Doctor's Medical Center Update

Cano Health

DMC DOCTOR'S MEDICAL CENTER

Company Overview

- Doctor's Medical Center ("DMC") is a value-based primary care provider group in Florida
- Strategic rationale for the transaction includes:
  - Increases capacity for Medicare Advantage members at existing Cano Health centers
  - Leverages DMC's Medicaid services for Cano Health's Medicaid members
  - Provide targeted services in specialized Medicaid medical centers appropriate to its pediatric and adult members
  - Builds upon Cano Health's strong relationship with Humana

DMC Key Metrics

$300mm
Purchase Price

7/2
Deal Closing Date

$194mm
Standalone Full-year 2021 Revenue

$22mm
Standalone Full-year 2021 EBITDA

Key Stats

7K
Medicare Advantage members

31K
Medicaid members

14K
ACA (Exchange) members

18
medical centers

55
employed providers

50%
of Medicaid population is Pediatric