

Q1 2026

INVESTOR PRESENTATION

May 7, 2026

NYSE: SPNT



DISCLAIMER



Basis of Presentation and Non-GAAP Financial Measures:

Unless the context otherwise indicates or requires, as used in this presentation references to “we,” “our,” “us,” the “Company,” and “SiriusPoint” refer to SiriusPoint Ltd. and its directly and indirectly owned subsidiaries, as a combined entity, except where otherwise stated or where it is clear that the terms mean only SiriusPoint Ltd. exclusive of its subsidiaries. We have made rounding adjustments to reach some of the figures included in this presentation and, unless otherwise indicated, percentages presented in this presentation are approximate.

In presenting SiriusPoint’s results, management has included financial measures that are not calculated under standards or rules that comprise accounting principles generally accepted in the United States (“GAAP”). SiriusPoint’s management uses this information in its internal analysis of results and believes that this information may be informative to investors in gauging the quality of SiriusPoint’s financial performance, identifying trends in our results and providing meaningful period-to-period comparisons. Core underwriting income, Core net services income, Core income, Core combined ratio, accident year loss ratio, accident year combined ratio, attritional loss ratio and combined ratio ex. catastrophe losses are non-GAAP financial measures. Management believes it is useful to review Core results as it better reflects how management views the business and reflects the Company’s decision to exit the run off business. Book value per diluted common share excluding accumulated other comprehensive income (loss) (“AOCI”) and tangible book value per diluted common share, as presented, are non-GAAP financial measures and the most directly comparable U.S. GAAP measure is book value per diluted common share. Management believes it is useful to exclude AOCI because it may fluctuate significantly between periods based on movements in interest and currency rates. Management believes the effects of intangible assets are not indicative of underlying underwriting results or trends and make book value comparisons to less acquisitive peer companies less meaningful. Operating net income, Core Operating net income, Operating earnings per share and Core Operating earnings per share are non-GAAP financial measures and the most directly comparable U.S. GAAP measures are net income and diluted earnings per share. Operating net income excludes items which we believe are not indicative of the operations of our operating businesses, including realized and unrealized gains (losses) on strategic and other investments and liability-classified capital instruments, non-recurring costs associated with acquisitions or sales of subsidiaries, income (expense) related to loss portfolio transfers, deferred tax assets attributable to the enactment of the Bermuda corporate income tax, development on COVID-19 reserves resulting from the COVID-19 reserve study performed concurrently with the settlement of the Series A Preference shares in the third quarter of 2024, and foreign exchange gains (losses). Core Operating net income also excludes the Corporate (run off) business. We believe it is useful to review Operating net income and Core Operating net income as it better reflects how we view the business, as well as provides investors with an alternative metric that can assist in predicting future earnings and profitability that are complementary to GAAP metrics. Operating ROE is calculated by dividing annualized Operating net income for the period by average common shareholders’ equity, excluding AOCI, and after adjusting for the above noted items to arrive at Operating net income. Core Operating ROE also excludes the results of the Corporate (run off) business. A reconciliation of these non-GAAP financial measures to the most directly comparable GAAP measure is contained in our Form 10-Q, Earnings Release or Financial Supplement for the quarter ended March 31, 2026 and in Appendices 1-3 on slides 25-27 in this deck.

Safe Harbor Statement Regarding Forward-Looking Statements:

This presentation includes “forward-looking statements” within the meaning of the Private Securities Litigation Reform Act of 1995. Forward-looking statements are subject to known and unknown risks and uncertainties, many of which may be beyond the Company’s control. The Company cautions you that the forward-looking information presented in this presentation is not a guarantee of future events, and that actual events may differ materially from those made in or suggested by the forward-looking information contained in this presentation. In addition, forward-looking statements generally can be identified by the use of forward-looking terminology such as “believes,” “intends,” “seeks,” “anticipates,” “aims,” “plans,” “targets,” “estimates,” “expects,” “assumes,” “continues,” “guidance,” “should,” “could,” “will,” “may” and the negative of these or similar terms and phrases. These risks and uncertainties include, but are not limited to, the “Risk Factors” described in the Company’s most recent Annual Report on Form 10-K and other subsequent periodic reports filed with the Securities and Exchange Commission.

All forward-looking statements speak only as of the date made and the Company undertakes no obligation to update or revise publicly any forward-looking statements, whether as a result of new information, future events or otherwise, except as required by applicable law.

Appendix 7 on slide 31 contains a glossary of abbreviated terms.

AGENDA



Highlights & Strategic Update

Scott Egan, Group CEO

First Quarter Financial Results

Jim McKinney, Group CFO

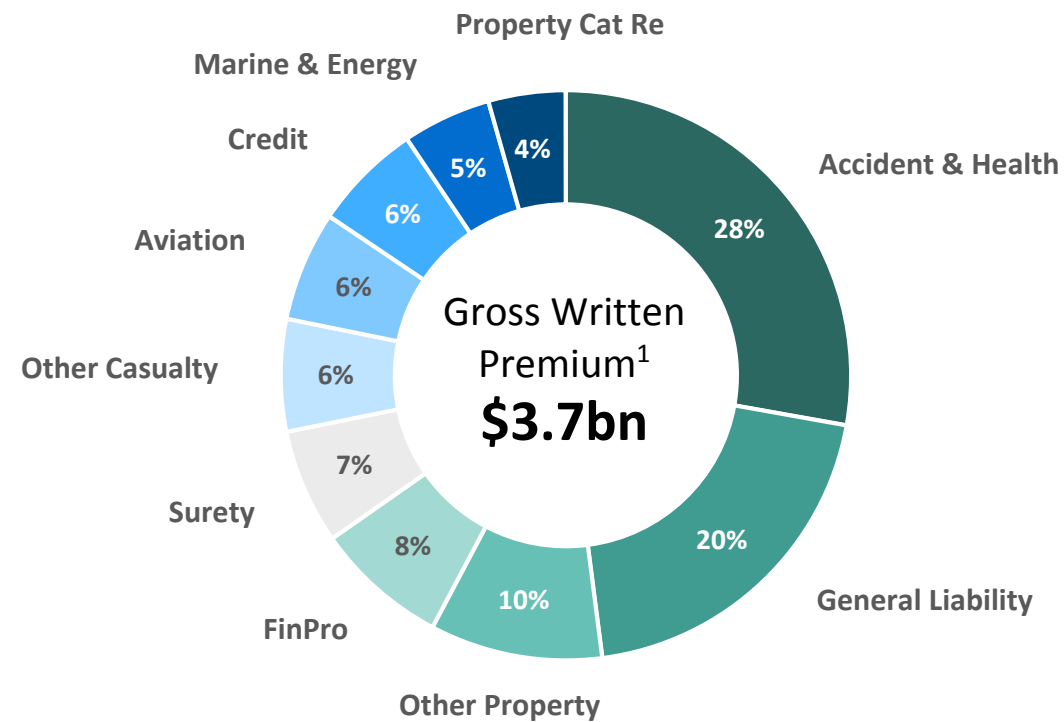
Q&A

Highlights & Strategic Update

SIRIUSPOINT OVERVIEW



Drive excellence as a **best-in-class specialty underwriter**, with a **diverse** and **low-volatility** portfolio, that targets a **12-15% ROE across the cycle**



Relentless Focus on Underwriting

Disciplined and Agile Capital Allocator

Dynamic Multi-Channel Global Access

Strong Balance Sheet with Robust Risk Management

Total Capitalization ²
\$3.0bn

Total Investments
\$6.3bn

Total Assets
\$12.5bn

BSCR Ratio ³
242%

Financial Strength Rating ⁴
A (Stable)

Notes: [1] Core Gross Written Premium on a Last Twelve Months basis. [2] Represents total shareholders' equity plus debt capital. [3] SiriusPoint Group Bermuda Solvency Capital Ratio calculated as available economic capital and surplus divided by the enhanced capital requirement. Q1'26 figure is an estimate. [4] Financial Strength Ratings and outlook according to Fitch, AM Best and S&P. Moody's FSR of A3 with stable outlook.

POSITIONED WELL FOR CYCLE RESILIENCE

Q1 2026 HIGHLIGHTS

15.3%

Operating Return
on Equity¹

\$0.70

Operating EPS²

Disciplined underwriting delivers Core Combined Ratio of 88.9% and Core Operating ROE³ of 17.9%

Targeted GWP growth in Insurance & Services (+8%), discipline in Reinsurance (-10%)

Operating ROE² of 15.3%, above target range

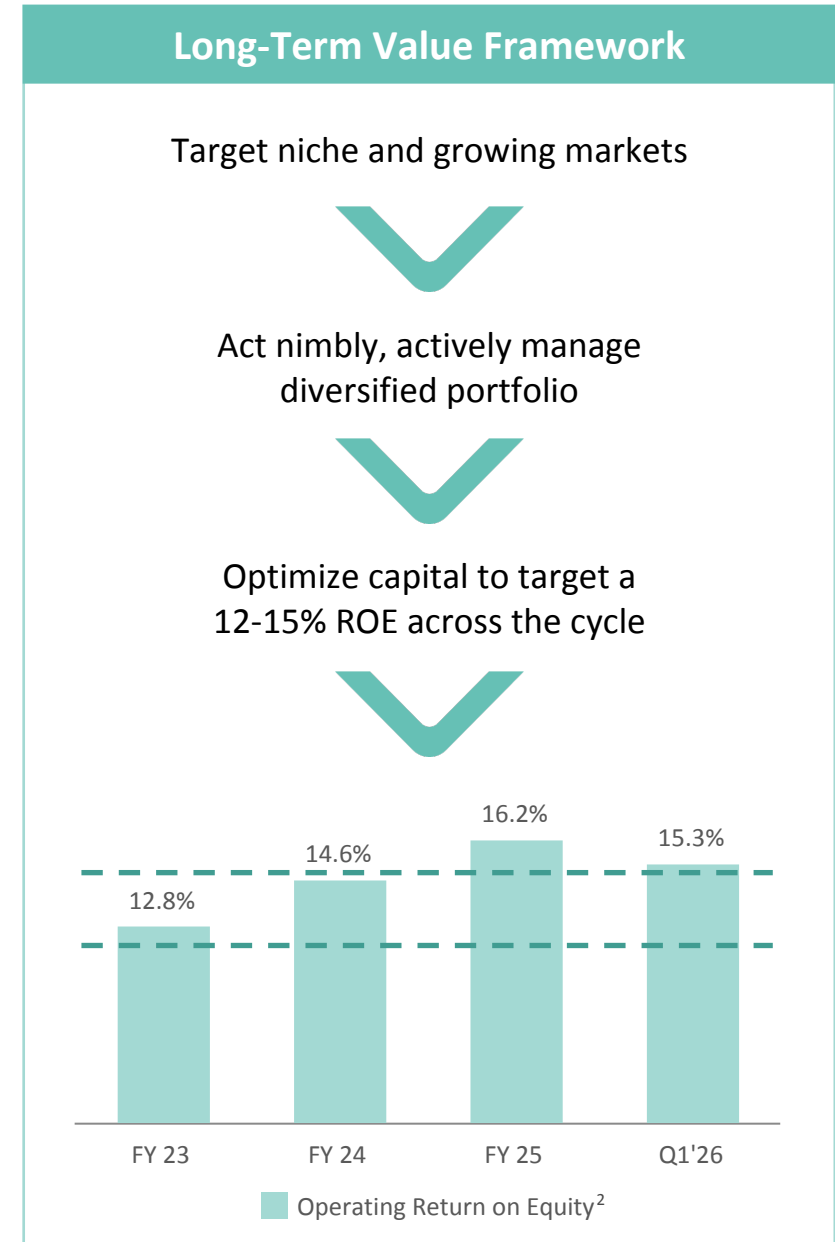
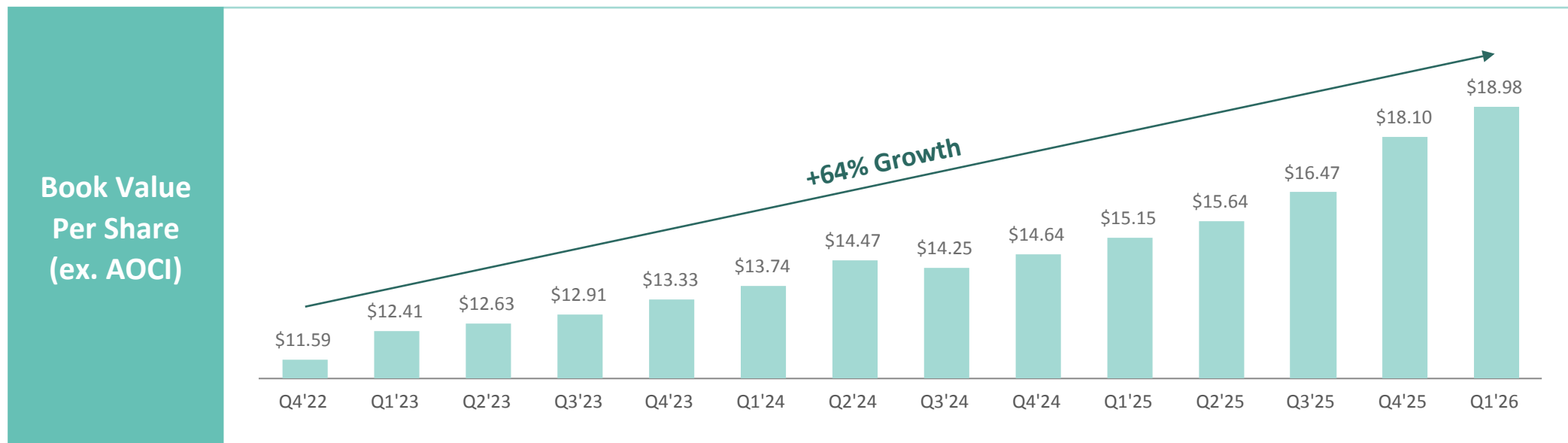
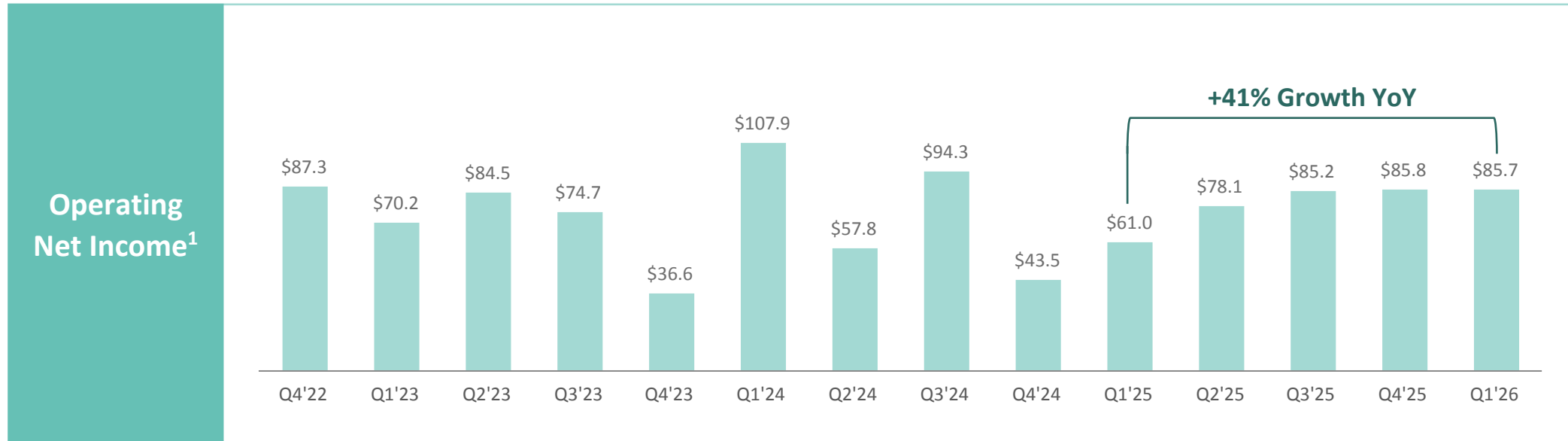
Book Value Per Share (ex. AOCI) up 5%

Financial Strength Ratings upgraded to 'A' by S&P, AM Best and Fitch in the last three months

Buyback commitment increased by \$74m to full \$174m authorization. \$242m capital returned YTD, inc. \$42m of share repurchases⁴

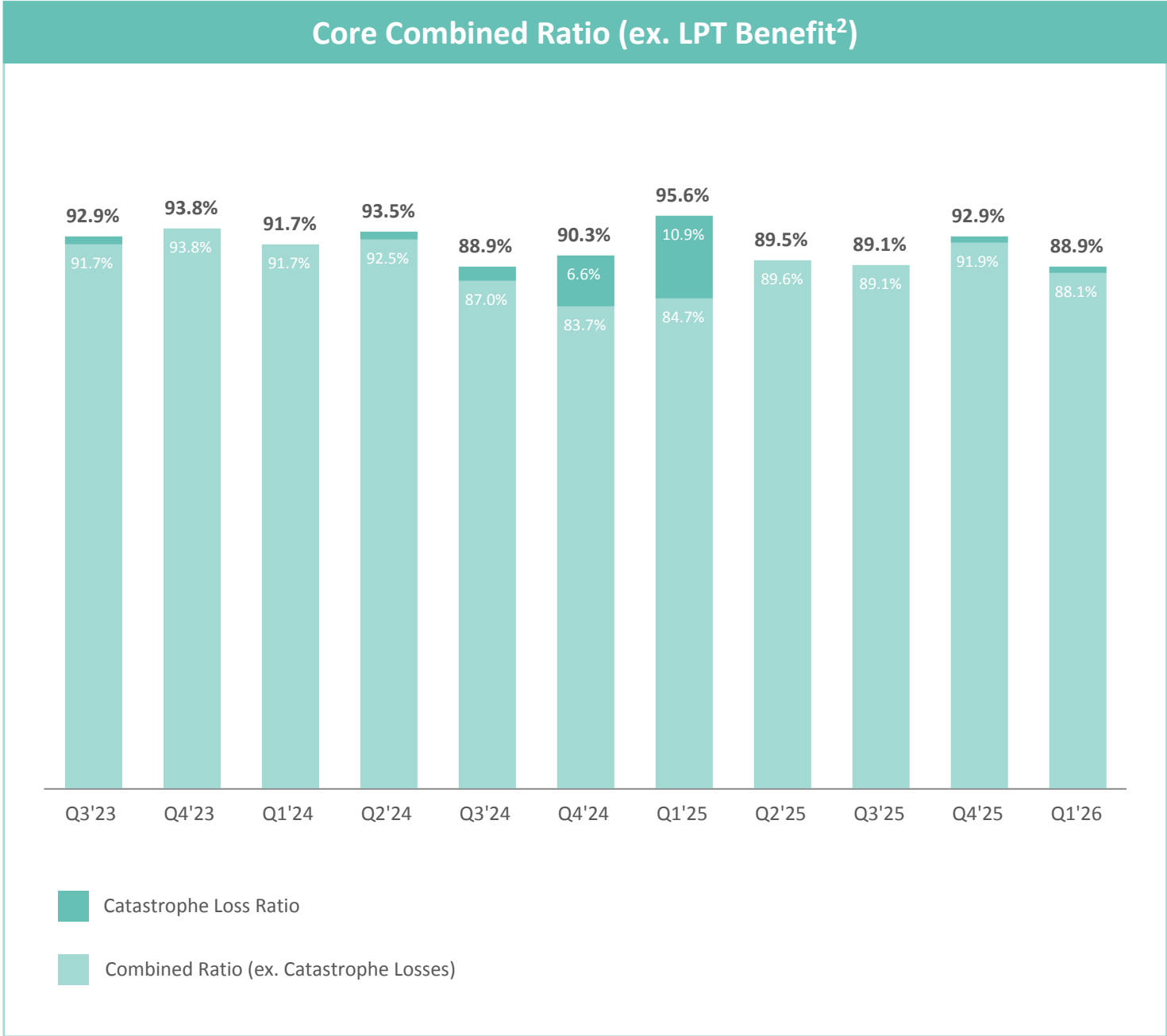
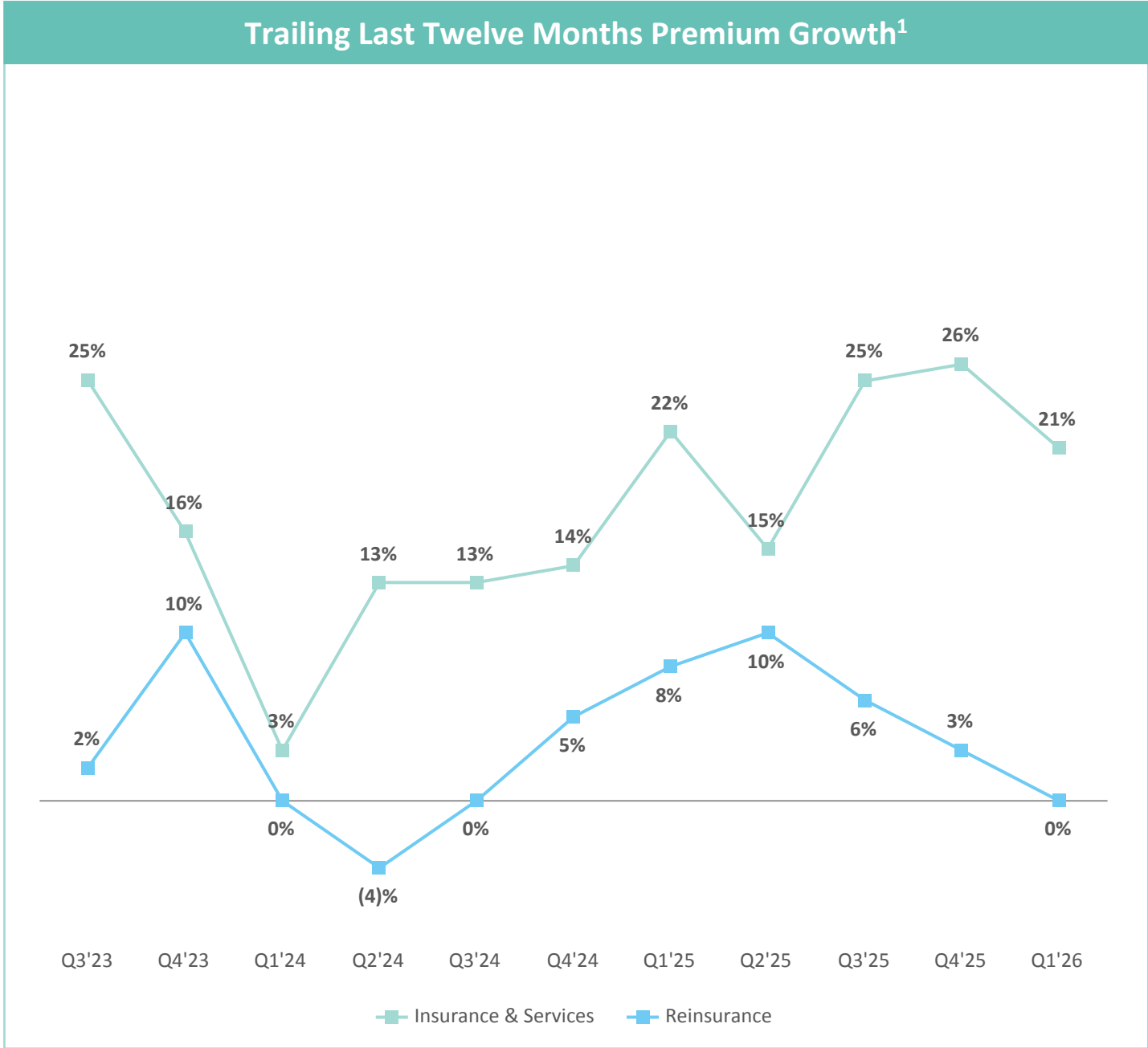
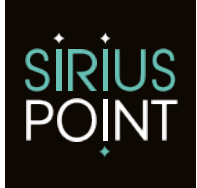
TRACK RECORD OF ATTRACTIVE EARNINGS AND VALUE CREATION

\$ numbers in USD millions, except per share data



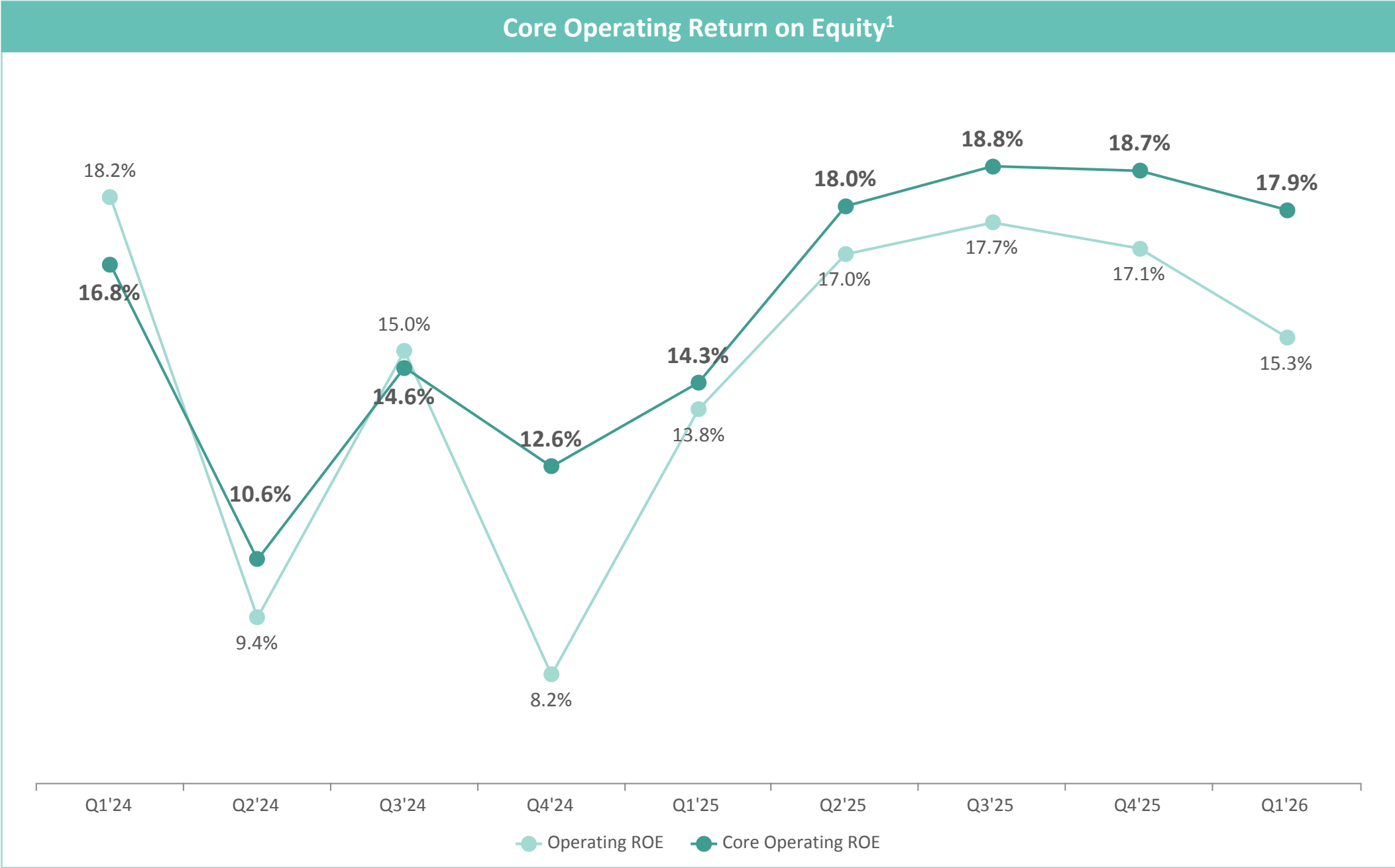
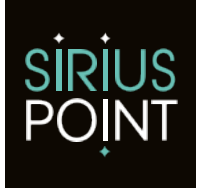
Notes: [1] Operating Net Income represents a non-GAAP measure. See Appendix 1 on slide 25 for a reconciliation to Net Income. [2] Operating Return on Equity represents a non-GAAP measure. See Appendix 3 on slide 27 for a reconciliation to Return on Equity.

INSURANCE GROWTH WHILE RETAINING UNDERWRITING DISCIPLINE



Notes: [1] Reflects Last Twelve Months Core continuing lines premium for 2023 and 2024 which excludes business exited in 2022 and 2023. [2] LPT benefit refers to reserve releases associated with the 2023 LPT and associated deferred gains.

CONSISTENT AND STRONG CORE BUSINESS

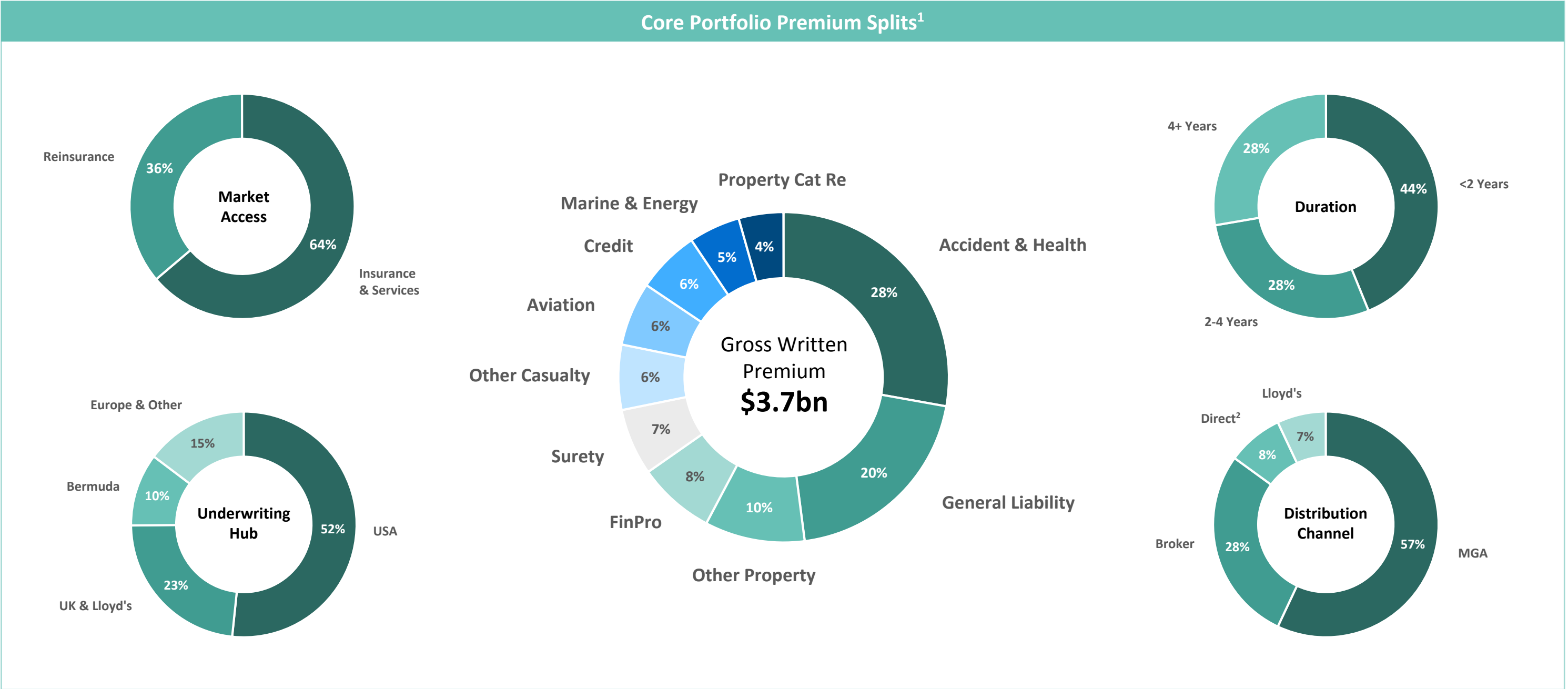


Key Messages

- Introduced Core Operating ROE metric, which excludes run off result from Operating ROE, to give a better indication of the performance of the go-forward business
- Consistent performance of Core portfolio in all quarters since underwriting restructuring
- Strong Core Operating ROE¹, exceeding 12% for 8 out of the last 9 quarters
- Diverse book has delivered strong ROE during quarters of high catastrophe and aviation losses

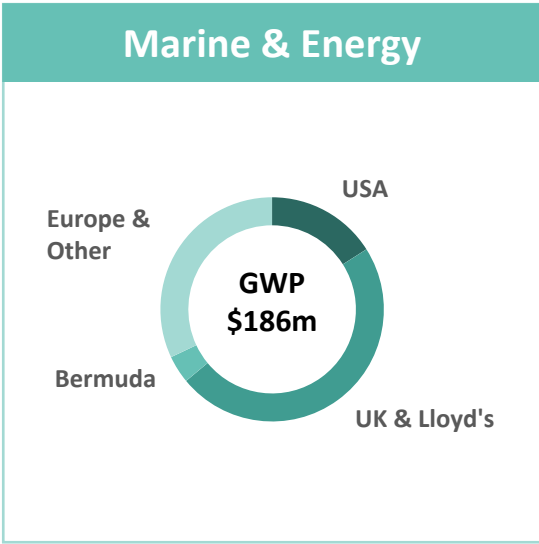
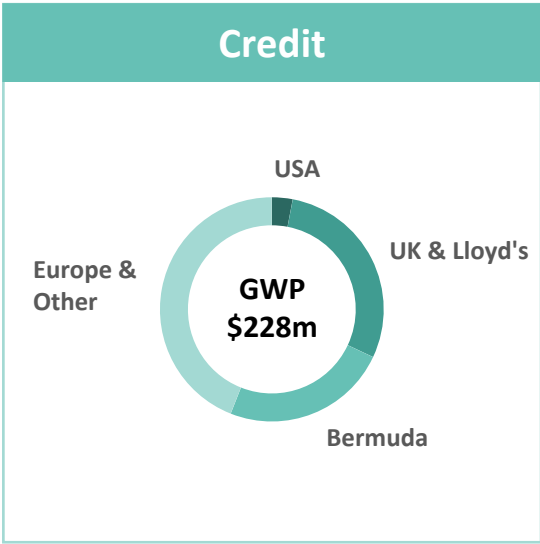
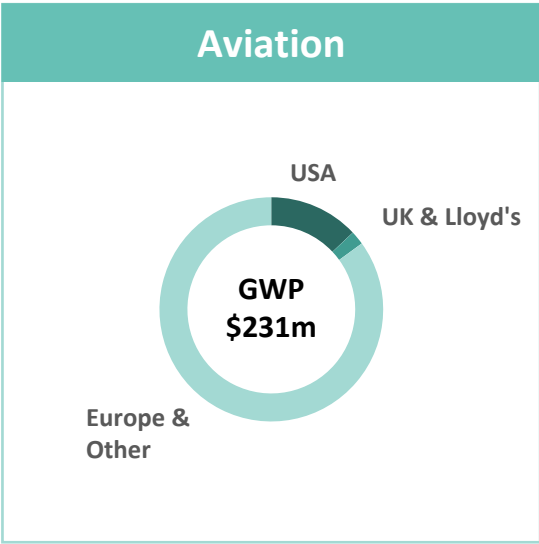
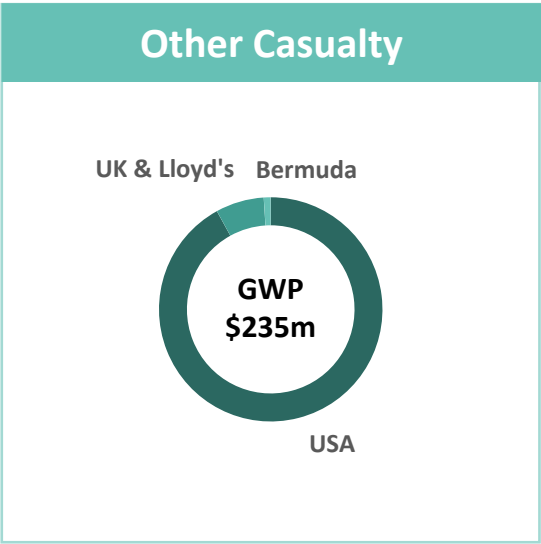
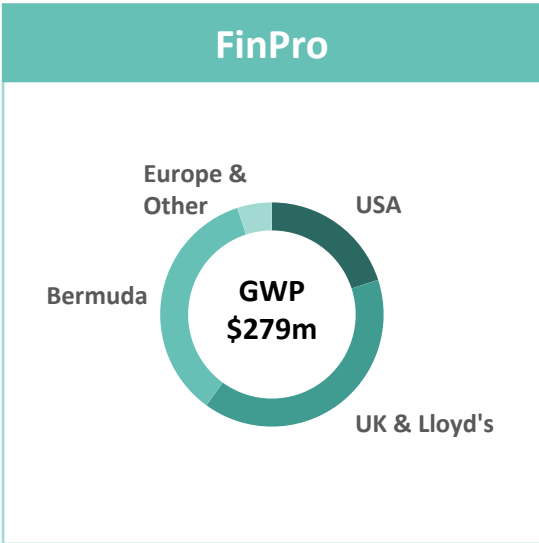
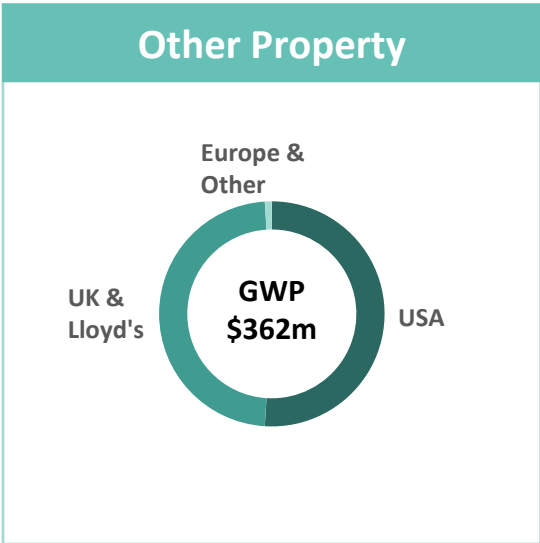
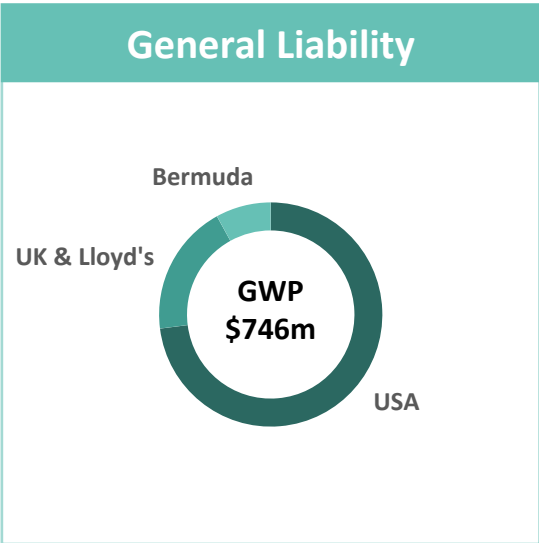
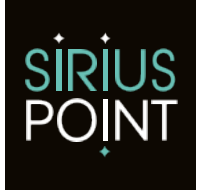
Notes: [1] Core Operating Return on Equity and Operating Return on Equity are non-GAAP measures. See Appendix 3 on slide 27 for reconciliations to Return on Equity.

HIGHLY DIVERSIFIED CORE PORTFOLIO



Notes: [1] Gross Written Premium on a Last Twelve Months basis. [2] Direct represents consolidated MGA premiums and premiums derived without a broker or MGA.

CORE SPECIALTY LINES



Notes: GWP pie charts represent Last Twelve Months Gross Written Premium for Core segment by underwriting hub. FinPro contains Financial, Professional and Transactional Liability. Other Casualty contains Auto Liability, Workers Compensation, Medical Malpractice and Other Casualty lines.

RIGOROUS APPROACH TO PARTNERING WITH MGAs

THOROUGH ONBOARDING PROCESS

Disciplined approach to MGA partner selection	>90% new opportunities declined
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In-depth discovery period for potential partners	6-9 months typical time in discovery before onboarding
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CONSERVATIVE INITIAL APPROACH

Prudent approach to reserving and risk management for new programs	100% new programs reserved above pricing projections
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Scaling and growth for new partners managed tightly	26% of partners were onboarded in last 2 years who produce just 10% of MGA premiums
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ALIGNED INCENTIVE STRUCTURES

Skin in the game drives alignment of interests	88% partners with profit sharing features ¹
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Partners incentivized on underwriting not growth	0% partners with volume-based incentives
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LONG-TERM, STICKY PARTNERSHIPS

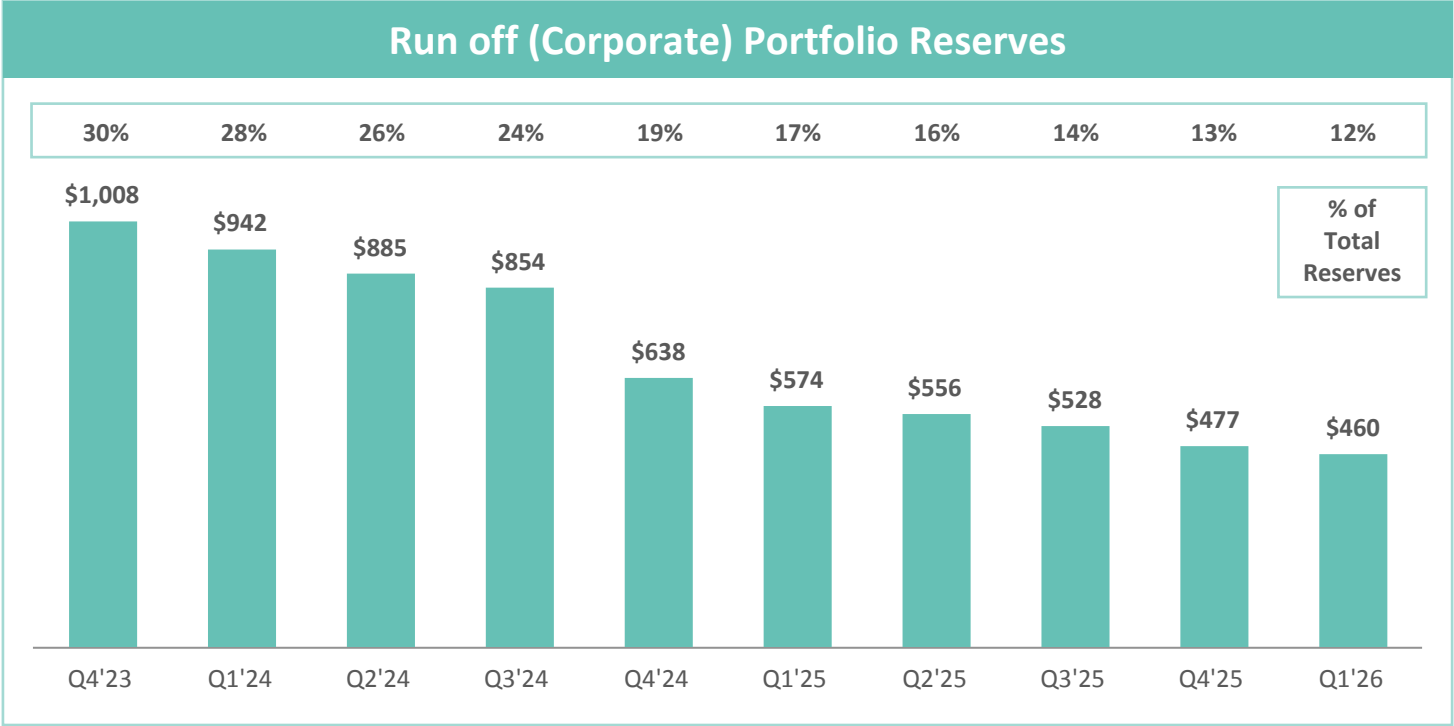
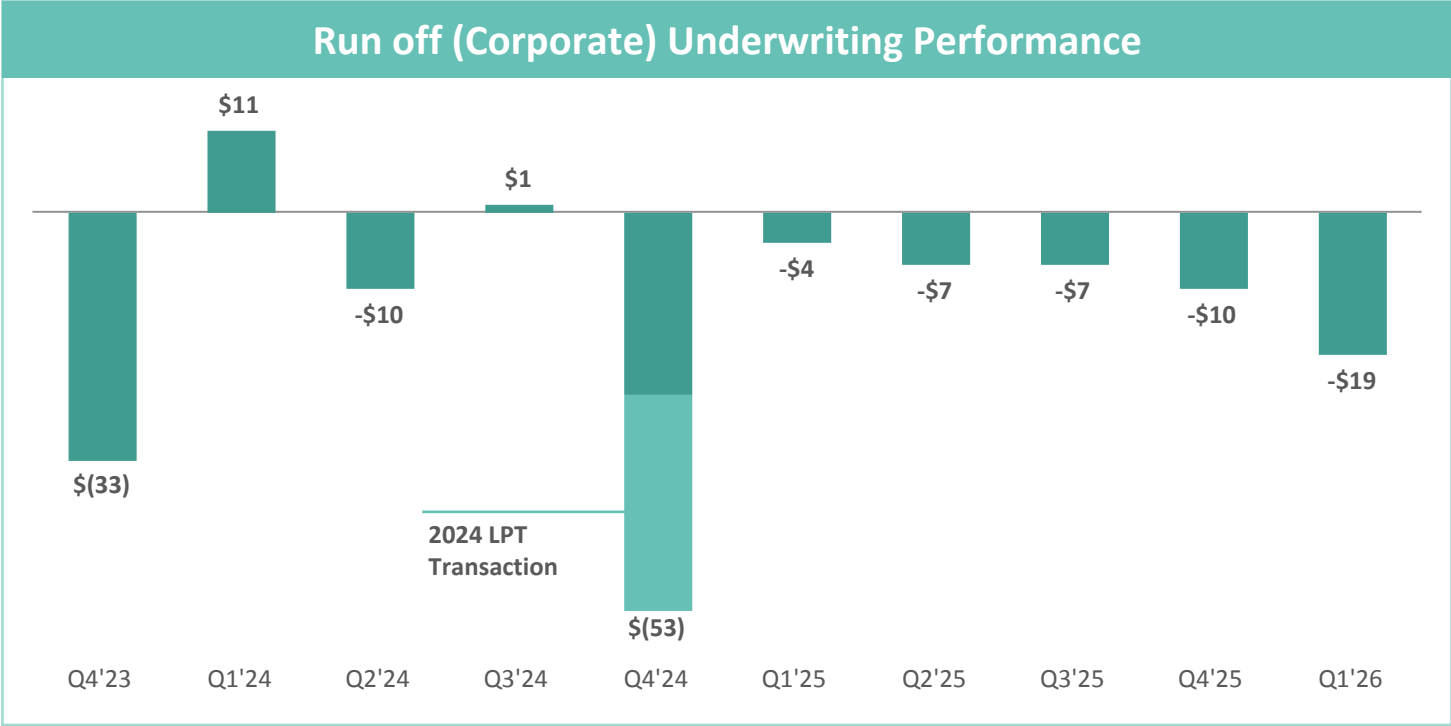
Partnering with strategically aligned, long-term partners	96% programs renewed in the last year
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Seasoned and well-established MGA strategy	60% of premiums from partners with a 4+ year relationship
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Notes: [1] Refers to P&C MGA partners.

RUN OFF (NON-CORE) PORTFOLIO

\$ numbers in USD millions

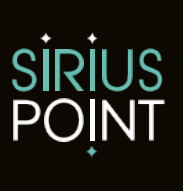


Key Message

- No additions to the run off (Non-Core) book since 2023 underwriting portfolio restructuring
- \$460m remaining net reserves as at Q1'26 (halved from \$1.0bn at Q4'23¹)
- Expect to be c.90% reported by mid-2027
- Run off portfolio continues to decrease as a percentage of total net reserves, reduced to 12% at Q1'26

Notes: [1] Figure includes the reserves added to the segment in 2023.

SIRIUSPOINT FORWARD OUTLOOK



Strong underwriting culture
with compensation aligned
to shareholder value creation

Agile capital allocator
with proven ability to move
and optimize capital

Seasoned management team
with demonstrated track
record of execution

Disciplined profitable growth
with untapped opportunities
and a strong track record



Low volatility underwriter
with track record of delivering or
exceeding our profitability targets

Attractive markets
targeting underserved
and defensible niches

Undervalued balance sheet
with demonstrated significant
upside from MGA portfolio

Our delivery targets a 12-15% return on equity across the cycle

First Quarter Results Update

Q1 2026 FINANCIAL RESULTS

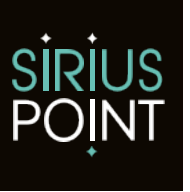


Financial Highlights			
<i>\$ numbers in USD millions</i>			
	Q1'25	Q1'26	
CORE BUSINESS	Gross Written Premium	\$990	\$1,004
	Net Written Premium	\$752	\$697
	COR (%)	95.4%	88.9%
	UW Income	\$29	\$71
	Net Services Fee Income	\$19	\$8
	Total Investment Result ²	\$71	\$78
	Operating Net Income ³	\$61	\$86
	Operating Earnings Per Share ⁴	\$0.51	\$0.70
		Q4'25	Q1'26
	Common Shareholders' Equity ⁵	\$2,270	\$2,302
Diluted Book Value Per Share (ex. AOCI)	\$18.10	\$18.98	

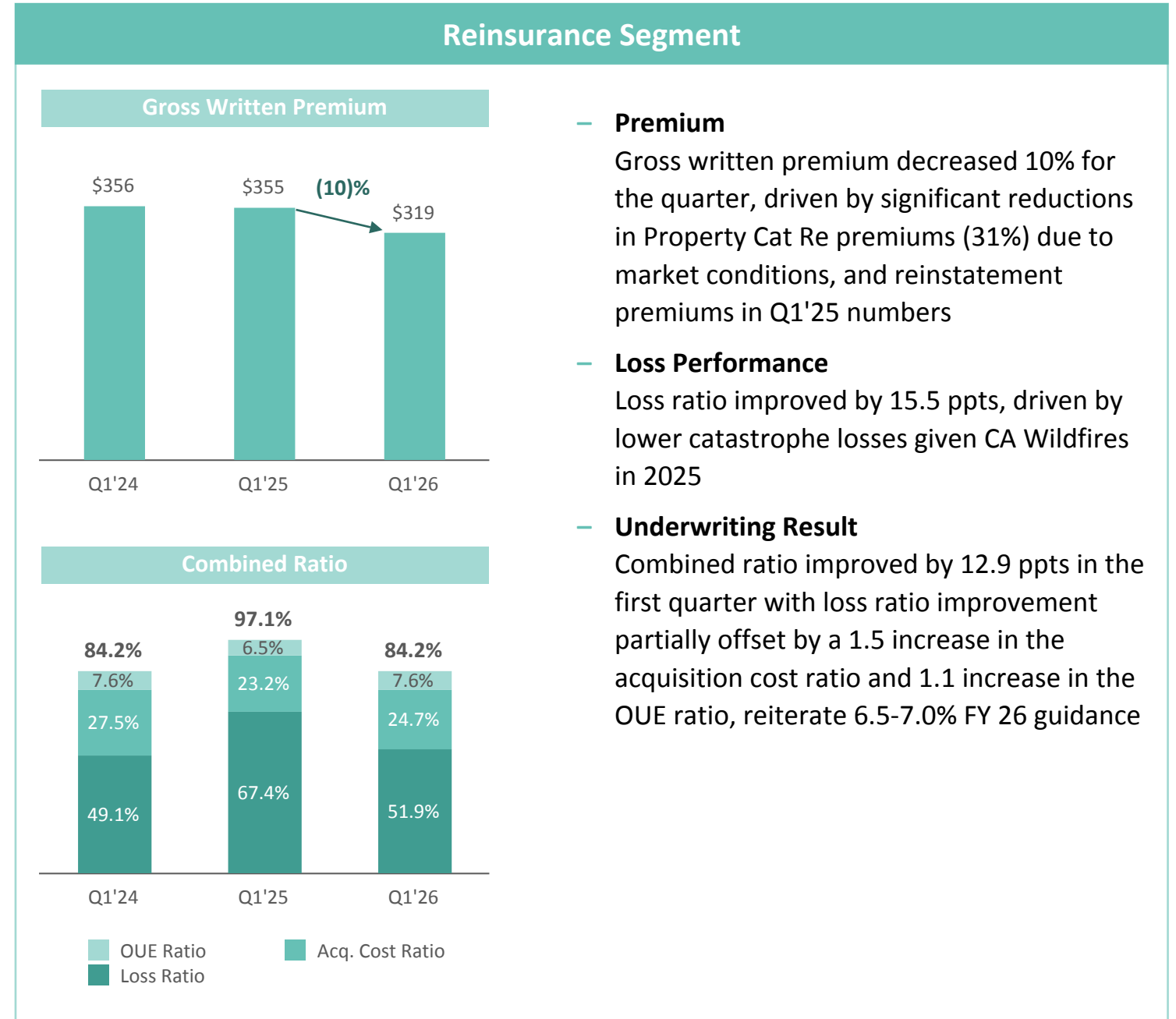
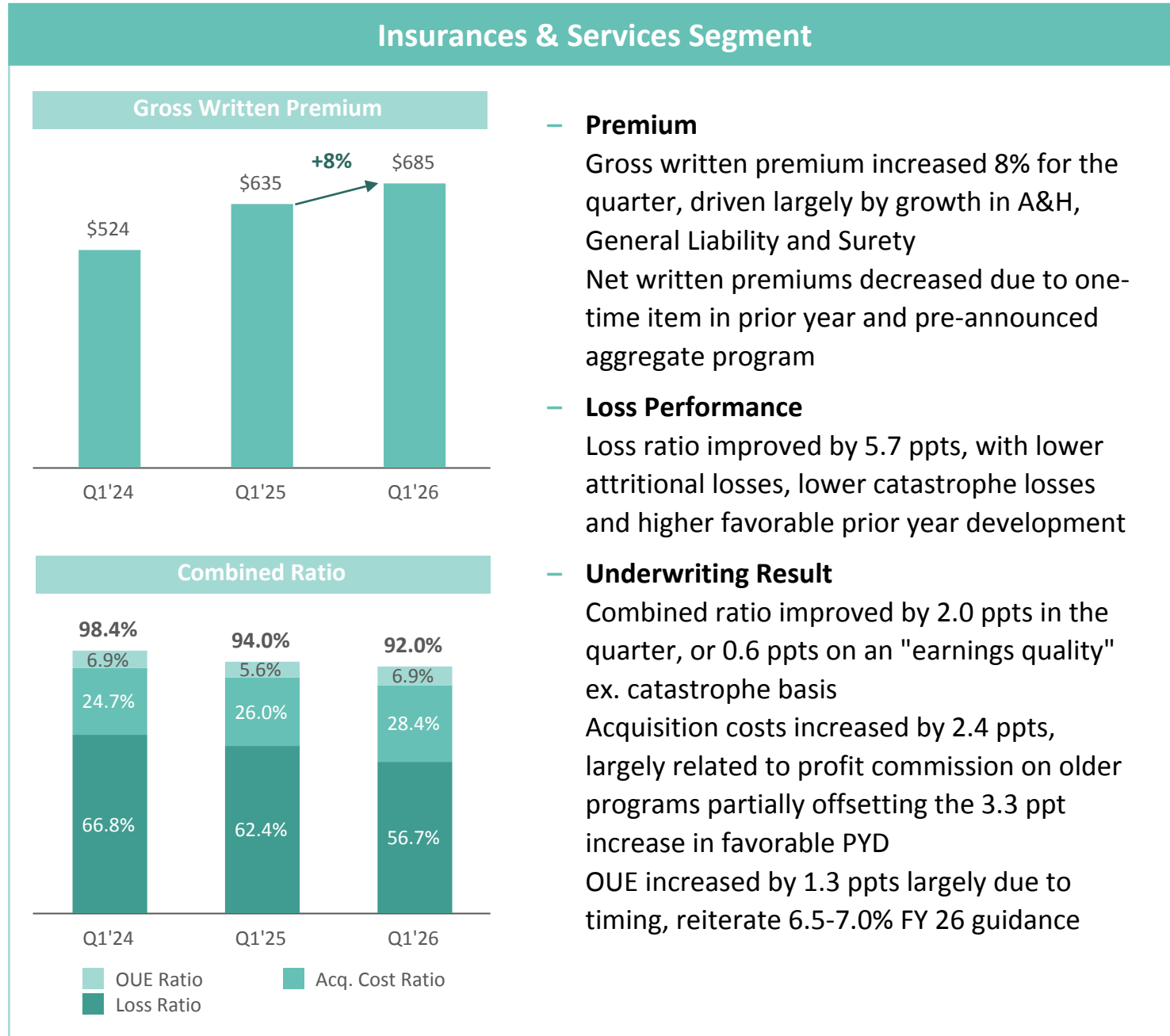
Key Comments
<ul style="list-style-type: none"> – GWP¹ up 1%, with NWP¹ decreasing by 7% (driven by one-off items including the pre-announced aggregate cover) and NEP¹ up 2% – UW Income increased \$42m to \$71m – COR improved 6.5 pts to 88.9%¹ – Diluted EPS of \$0.82, or \$0.70 on an operating basis⁴ – Total net services fee income¹ of \$8m, up 34% YoY for go-forward MGAs – Strong Investment result with NII of \$66m – Other notable pre-tax items impacting Q1'26 net income: <ul style="list-style-type: none"> ◦ \$25m gain from Arcadian sale closing⁶ ◦ \$19m loss on run off portfolio ◦ \$17m interest expense of which \$6m⁶ relates to LPTs – \$0.88 increase in diluted book value per share (ex. AOCI)

Notes: [1] Reflects Core segment. [2] Total investment result calculated as the sum of net realized and unrealized investment gains (losses), net realized and unrealized investment gains (losses) from related party investment funds and net investment income. [3] Operating Net Income represents a non-GAAP measure. See Appendix 1 on slide 25 for a reconciliation to Net Income. [4] Operating Diluted Earnings Per Share is a non-GAAP measure. See Appendix 2 on slide 26 for a reconciliation to Earnings Per Share. [5] Common shareholders' equity attributable to SiriusPoint common shareholders at end of period. [6] Excluded from operating net income.

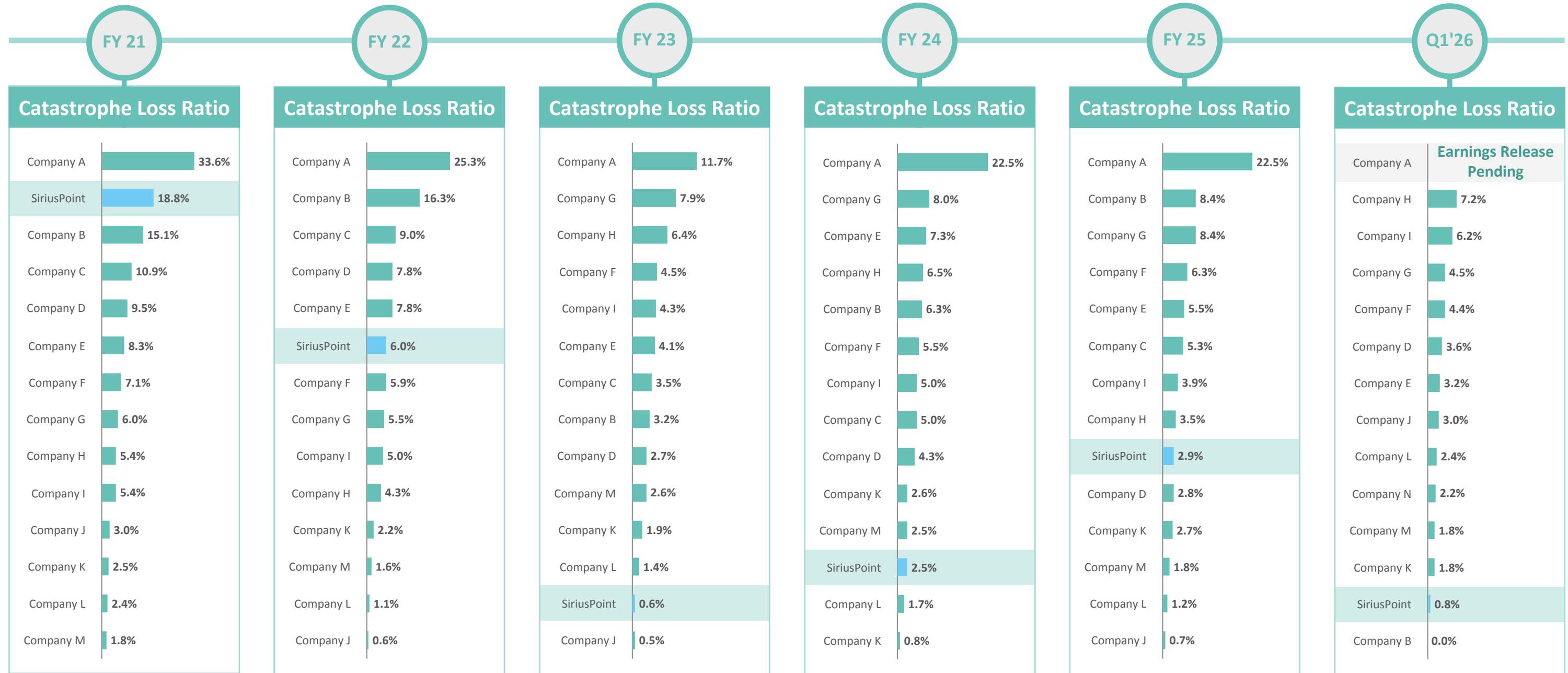
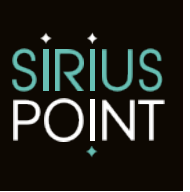
SEGMENT RESULTS



\$ numbers in USD millions



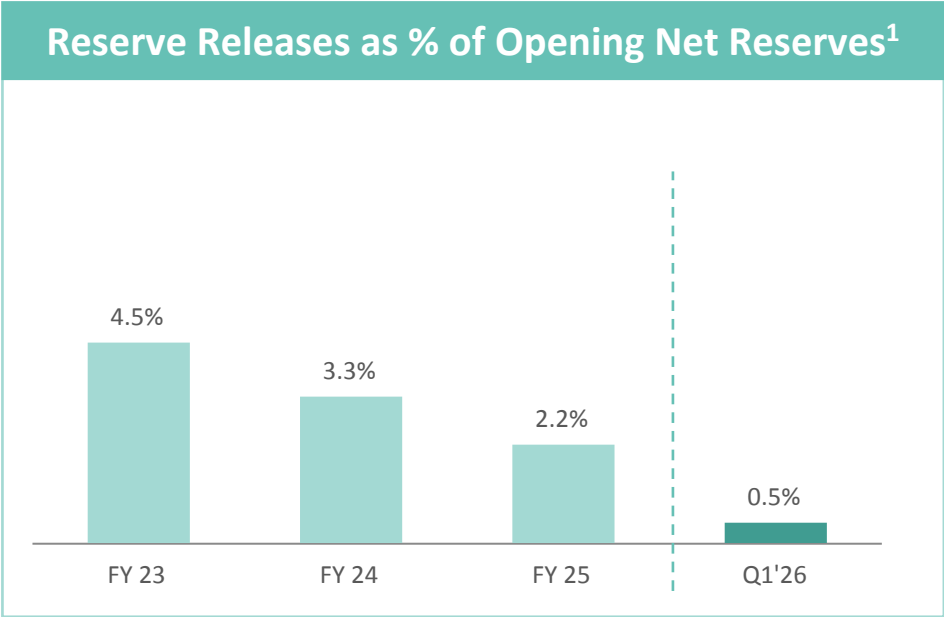
DELIBERATE ACTIONS HAVE REDUCED CATASTROPHE VOLATILITY



Notes: Peer companies include American Financial Group, AIG, Arch, AXIS, Chubb, Everest, Fidelis, Hamilton, Markel, Selective, Skyward Specialty, Travelers and W.R. Berkley.

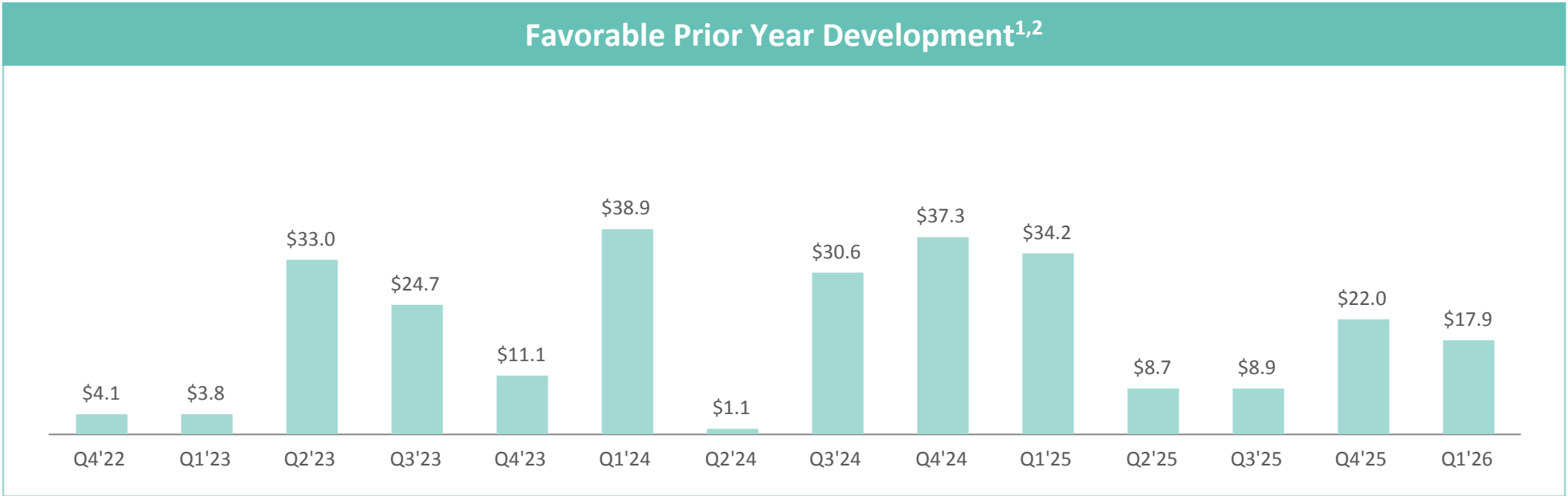
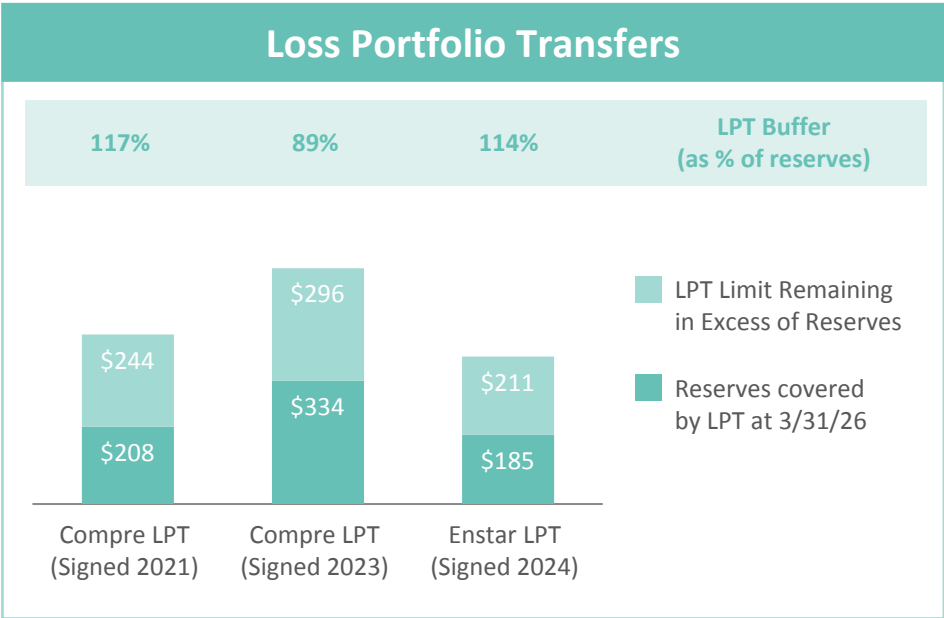
RESERVING PRUDENCE DEMONSTRATED BY PYD TRACK RECORD

\$ numbers in USD millions



Key Comments

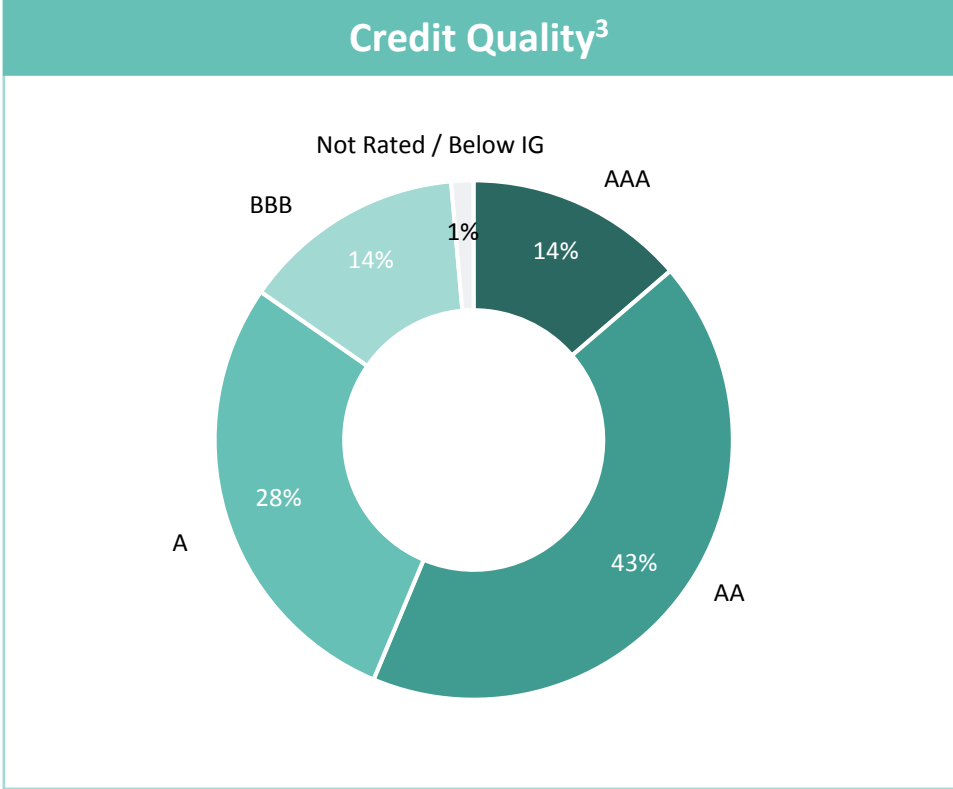
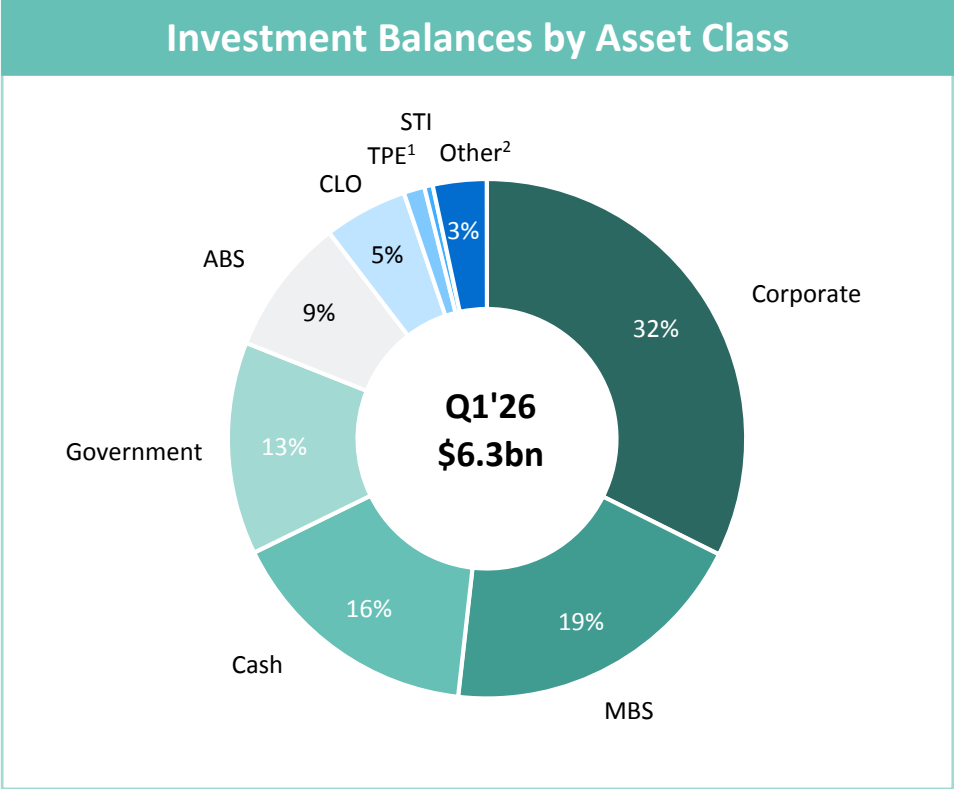
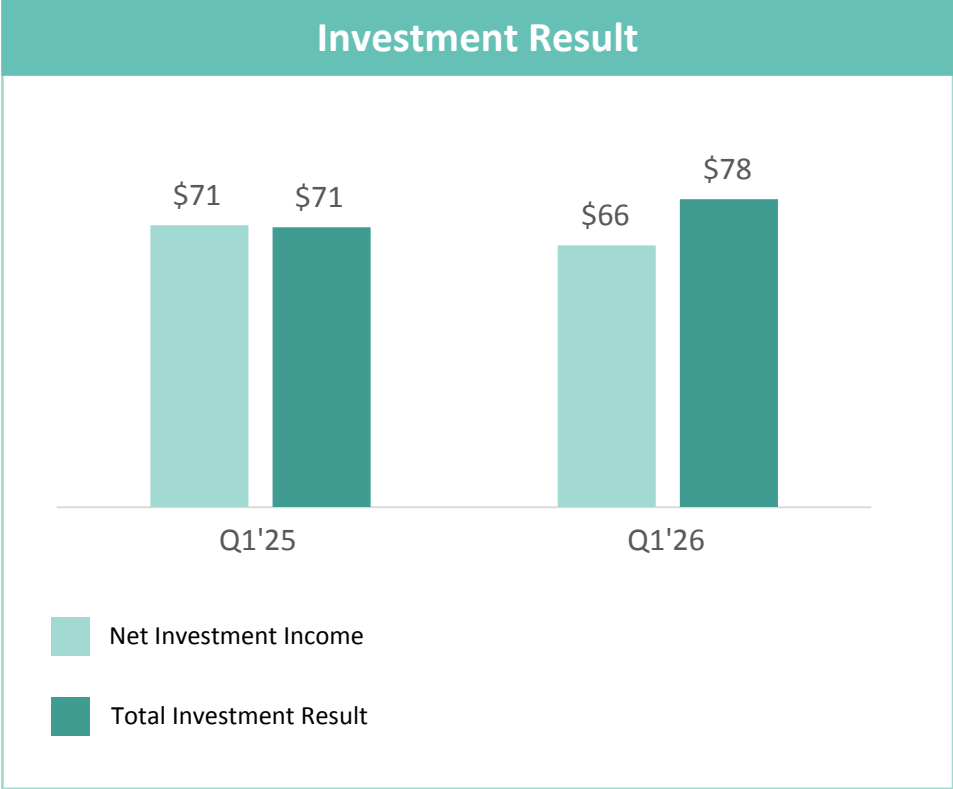
- Twenty consecutive quarters of favorable prior year development
- External reserve review completed at FY 24 determined reserves were sufficiently prudent
- Full quarterly reserve review completed by actuarial team
- New business booked with reserve load in excess of pricing indications
- LPTs continue to benefit from high levels of coverage in excess of reserves



Notes: [1] Reflects consolidated results. [2] Q1'23 favorable prior year development excludes the one-off \$102m benefit from the 2023 loss portfolio transfer.

HIGH QUALITY INVESTMENT PORTFOLIO

\$ numbers in USD millions



3.1 years
Fixed Income Duration³

AA-
Avg. Credit Quality

>4.5%
Reinvestment Rate

\$78m
Investment Result

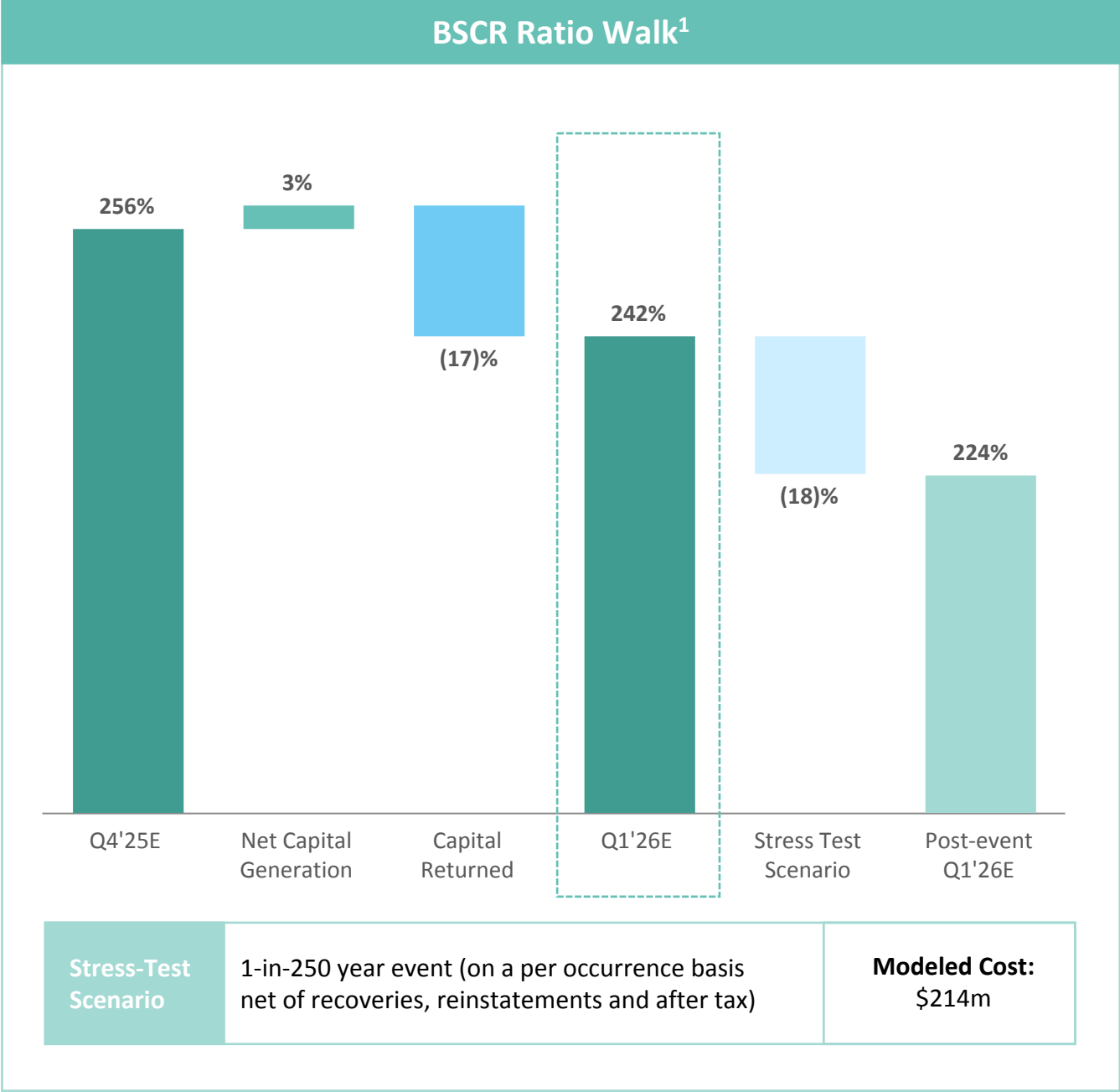
Key Comments

- Q1'26 Net Investment Income of \$66m in line with expectations
- No defaults across fixed income portfolio during the quarter
- Limited exposure to private credit, with a focus on senior secured first-lien
- Continue to expect FY 26 NII to be in line with FY 25

Notes: [1] Third Point Enhanced Fund. [2] Other includes Strategic Investments, TP Ventures and Legacy & Other Alts. [3] Excludes short-term investments.

STRONG FINANCIAL STRENGTH AND CAPITAL POSITION

\$ numbers in USD millions



Financial Strength Ratings (FSR)

<p>A (STABLE)</p> <p>RATING UPGRADED 4/16/26</p>	<p>S&P Global Ratings</p> <p>A (STABLE)</p> <p>RATING UPGRADED 4/21/26</p>
<p>FitchRatings</p> <p>A (STABLE)</p> <p>RATING UPGRADED 2/25/26</p>	<p>MOODY'S</p> <p>A3 (STABLE)</p> <p>REVIEWED 3/12/26</p>

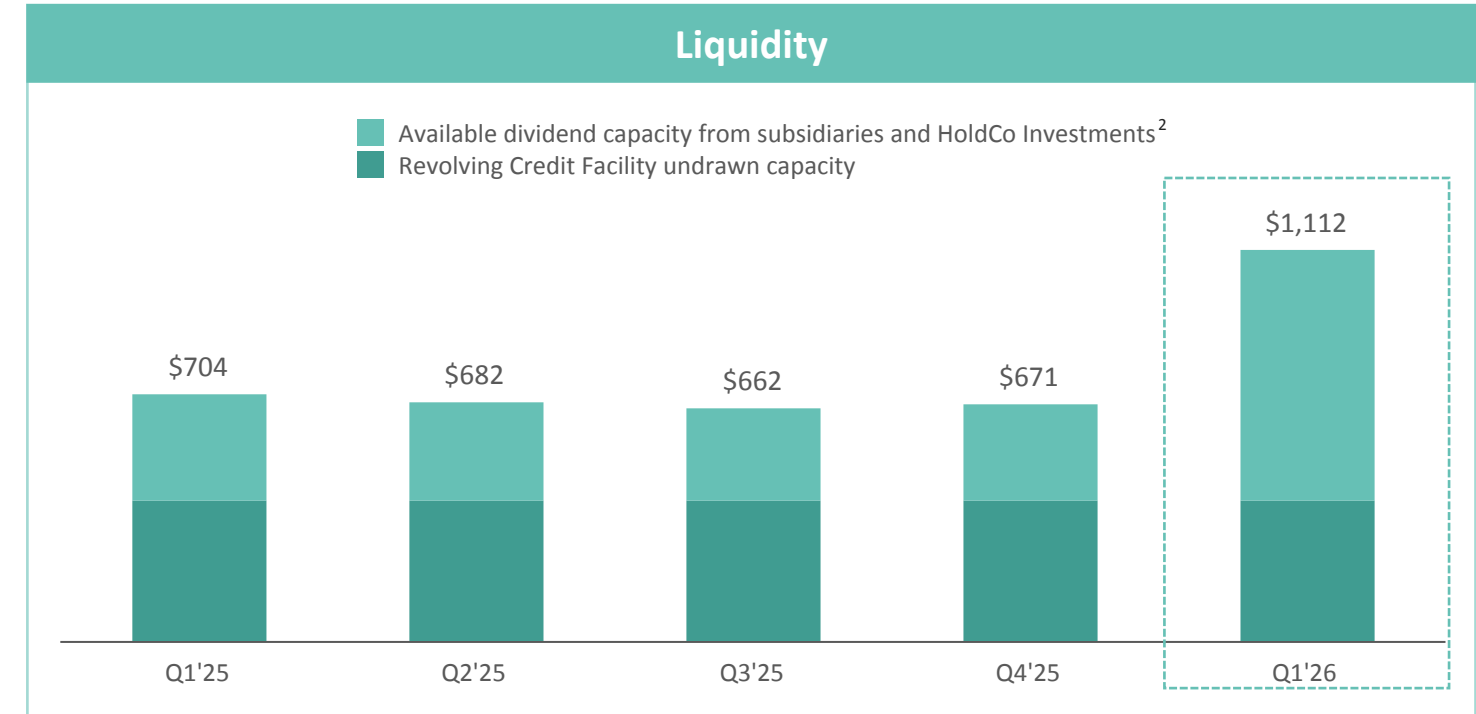
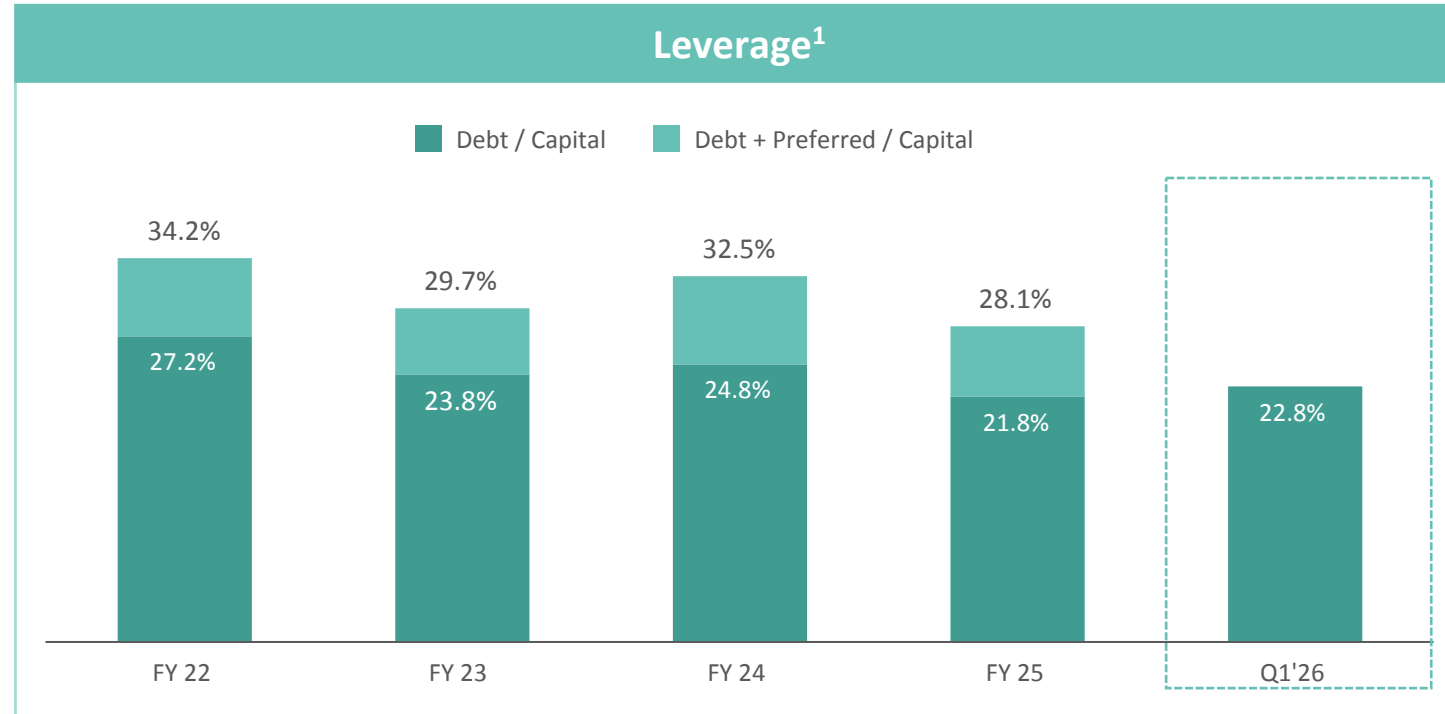
\$2.3bn
Equity Capital
\$0.7bn
Debt Capital
\$3.0bn
GAAP Capital

- ### Key Comments
- BSCR ratio optimized to maximize shareholder value whilst retaining prudence to withstand extreme 1-in-250 year stress-test scenarios
 - S&P, AM Best and Fitch upgraded financial strength ratings to 'A' from 'A-'
 - Operating the business against 'AAA' rating requirement per S&P model
 - Capital mix remains high quality and highly diversified

Notes: [1] SiriusPoint Group BSCR ratio calculated as available economic capital and surplus divided by the Bermuda solvency capital requirement as of December 31, 2025 and March 31, 2026, respectively. BSCR ratio is an estimate.

STRONG LIQUIDITY AND LEVERAGE REDUCED TO HISTORIC LOW

\$ numbers in USD millions



Key Comments

- Robust capital and liquidity position:
 - o Leverage ratio¹ decreased to historic low of 22.8% driven by preference share redemption and strong earnings
 - o Liquidity increased from sale of Arcadian, higher dividend capacity (resets at start of the year) and portfolio repositioning
- Balance sheet continues to be undervalued, with consolidated MGAs held at book value of \$106m producing \$30-40m of annual net services fee income
- LPTs continue to have >95% of the combined limit remaining

Notes: [1] Debt / Capital Ratio calculated as debt divided by total capital. Debt + Preferred / Capital calculated as debt plus preference shares divided by total capital. Total capital represents the sum of shareholders' equity and debt. [2] HoldCo Investments comprised of investment assets, cash and cash equivalents.

Appendix

APPENDIX 1

RECONCILIATION OF OPERATING NET INCOME



	Q1'26	Q4'25	Q3'25	Q2'25	Q1'25	Q4'24	Q3'24	Q2'24	Q1'24	Q4'23	Q3'23	Q2'23	Q1'23	Q4'22
Net income (loss) available to SiriusPoint common shareholders	\$ 99.6	\$ 240.0	\$ 86.8	\$ 59.2	\$ 57.6	\$ (21.3)	\$ 4.5	\$ 109.9	\$ 90.8	\$ 93.5	\$ 57.5	\$ 55.9	\$ 131.9	\$ (26.6)
Non-recurring adjustments:														
Gains on sale or deconsolidation of consolidated MGAs	(25.2)	(222.4)	—	—	—	—	—	(96.0)	—	—	—	—	—	—
(Gains) losses on strategic and other investments	1.8	6.0	(1.1)	—	0.5	34.3	3.4	52.9	(0.1)	15.4	17.2	3.7	3.9	25.7
MGA & Strategic Investment Rationalization	(23.4)	(216.4)	(1.1)	—	0.5	34.3	3.4	(43.1)	(0.1)	15.4	17.2	3.7	3.9	25.7
(Income) loss on settlement and change in fair value of liability-classified capital instruments (CMIG Merger Instruments)	—	—	—	—	—	25.9	117.3	(10.6)	15.9	15.0	0.3	19.1	25.0	11.5
COVID-19 favorable reserve development ¹	—	—	—	—	—	—	(19.9)	—	—	—	—	—	—	—
CMIG Instruments & Transactions	—	—	—	—	—	25.9	97.4	(10.6)	15.9	15.0	0.3	19.1	25.0	11.5
(Income) expense related to loss portfolio transfers	5.6	7.2	7.7	6.6	5.9	28.9	1.9	5.8	8.0	2.1	4.5	(6.6)	(101.6)	—
Bermuda corporate income tax enactment	—	(13.0)	—	—	—	—	—	—	—	(100.8)	—	—	—	—
Restructuring costs	—	—	—	—	—	\$ —	—	—	—	—	—	—	—	30.0
Foreign exchange (gains) losses	1.3	8.3	2.4	16.7	(2.2)	(12.9)	3.0	3.6	(3.7)	19.2	(1.8)	17.4	0.1	61.5
Other non-recurring items	5.3	6.5	(11.0)	—	—	—	—	—	—	—	—	—	—	—
Income tax (expense) benefit on adjustments ²	(2.7)	53.2	0.4	(4.4)	(0.8)	(11.4)	(15.9)	(7.8)	(3.0)	(7.8)	(3.0)	(5.0)	10.9	(14.8)
Operating net income available to SiriusPoint common shareholders	\$ 85.7	\$ 85.8	\$ 85.2	\$ 78.1	\$ 61.0	\$ 43.5	\$ 94.3	\$ 57.8	\$ 107.9	\$ 36.6	\$ 74.7	\$ 84.5	\$ 70.2	\$ 87.3
Run off (Non-Core) underwriting results	\$ 18.8	\$ 10.3	\$ 6.6	\$ 7.1	\$ 4.4	\$ 52.6	\$ (1.0)	\$ 9.6	\$ (10.7)					
Adjustment for previously excluded amounts relating to run off	—	—	0.6	(1.3)	(1.3)	(25.3)	(1.6)	(0.8)	0.7					
Run off tax impact	(3.6)	(2.0)	(1.4)	(1.1)	(0.6)	(4.1)	0.4	(1.3)	1.5					
Core Operating net income available to SiriusPoint common shareholders	\$ 100.9	\$ 94.1	\$ 91.0	\$ 82.8	\$ 63.5	\$ 66.7	\$ 92.1	\$ 65.3	\$ 99.4					

Notes: Metric referenced on slides 7 and 17. [1] This development, primarily related to business written by legacy Third Point Reinsurance Ltd., is the result of the COVID-19 reserve study performed concurrently with the settlement of the Series A Preference shares in the third quarter of 2024. [2] An effective tax rate of 15% for 2022 to 2024 and 19% for 2025 and onwards is applied to the adjustments to calculate the income tax (expense) benefit, where applicable. Periods may have a different effective tax rate based on the jurisdiction of specific transactions.

APPENDIX 2

RECONCILIATION OF OPERATING EARNINGS PER SHARE

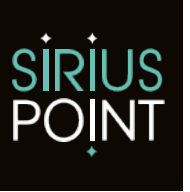


	Q1'26	Q4'25	Q3'25	Q2'25	Q1'25	Q4'24	Q3'24	Q2'24	Q1'24	Q4'23	Q3'23	Q2'23	Q1'23	Q4'22
Diluted earnings per share available to SiriusPoint common shareholders	\$ 0.82	\$ 1.97	\$ 0.73	\$ 0.50	\$ 0.49	\$ (0.13)	\$ 0.03	\$ 0.57	\$ 0.49	\$ 0.50	\$ 0.32	\$ 0.31	\$ 0.74	\$ (0.17)
Non-recurring adjustments:														
Gains on sale or deconsolidation of consolidated MGAs	(0.21)	(1.83)	—	—	—	—	—	(0.54)	—	—	—	—	—	—
(Gains) losses on strategic and other investments	0.01	0.05	(0.01)	—	—	0.21	0.02	0.30	—	0.09	0.10	0.02	0.02	0.16
MGA & Strategic Investment Rationalization	(0.20)	(1.78)	(0.01)	—	—	0.21	0.02	(0.24)	—	0.09	0.10	0.02	0.02	0.16
(Income) loss on settlement and change in fair value of liability-classified capital instruments (CMIG Merger Instruments)	—	—	—	—	—	0.16	0.68	(0.06)	0.09	0.09	—	0.11	0.15	0.07
COVID-19 favorable reserve development ¹	—	—	—	—	—	—	(0.12)	—	—	—	—	—	—	—
CMIG Instruments & Transactions	—	—	—	—	—	0.16	0.56	(0.06)	0.09	0.09	—	0.11	0.15	0.07
(Income) expense related to loss portfolio transfers	0.05	0.06	0.06	0.06	0.05	0.18	0.01	0.03	0.05	0.01	0.03	(0.04)	(0.62)	—
Bermuda corporate income tax enactment	—	(0.11)	—	—	—	—	—	—	—	(0.58)	—	—	—	—
Restructuring costs	—	—	—	—	—	—	—	—	—	—	—	—	—	0.19
Foreign exchange (gains) losses	0.01	0.07	0.02	0.14	(0.02)	(0.08)	0.02	0.02	(0.02)	0.11	(0.01)	0.10	—	0.38
Other non-recurring items	0.04	0.05	(0.09)	—	—	—	—	—	—	—	—	—	—	—
Income tax (expense) benefit on adjustments ²	(0.02)	0.44	—	(0.04)	(0.01)	(0.07)	(0.09)	(0.04)	(0.02)	(0.04)	(0.02)	(0.03)	0.07	(0.09)
Effect of above adjustments allocated to participating shareholders	—	—	—	—	—	—	(0.02)	0.02	(0.01)	0.02	(0.01)	(0.01)	0.03	—
Operating diluted earnings per share available to SiriusPoint common shareholders	\$ 0.70	\$ 0.70	\$ 0.72	\$ 0.66	\$ 0.52	\$ 0.27	\$ 0.53	\$ 0.30	\$ 0.58	\$ 0.20	\$ 0.41	\$ 0.47	\$ 0.40	\$ 0.54
Run off (Non-Core) underwriting results	\$ 0.15	\$ 0.08	\$ 0.06	\$ 0.06	\$ 0.04	\$ 0.33	\$ (0.01)	\$ 0.05	\$ (0.06)					
Adjustment for previously excluded amounts relating to run off	—	—	0.01	(0.01)	(0.01)	(0.15)	(0.01)	—	—					
Run off tax impact	(0.03)	(0.02)	(0.01)	(0.01)	(0.01)	(0.03)	—	(0.01)	0.01					
Core Operating diluted earnings per share available to SiriusPoint common shareholders	\$ 0.82	\$ 0.76	\$ 0.78	\$ 0.70	\$ 0.54	\$ 0.42	\$ 0.51	\$ 0.34	\$ 0.53					

Notes: Metric referenced on slides 6 and 17. [1] This development, primarily related to business written by legacy Third Point Reinsurance Ltd., is the result of the COVID-19 reserve study performed concurrently with the settlement of the Series A Preference shares in the third quarter of 2024. [2] An effective tax rate of 15% for 2022 to 2024 and 19% for 2025 and onwards is applied to the adjustments to calculate the income tax (expense) benefit, where applicable. Periods may have a different effective tax rate based on the jurisdiction of specific transactions.

APPENDIX 4

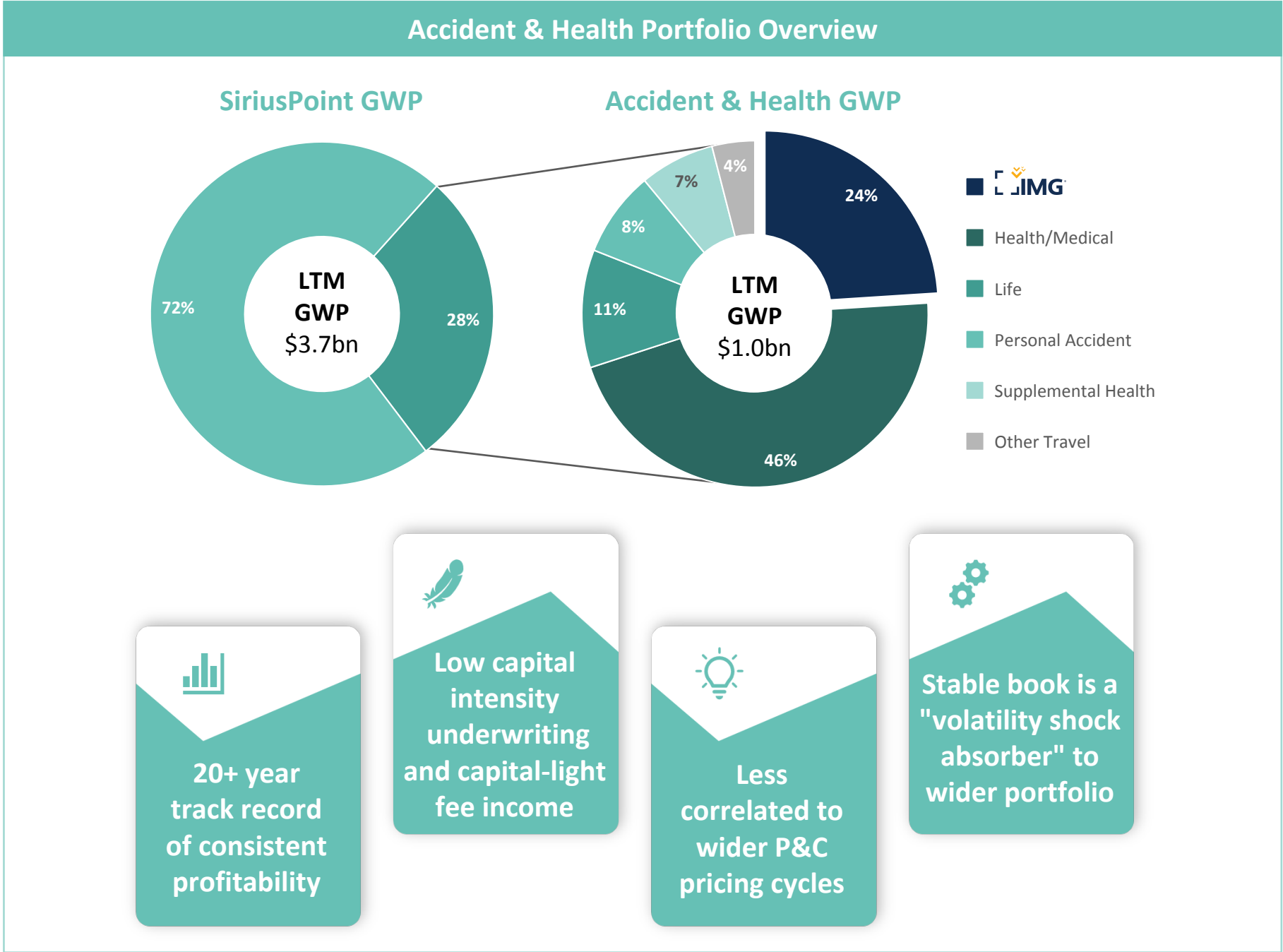
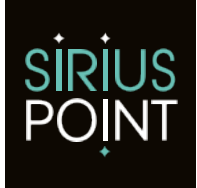
PLATFORM RESHAPING ENABLING PROFITABLE GROWTH



2022-2023: Turnaround	2024: Major Reshaping		2025 Onwards: Profitable Growth	
<ul style="list-style-type: none"> ✓ Exited non-core International Property Reinsurance, Cyber & Workers' Compensation ✓ De-risked investment portfolio ✓ Underwriter compensation structure aligned to shareholder interests ✓ Implemented >\$50m of run-rate cost savings ✓ Significant improvement on employee engagement metrics 	<ul style="list-style-type: none"> ✓ LPTs covering \$2.1bn of reserves from exited business, with >95% limit remaining ✓ Completed external validation of reserving prudence - 15 consecutive quarters of favorable PYD at FY 24 ✓ Settled Merger Instruments eliminating dilution and removing volatility ✓ Unlocked and recognized \$100m off-Balance Sheet MGA value during 2024 ✓ Capital structure simplified through share buyback and debt actions 	<ul style="list-style-type: none"> ✓ Outperformed across the cycle Operating ROE target of 12-15% in FY 25 and Q1'26 ✓ Fourteen consecutive quarters of UW profit ✓ Track record of strong growth in Insurance & Services, discipline in Reinsurance ✓ FY 25 attritional combined ratio² of 91.6% down from 93.1% in FY 24 and 95.8% in FY 23 ✓ Stable combined ratio performance vs peers³; growth in A&H and Surety ✓ Realized \$189m off-Balance Sheet MGA value ✓ Robust balance sheet: BSCR ratio improved to 242% and leverage ratio reduced to historic low 		
<p style="text-align: center;">132% Cumulative TSR to date¹</p>		<p style="text-align: center;">228% Cumulative TSR to date¹</p>	<p style="text-align: center;">\$1.0bn Capital returned to shareholders</p>	<p style="text-align: center;">366% Cumulative TSR to date¹</p>

Notes: [1] Total Shareholder Return (TSR) calculated from September 21, 2022, when the management changes occurred. 2025 Onwards figure calculated through May 6, 2026. [2] For Core business. [3] As demonstrated on slide 12 based on the last eight quarters (i.e., two years) as at Q4'25.

APPENDIX 5 GLOBAL ACCIDENT & HEALTH



Investing in IMG's Distribution and Services

+

+

- IMG is a 100%-owned A&H MGA that is a core part of the business for both underwriting and fee income
- IMG's announced acquisitions integrate complementary businesses to form a unified platform
 - o Expands global footprint
 - o Strengthens capabilities
 - o Drives operational efficiency
- Undervalued on the Balance Sheet (\$103m at Q1'26) with \$30-40m of expected fee income in 2026

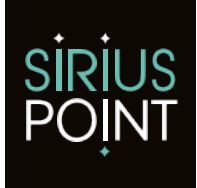
\$30-40m

2026e Net Service Fee Income


\$103m

Q1'26 Consolidated IMG Book Value

APPENDIX 6 STRATEGIC MGA INVESTMENTS




Rationalization Updates



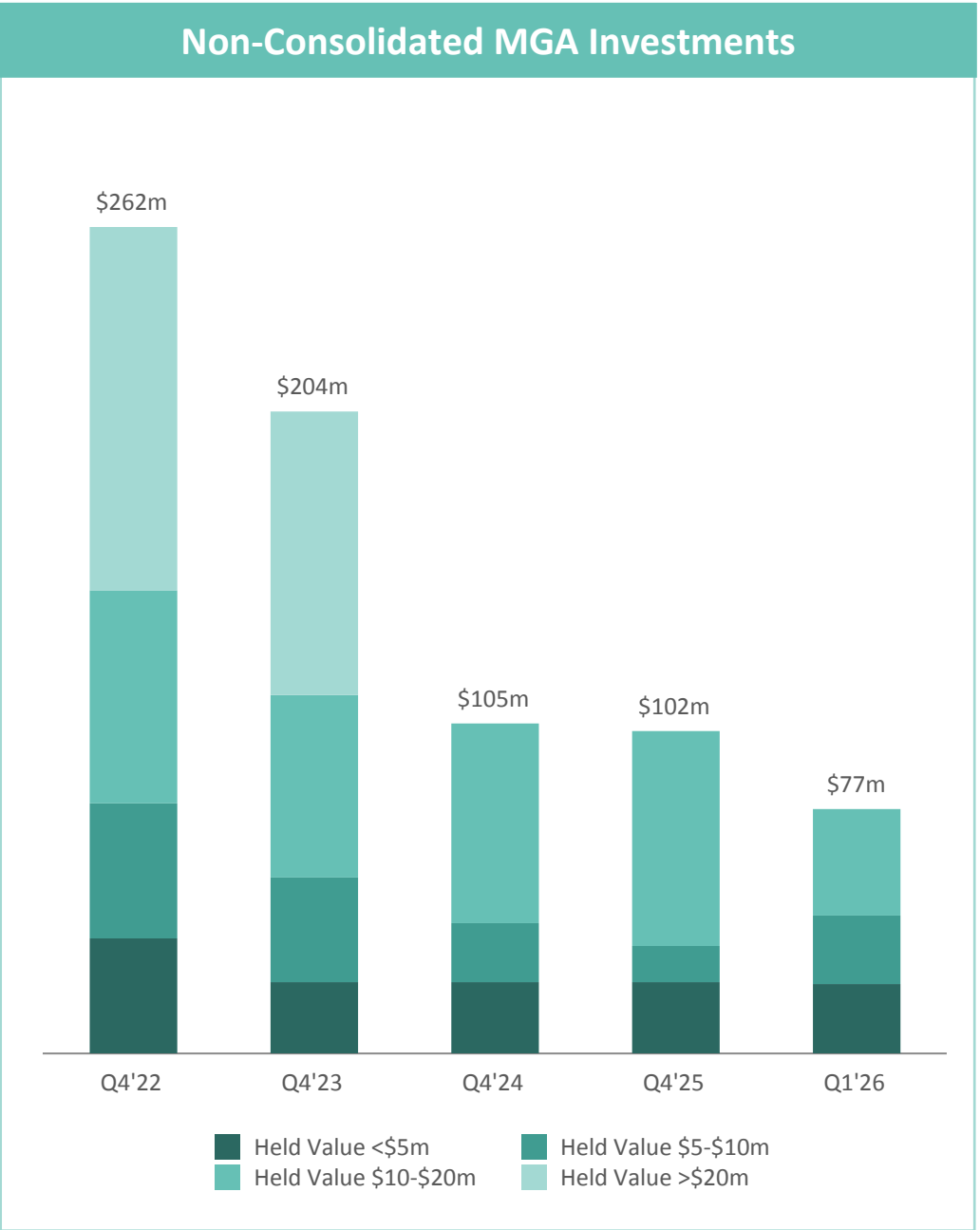
**100% Equity Stake
COMPLETED Q4'25**

- Sale of 100% equity stake in consolidated MGA Armada for \$250m completed in Q4'25
- Upon closing, SiriusPoint recognized a \$222m pre-tax gain
- Deal represents a 14x EBITDA multiple¹
- Capacity extension agreed until the end of 2030 on existing economic terms, reiterating strategy of partnering with high-quality MGAs without need to take an equity stake





**49% Equity Stake
COMPLETED Q1'26**

- Sale of 49% equity stake in Arcadian for \$140m total consideration completed in Q1'26
- Upon closing, SiriusPoint recognized a \$25m pre-tax and post-tax gain
 - This gain is in addition to the \$96m gain recognized in Q2'24 when Arcadian was deconsolidated
- Capacity extension agreed until the end of 2031 on existing economic terms



Consolidated MGA Investments

\$30-40m
2026e Net Service Fee Income

\$106m
Q1'26 Consolidated MGA Book Value

	Core (Go-Forward)	
	Q1'26	Change
Service Revenue	\$54	26%
Net Services Fee Income	\$8	34%
Service Margin	14.6%	+0.8 ppts

\$ numbers in USD millions

Notes: [1] Based on Last Twelve Months Adjusted Earnings Before Interest, Taxes, Depreciation, and Amortization (EBITDA) at time of transaction.

APPENDIX 7

ABBREVIATION GLOSSARY



Abbreviation	Definition
A&H	Accident & Health
ABS	Asset Backed Security
Acq	Acquisition
AOCI	Accumulated Other Comprehensive Income
BVPS	Book Value Per Share
BSCR	Bermuda Solvency Capital Ratio
CLO	Collateralized Loan Obligation
COR	Combined Ratio
EBITDA	Earnings Before Interest, Taxes, Depreciation, and Amortization
EPS	Earnings Per Share
FinPro	Financial & Professional Lines
FSR	Financial Strength Rating
FY	Full Year
GAAP	Generally Accepted Accounting Principles
GWP	Gross Written Premium
HoldCo	Holding Company
IG	Investment Grade
IMG	International Medical Group

Abbreviation	Definition
LPT	Loss Portfolio Transfer
MBS	Mortgage Backed Security
MGA	Managing General Agent
NEP	Net Earned Premium
NII	Net Investment Income
NWP	Net Written Premium
OUE	Other Underwriting Expense
P&C	Property & Casualty
PPT	Point
Pref	Series B Preference Shares
PYD	Prior Year Development
ROE	Return on Equity
STI	Short-term Investment
TPE	Third Point Enhanced Fund
TSR	Total Shareholder Return
UW	Underwriting
XL	Excess of Loss
YoY	Year over Year

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