

FirstEnergy Consolidated Net Balance Sheet Debt Summary						
Balances as of 6/30/2026						
\$ in millions	Cash	Short-term Debt	Net Money Pool Position	Long-term Debt	TOTAL Net Balance Sheet Debt	
					\$ M	%
Distribution	\$ -	\$ 126	\$ 607	\$ 7,215	\$ 7,948	27%
Integrated	\$ (22)	\$ -	\$ 246	\$ 6,673	\$ 6,897	24%
Stand Alone Transmission	\$ (10)	\$ 275	\$ (419)	\$ 7,254	\$ 7,100	25%
FirstEnergy Corp.						
UnSec Notes 3.90% Series due July 15, 2027				1,500	1,500	
Convert Notes 3.625% Series due January 15, 2029				1,350	1,350	
UnSec Notes 2.65% Series due March 1, 2030				600	600	
UnSec Notes 2.25% Series due September 1, 2030				450	450	
Convert Notes 3.875% Series due January 15, 2031				1,150	1,150	
UnSec Notes 4.85% Series due July 15, 2047				607	607	
UnSec Notes 3.40% Series due March 1, 2050				850	850	
Term Loan Facility Variable Rate due April 27, 2027		750				
Debt Discounts/Premiums				(5)	(5)	
Unamortized Issuance Costs				(37)	(37)	
Regulated Money Pool (Investment)/Borrowing			(434)		(434)	
UnRegulated Money Pool (Investment)/Borrowing			(323)		(323)	
Other	(31)		235		204	
External (Investment)/Borrowing		225			225	
FirstEnergy Corp. Total	\$ (31)	\$ 975	\$ (522)	\$ 6,464	\$ 6,886	24%
Other						
Money Pool Borrowings/(Invest) - Other Subs			89		89	
Misc Capital Leases				1	1	
Other Total	\$ -	\$ -	\$ 89	\$ 1	89	0%
Total FE Consolidated	\$ (63)	\$ 1,376	\$ (0)	\$ 27,607	\$ 28,920	100%

FirstEnergy Long-Term Debt Summary

6/30/2026

(unaudited)

FirstEnergy Corp. (BBB+/Baa3/BBB)

337932AH0 UnSec Notes 3.90% Series due July 15, 2027	1,500,000,000
337932AS6 Convert Notes 3.625% Series due January 15, 2029	1,350,000,000
337932AL1 UnSec Notes 2.65% Series due March 1, 2030	600,000,000
337932AP2 UnSec Notes 2.25% Series due September 1, 2030	450,000,000
337932AU1 Convert Notes 3.875% Series due January 15, 2031	1,150,000,000
337932AJ6 UnSec Notes 4.85% Series due July 15, 2047	606,508,000
337932AM9 UnSec Notes 3.40% Series due March 1, 2050	850,000,000
Long-Term Debt Total	\$ 6,506,508,000
Debt Discounts/Premiums	(4,636,651)
Unamortized Issuance Costs	(37,406,216)
Total	\$ 6,464,465,134
Ohio Edison	1,214,523,961
OE Funding LLC	79,852,183
CEI	1,049,776,433
CEI Funding LLC	47,722,827
Toledo Edison	522,372,884
TE Funding LLC	22,693,310
FirstEnergy Pennsylvania Electric Company	4,278,076,109
Total	7,215,017,707
JCP&L	3,373,646,106
Mon Power	1,940,601,857
Mon Power Environmental Funding LLC	104,040,632
Allegheny Generating Company	49,888,896
Potomac Edison	1,170,145,378
Potomac Edison Environmental Funding LLC	34,797,552
Total	\$ 6,673,120,422
FET	2,625,942,557
ATSI	2,111,432,845
MAIT	1,722,342,628
TrAIL	594,901,028
KATCo	198,936,691
	\$ 7,253,555,749
Misc Capital Leases	\$ 558,416
Grand Total	\$ 27,606,717,428

FirstEnergy Distribution Segment Long-Term Debt

6/30/2026

Ohio Edison (A-/A3/BBB+)		
677347CF1 First Mtg Bond 8.25% Series due October 15, 2038		275,000,000
Secured First Mortgage Bond Total	\$	275,000,000
677347CJ3 Senior Note 4.95% Series due December 15, 2029		300,000,000
677347CH7 Senior Note 5.50% Series due January 15, 2033		300,000,000
677347CE4 Senior Note 6.875% Series due July 15, 2036		350,000,000
Long-Term Debt Total	\$	1,225,000,000
Debt Discounts/Premiums		(4,922,790)
Unamortized Issuance Costs		(5,553,249)
Capital Leases		-
Total	\$	1,214,523,961

OE Funding LLC (AAA/Aaa/AAA)		
33766QAC1 3.450% Phase-In Recovery Bond due January 15, 2034		79,852,183
Secured Long-Term Debt Total	\$	79,852,183

CEI (BBB+/Baa3/BBB+)		
186108CK0 Senior Note 3.5% Series due April 1, 2028		350,000,000
186108CL8 Senior Note 4.55% Series due November 15, 2030		300,000,000
186108CE4 Senior Note 5.95% Series due December 15, 2036		300,000,000
186108E@1 Senior Note 3.23% Series due August 1, 2040		100,000,000
Long-Term Debt Total	\$	1,050,000,000
Debt Discounts/Premiums		(807,625)
Unamortized Issuance Costs		(3,044,637)
Capital Leases		3,628,695
Total	\$	1,049,776,433

CEI Funding LLC (AAA/Aaa/AAA)		
33766QAC1 3.450% Phase-In Recovery Bond due January 15, 2034		47,722,827
Secured Long-Term Debt Total	\$	47,722,827

Toledo Edison (BBB+/Baa2/BBB+)		
889175BF1 Senior Secured Bond 2.65% Series due May 1, 2028		125,000,000
889175C*4 Senior Secured Bond 5.18% Series due November 15, 2030		100,000,000
889175BD6 First Mtg Bond 6.15% Series due May 15, 2037		300,000,000
Secured First Mortgage Bond Total	\$	525,000,000
Debt Discounts/Premiums		(258,098)
Unamortized Issuance Costs		(2,369,018)
Capital Leases		-
Total	\$	522,372,884

TE Funding LLC (AAA/Aaa/AAA)		
33766QAC1 3.450% Phase-In Recovery Bond due January 15, 2034		22,693,310
Secured Long-Term Debt Total	\$	22,693,310

Distribution Segment		
Secured Principal Outstanding		2,225,000,000
Unsecured Principal Outstanding		4,875,000,000
	\$	7,100,000,000
Securitized Debt Principal Outstanding		150,268,321
Other		(35,250,614)
Total	\$	7,215,017,707

FirstEnergy Pennsylvania Electric Company (A-/A3/A-)		
US33767QAC06 Senior Note 4.15% Series due March 15, 2028		300,000,000
US33767QAA40 Senior Note 4.55% Series due March 15, 2031		550,000,000
Long-Term Debt Total	\$	850,000,000
Debt Discounts/Premiums		(802,897)
Unamortized Issuance Costs		(7,073,100)
Capital Leases		-
FirstEnergy Pennsylvania Electric Company Total	\$	842,124,002

Penn Power		
709068D*8 First Mtg Bond 3.79% Series due December 1, 2032		150,000,000
709068C#5 First Mtg Bond 4.37% Series due October 1, 2048		50,000,000
709068C@7 First Mtg Bond 4.24% Series due July 11, 2056		50,000,000
Secured First Mortgage Bond Total	\$	250,000,000
Unamortized Issuance Costs		(1,880,449)
Capital Leases		-
Penn Power Total	\$	248,119,551

Penelec		
708696BY4 Senior Note 3.25% Series due March 15, 2028		300,000,000
708696BZ1 Senior Note 3.60% Series due June 1, 2029		300,000,000
708696A@8 Senior Note 3.61% Series due May 1, 2032		125,000,000
708696A#6 Senior Note 3.71% Series due May 1, 2035		125,000,000
708696BV0 Senior Note 6.15% Series due October 1, 2038		250,000,000
Unsecured Long-Term Debt Total	\$	1,100,000,000
Debt Discounts/Premiums		(463,334)
Unamortized Issuance Costs		(3,138,027)
Capital Leases		-
Penelec Total	\$	1,096,398,639

Met-Ed		
591894CE8 Senior Note 5.2% Series due April 1, 2028		425,000,000
591894CC2 Senior Note 4.3% Series due January 15, 2029		500,000,000
Unsecured Long-Term Debt Total	\$	925,000,000
Debt Discounts/Premiums		(361,305)
Unamortized Issuance Costs		(2,473,907)
Capital Leases		-
Met-Ed Total	\$	922,164,787

West Penn Power		
955278D*4 First Mtg Bond 5.29% Series due January 15, 2033		300,000,000
955278B*6 First Mtg Bond 4.45% Series due September 15, 2045		150,000,000
955278B@4 First Mtg Bond 3.84% Series due December 15, 2046		100,000,000
955278B#2 First Mtg Bond 4.09% Series due September 15, 2047		100,000,000
955278C*5 First Mtg Bond 4.14% Series due December 15, 2047		275,000,000
955278C@3 First Mtg Bond 4.22% Series due June 1, 2059		100,000,000
955278C#1 First Mtg Bond 4.22% Series due August 15, 2059		150,000,000
Secured First Mortgage Bond Total	\$	1,175,000,000
Unamortized Issuance Costs		(5,730,871)
Capital Leases		-
West Penn Power Total	\$	1,169,269,129

PA Consolidated		
Long-Term Debt Total	\$	4,300,000,000
Debt Discounts/Premiums		(1,627,537)
Unamortized Issuance Costs		(20,296,354)
Capital Leases		-
PA Consolidated Total	\$	4,278,076,109

FirstEnergy Integrated Segment Long-Term Debt

6/30/2026

JCP&L (BBB+/A3/A-)		
476556DJ1 Senior Note 4.15% Series due January 15, 2029		350,000,000
476556DN2 Senior Note 4.6% Series due January 15, 2030		350,000,000
476556DG7 Senior Note 4.40% Series due January 15, 2031		500,000,000
476556DD4 Senior Note 2.75% Series due March 1, 2032		500,000,000
476556DF9 Senior Note 5.10% Series due January 15, 2035		700,000,000
476556DH5 Senior Note 5.15% Series due January 15, 2036		500,000,000
476556CP8 Senior Note 6.4% Series due May 15, 2036		200,000,000
476556CX1 Senior Note 6.15% Series due June 1, 2037		300,000,000
Unsecured Long-Term Debt Total	\$	3,400,000,000
Debt Discounts/Premiums		(6,989,725)
Unamortized Issuance Costs		(22,587,090)
Capital Leases		3,222,922
Total	\$	3,373,646,106

Mon Power (BBB/Baa2/A-)		
610202BR3 First Mtg Bond 3.55% Series due May 15, 2027		450,000,000
610202BS1 First Mtg Bond 4.45% Series due August 15, 2029		300,000,000
610202A*4 First Mtg Bond 3.23% Series due November 15, 2029		155,000,000
609935AA9 First Mtg Bond 5.85% Series due February 15, 2034		400,000,000
610202BP7 First Mtg Bond 5.4% Series due December 15, 2043		600,000,000
610202A@2 First Mtg Bond 3.93% Series due November 15, 2049		45,000,000
Secured First Mortgage Bond Total	\$	1,950,000,000
Debt Discounts/Premiums		1,131,870
Unamortized Issuance Costs		(11,045,565)
Capital Leases		515,553
Total	\$	1,940,601,857

Mon Power Environmental Funding LLC (AAA/Aaa/AAA)		
553214AC1 5.463% Environmental Control Bond due July 15, 2026		10,693,828
553214AD9 5.523% Environmental Control Bond due July 15, 2027		29,025,000
553214AE7 5.127% Environmental Control Bond due January 15, 2031		64,380,000
Secured Long-Term Debt Total	\$	104,098,828
Unamortized Issuance Costs		(506,914)
Purchase Accounting		448,717.69
Total	\$	104,040,632

Allegheny Generating Company (BBB-/Baa2/A-)		
017364C@7 Senior Note 4.47% Series due June 15, 2029		50,000,000
Unsecured Long-Term Debt Total	\$	50,000,000
Unamortized Issuance Costs		(111,104)
Total	\$	49,888,896

Potomac Edison (BBB/Baa2/BBB+)		
Unsecured Term Loan 4.33% Facility due September 16, 2027		150,000,000
737662B#2 First Mtg Bond 5.64% Series due September 15, 2028		100,000,000
737662C*5 First Mtg Bond 5.73% Series due September 15, 2030		50,000,000
737662C@3 First Mtg Bond 5.00% Series due September 15, 2030		200,000,000
737662B*6 First Mtg Bond 2.67% Series due June 15, 2032		75,000,000
737662 A*7 First Mtg Bond 4.44% Series due November 15, 2044		200,000,000
737662A@5 First Mtg Bond 4.47% Series due August 15, 2045		145,000,000
737662A#3 First Mtg Bond 3.89% Series due October 15, 2046		155,000,000
737662B@4 First Mtg Bond 3.43% Series due June 15, 2051		100,000,000
Secured First Mortgage Bond Total	\$	1,175,000,000
Unamortized Issuance Costs		(4,952,822)
Capital Leases		98,200
Total	\$	1,170,145,378

Potomac Edison Environmental Funding LLC (AAA/Aaa/AAA)		
69336NAC3 5.463% Environmental Control Bond due July 15, 2026		3,336,344
69336NAD1 5.523% Environmental Control Bond due July 15, 2027		9,975,000
69336NAE9 5.127% Environmental Control Bond due January 15, 2031		21,510,000
Secured Long-Term Debt Total	\$	34,821,344
Unamortized Issuance Costs		(174,716)
Purchase Accounting		150,924
Total	\$	34,797,552

Integrated Segment		
Secured Principal Outstanding		3,125,000,000
Unsecured Principal Outstanding		3,450,000,000
	\$	6,575,000,000
Securitized Debt Principal Outstanding		138,920,172
Other		(40,799,750)
Total	\$	6,673,120,422

FirstEnergy Stand Alone Transmission Segment Long-Term Debt

6/30/2026

FET (A/Baa2/BBB+)			
33767BAD1 Senior Note	2.87%	Series due September 15, 2028	500,000,000
33767BAG4 Senior Note	4.55%	Series due January 15, 2030	400,000,000
33767BAJ8 Senior Note	4.75%	Series due January 15, 2033	450,000,000
33767BAH2 Senior Note	5.00%	Series due January 15, 2035	400,000,000
33767BAA7 Senior Note	5.45%	Series due July 15, 2044	400,000,000
33767BAC3 Senior Note	4.55%	Series due April 1, 2049	500,000,000
Unsecured Long-Term Debt Total			\$ 2,650,000,000
Debt Discounts/Premiums			(3,529,447)
Unamortized Issuance Costs			(20,527,995)
Total			\$ 2,625,942,557

ATSI (A/A3/A)			
030288B*4 Senior Note	4.32%	Series due October 1, 2030	100,000,000
030288C@1 Senior Note	5.00%	Series due October 1, 2030	225,000,000
030288B@2 Senior Note	4.38%	Series due April 15, 2031	100,000,000
030288AC8 Senior Note	2.65%	Series due January 15, 2032	600,000,000
030288A#1 Senior Note	3.66%	Series due September 1, 2032	150,000,000
030288B#0 Senior Note	5.13%	Series due May 15, 2033	150,000,000
030288C#9 Senior Note	5.19%	Series due May 15, 2033	175,000,000
030288C*3 Senior Note	5.63%	Series due March 15, 2034	150,000,000
030288AB0 Senior Note	5.0%	Series due September 1, 2044	400,000,000
030288A@3 Senior Note	5.23%	Series due October 15, 2045	75,000,000
Unsecured Long-Term Debt Total			\$ 2,125,000,000
Debt Discounts/Premiums			(3,316,788)
Unamortized Issuance Costs			(10,250,367)
Total			\$ 2,111,432,845

MAIT (A/A3/A)			
59524QAA3 Senior Note	4.10%	Series due May 15, 2028	600,000,000
59524QB@3 Senior Note	5.00%	Series due January 15, 2031	200,000,000
59524QA*6 Senior Note	3.60%	Series due April 1 2032	125,000,000
59524QA#2 Senior Note	5.39%	Series due March 1, 2033	175,000,000
59524QB*5 Senior Note	5.94%	Series due May 1, 2034	250,000,000
59524QA@6 Senior Note	3.70%	Series due April 1 2035	125,000,000
59524QB#1 Senior Note	5.02%	Series due May 1, 2036	250,000,000
Unsecured Long-Term Debt Total			\$ 1,725,000,000
Debt Discounts/Premiums			3,827,289
Unamortized Issuance Costs			(6,484,662)
Total			\$ 1,722,342,628

TrAIL (A/A3/A)			
893045AF1 Senior Note	5.00%	Series due January 15, 2031	600,000,000
Unsecured Long-Term Debt Total			\$ 600,000,000
Debt Discounts/Premiums			(478,591)
Unamortized Issuance Costs			(4,620,381)
Total			\$ 594,901,028

KATCo (/A3/A-)			
49338@AA6 Senior Note	5.17%	Series due January 15, 2035	200,000,000
Unsecured Long-Term Debt Total			\$ 200,000,000
Debt Discounts/Premiums			-
Unamortized Issuance Costs			(1,063,309)
Total			\$ 198,936,691

Stand Alone Transmission Segment	
Unsecured Principal Outstanding	7,300,000,000
	\$ 7,300,000,000
Other	(46,444,251)
Total	\$ 7,253,555,749