

The Timken Company



OPERATING DATA	2022	2021
Net Sales	\$ 4,496.7	\$ 4,132.9
Adjusted EBITDA ¹	855.9	718.0
Adjusted EBITDA Margin ¹	19.0%	17.4%
Adjusted Net Income ¹	447.8	363.4
Free Cash Flow ¹	285.4	239.0
SHAREHOLDER RETURNS		
Adjusted EPS ¹	\$ 6.02	\$ 4.72
Dividends	1.23	1.19
KEY RATIOS		
Net Debt to Capital ¹	40.9%	33.7%
Ratio of Net Debt to Adjusted EBITDA ²	1.9	1.7
Adjusted Return on Invested Capital ¹	12.6%	11.0%

Figures are in millions of US dollars except per share data

* See 2022 Annual Report at investors.timken.com for reconciliations to the most directly comparable generally accepted accounting principal (GAAP) measures.

THE TIMKEN COMPANY

The Timken Company (NYSE: TKR; timken.com) designs a growing portfolio of engineered bearings and industrial motion products. With more than a century of knowledge and innovation, we continuously improve the reliability and efficiency of global machinery and equipment to move the world forward. Timken posted \$4.5 billion in sales in 2022 and employs more than 19,000 people globally, operating from 46 countries. Timken is recognized among America's Most Responsible Companies by *Newsweek*, the World's Most Ethical Companies® by *Ethisphere*, and America's Best Employers, Best Employers for New Graduates and Best Employers for Women by *Forbes*.

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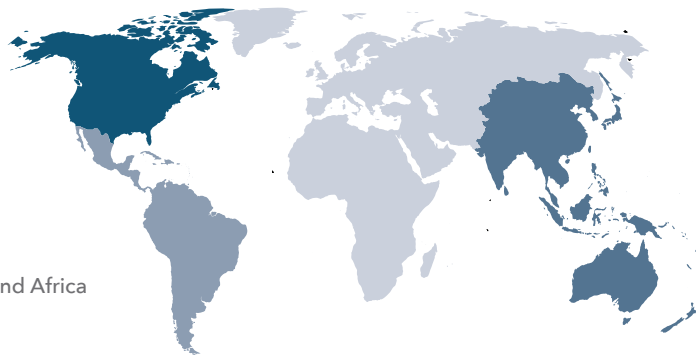
TIMKEN



2022 Sales by Geography

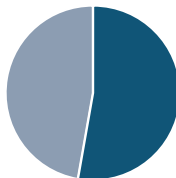
We solve the most complex challenges for global industries by operating where our customers need us.

- 48%** North America
- 23%** Asia Pacific
- 22%** Europe, Middle East and Africa
- 7%** Latin America



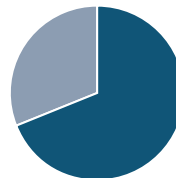
2022 Sales Mix

Business Segment



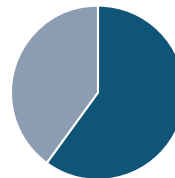
- 53%** Process Industries
- 47%** Mobile Industries

Product Offering



- 69%** Engineered Bearings
- 31%** Industrial Motion Products

Channel



- 60%** Original Equipment Manufacturers
- 40%** Distribution / End Users

Our Flagship Brands

Our growing portfolio of engineered bearings and industrial motion brands serve our customers' evolving needs.

TIMKEN

GROENEVELD
LUBRICATION SYSTEMS

BEKA
LUBRICATION SYSTEMS

Cone Drive

SPINEA

PHILADELPHIA GEAR

GGB

ROLLON

DIAMOND

DRIVES

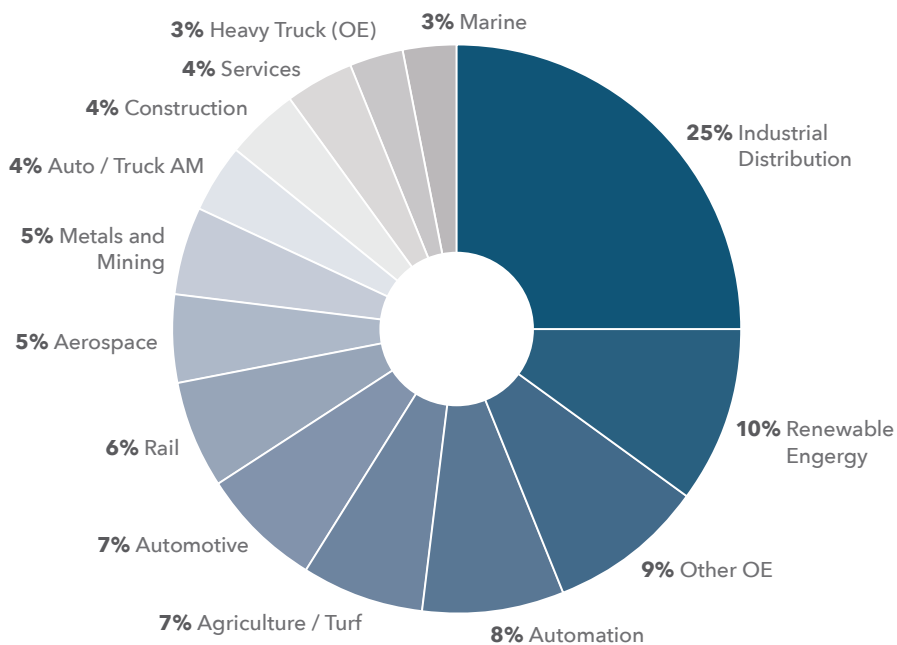
Lovejoy

PTTECH

TORSION CONTROL PRODUCTS

Total 2022 End-Market / Sector Sales Mix

We keep the world in motion, serving the most attractive end market mix in the industry, including renewable energy and automation.



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