Zacks Small-Cap Research

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MamaMancini's Holdings (MMMB-OTCQB)

MMMB: Coverage discontinued.

OUTLOOK

Zacks has discontinued research coverage of MamaMancini's Holdings.

Current Recommendation	**Hold**
Prior Recommendation	Buy
Date of Last Change	12/01/2015
Current Price (12/01/15)	$0.51
Six- Month Target Price	**$0.78**

SUMMARY DATA

52-Week High	**$2.10**
52-Week Low	**$0.51**
One-Year Return (%)	**-73.85**
Beta	**1.05**
Average Daily Volume (shrs.)	**6,722**
Shares Outstanding (million)	**26.1**
Market Capitalization ($ mil.)	**$13.3**
Short Interest Ratio (days)	**N/A**
Institutional Ownership (%)	**0**
Insider Ownership (%)	**52**
Annual Cash Dividend	**$0.00**
Dividend Yield (%)	**0.00**
5-Yr. Historical Growth Rates	
Sales (%)	**N/A**
Earnings Per Share (%)	**N/A**
Dividend (%)	**N/A**
P/E using TTM EPS	**N/M**
P/E using 2014 Estimate	**N/M**
P/E using 2015 Estimate	**N/M**

Risk Level	**Above Average**
Type of Stock	**Small-Growth**
Industry	**Food-Misc.**

ZACKS ESTIMATES

Revenue (changed to January FY during 2014)
(in millions of $)

	Q1 (Apr)	Q2 (Jul)	Q3 (Oct)	Q4 (Jan)	Year (Jan)
2014	1.77 A	1.70 A	2.17 A	3.10 A	8.74 A
2015	2.58 A	2.25 A	3.76 A	3.75 A	12.34 A
2016	3.35 A	2.74 A	4.27 E	4.27 E	14.63 E
2017					18.30 E

Earnings per Share
(EPS is operating earnings before non recurring items)

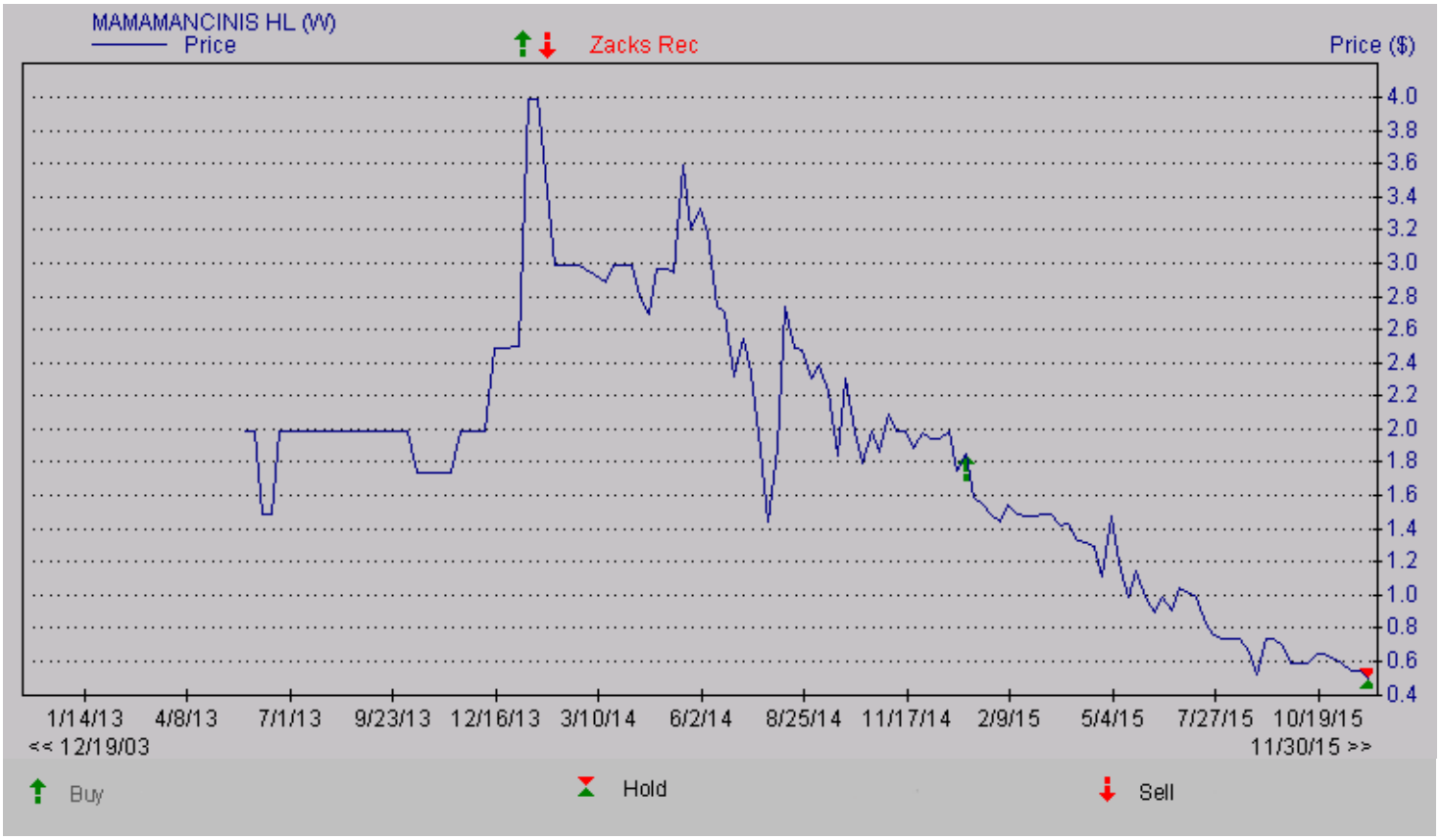
	Q1 (Apr)	Q2 (Jul)	Q3 (Oct)	Q4 (Jan)	Year (Jan)
2014	-$0.03 A	-$0.04 A	-$0.02 A	-$0.05 A	-$0.13 A
2015	-$0.03 A	-$0.03 A	-$0.03 A	-$0.07 A	-$0.16 A
2016	-$0.04 A	-$0.04 A	-$0.01 E	-$0.01 E	-$0.09 E
2017					-$0.01 E

Zacks Projected EPS Growth Rate - Next 5 Years % **25**

Company changed to January FY during 2014. See model in report.

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