

#### NEWS RELEASE

# SoFi Schedules 2025 Annual Meeting of Stockholders

### 2025-04-15

SAN FRANCISCO--(BUSINESS WIRE)-- SoFi Technologies, Inc. (NASDAQ: SOFI), a member-centric, one-stop shop for digital financial services that helps members borrow, save, spend, invest and protect their money, today announced plans to host its 2025 Annual General Meeting of Stockholders (the "2025 Annual Meeting") on Wednesday, May 28, 2025, at 7:00 a.m., Pacific Time (10:00 a.m., Eastern Time). The 2025 Annual Meeting will be held virtually.

## Attending the Annual Meeting

To participate in the virtual 2025 Annual Meeting, visit **www.virtualshareholdermeeting.com/SOFI2025** and enter the 16-digit or 12-digit control number provided with your proxy materials.

We plan to have a question and answer session at the 2025 Annual Meeting and will include as many stockholder questions as our rules of conduct and procedures and the allotted time permit. Stockholders may submit questions that are relevant to the proposals outlined in our proxy statement in advance of the 2025 Annual Meeting, as well as live during the 2025 Annual Meeting. If you are a stockholder, you may submit a question in advance of the 2025 Annual Meeting at www.proxyvote.com after logging in with the 16-digit or 12-digit control number provided with your proxy materials. Questions may be submitted during the 2025 Annual Meeting through www.virtualshareholdermeeting.com/SOFI2025.

## Access for the general public

A live audio webcast of the 2025 Annual Meeting will also be available at **www.investors.sofi.com** under Events & Presentations.

## About SoFi

**SoFi** (NASDAQ: SOFI) is a member-centric, one-stop shop for digital financial services on a mission to help people achieve financial independence to realize their ambitions. The company's full suite of financial products and

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services helps more than 10 million SoFi members borrow, save, spend, invest, and protect their money better by giving them fast access to the tools they need to get their money right, all in one **app**. SoFi also equips members with the resources they need to get ahead – like credentialed financial planners, exclusive experiences and events, and a thriving community – on their path to financial independence.

SoFi innovates across three business segments: Lending, Financial Services – which includes **SoFi Checking and Savings**, **SoFi Invest**, **SoFi Credit Card**, **SoFi Protect**, and **SoFi Insights** – and Technology Platform, which offers the only end-to-end vertically integrated financial technology stack. SoFi Bank, N.A., an affiliate of SoFi, is a nationally chartered bank, regulated by the OCC and FDIC and SoFi is a bank holding company regulated by the Federal Reserve. The company is also the naming rights partner of SoFi Stadium, home of the Los Angeles Chargers and the Los Angeles Rams. For more information, visit **SoFi.com** or download our **iOS** and **Android** apps.

# Disclosures

# Additional Information and Where to Find It

SoFi has filed a proxy statement and form of proxy card with the SEC in connection with the solicitation of proxies for the 2025 Annual Meeting. SoFi, its directors, its executive officers and Morrow Sodali will be participants in the solicitation of proxies from stockholders in respect of the 2025 Annual Meeting. Information regarding the names of SoFi's directors and executive officers and their respective interests in SoFi by security holdings or otherwise is set forth in the proxy statement. To the extent holdings of such participants in SoFi's securities have changed since the amounts described in the proxy statement, such changes have been reflected on Initial Statements of Beneficial Ownership on Form 3 or Statements of Change in Ownership on Form 4 filed with the SEC. Additional information can also be found in SoFi's Annual Report on Form 10-K for the fiscal year ended December 31, 2024, as may be amended, filed with the SEC. BEFORE MAKING ANY VOTING DECISION, INVESTORS AND STOCKHOLDERS OF SOFI ARE URGED TO READ ALL RELEVANT DOCUMENTS FILED WITH OR FURNISHED TO THE SEC, INCLUDING THE PROXY STATEMENT AND ANY SUPPLEMENTS THERETO BECAUSE THEY WILL CONTAIN IMPORTANT INFORMATION. Investors and stockholders are able to obtain a copy of the proxy statement and other documents filed by SoFi free of charge from the SEC's website, www.sec.gov. View the Notice and Proxy Statement and Annual Report online OR you can receive a free paper or email copy of the material(s) by requesting prior to May 7, 2025. If you would like to request a copy of the material(s) for this and/or future stockholder meetings, you may (1) visit www.ProxyVote.com, (2) call 1-800-579-1639 or (3) send an email to sendmaterial@proxyvote.com. If sending an email, please include your control number in the subject line.

# Availability of Other Information About SoFi

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Investors and others should note that we communicate with our investors and the public using our website (**www.sofi.com**), the investor relations website (**https://investors.sofi.com**), and on social media (**X** and **LinkedIn**), including but not limited to investor presentations and investor fact sheets, Securities and Exchange Commission filings, press releases, public conference calls and webcasts. The information that SoFi posts on these channels and websites could be deemed to be material information. As a result, SoFi encourages investors, the media, and others interested in SoFi to review the information that is posted on these channels, including the investor relations website, on a regular basis. This list of channels may be updated from time to time on SoFi's investor relations website and may include additional media channels. The contents of SoFi's website or these channels, or any other website that may be accessed from its website or these channels, shall not be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended.

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## Investor Relations

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Source: SoFi Technologies