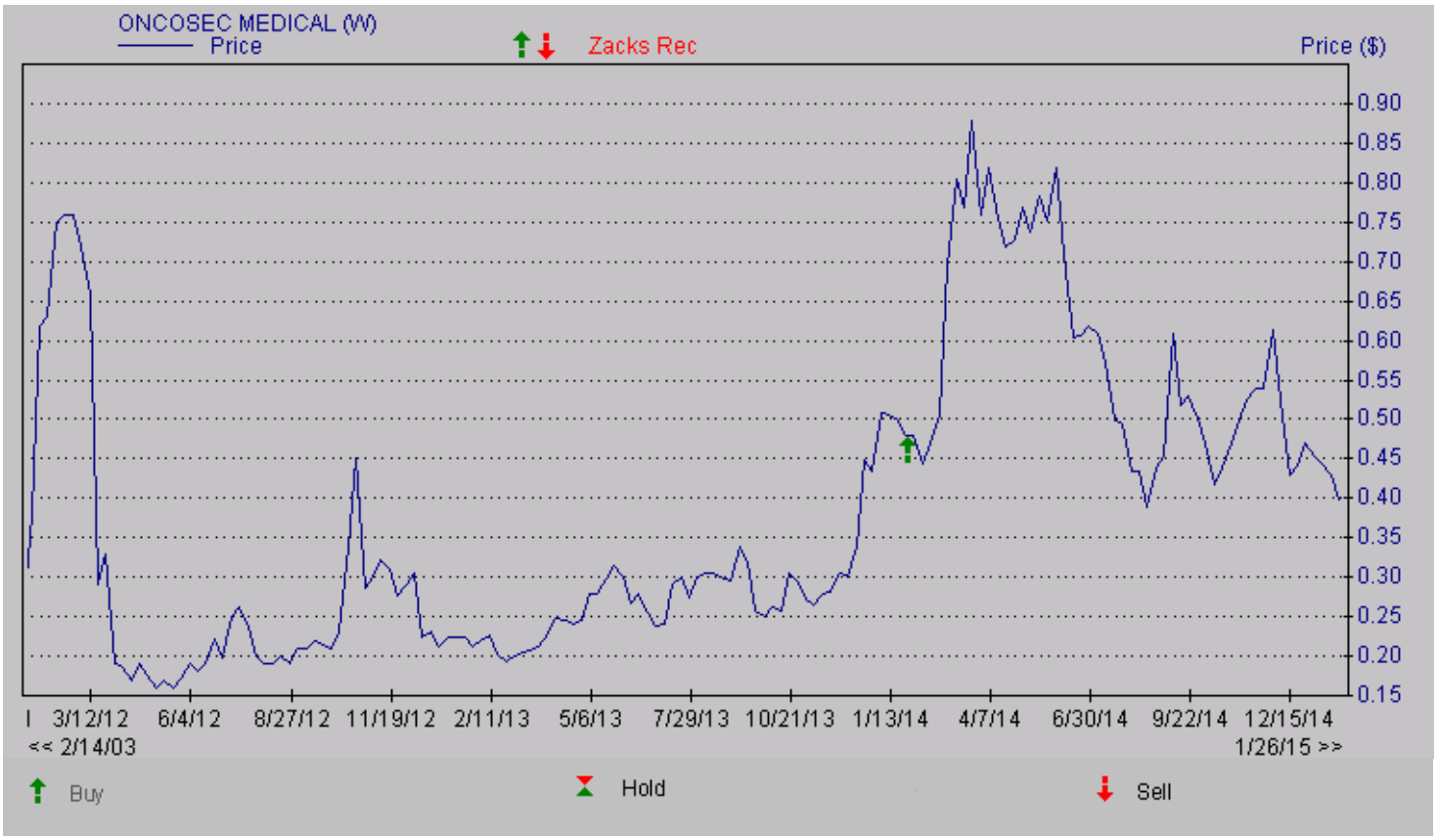
Earnings per Share
(EPS is operating earnings before non recurring items)

	Q1 (Oct)	Q2 (Jan)	Q3 (Apr)	Q4 (Jul)	Year (Jul)
2014	-$0.01 A	-$0.01 A	-$0.02 A	-$0.01 A	-$0.06 A
2015	-$0.01 E	-$0.01 E	-$0.02 E	-$0.02 E	-$0.06 E
2016					-$0.07 E
2017					-$0.06 E

Zacks Projected EPS Growth Rate - Next 5 Years % **N/A**

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Sell/Underperform: The analyst expects the company will underperform the broader U.S. Equity market over the next one to two quarters.

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