

FirstEnergy Consolidated Net Balance Sheet Debt Summary

Balances as of 3/31/2026

\$ in millions	Cash	Short-term Debt	Net Money Pool Position	Long-term Debt	TOTAL Net Balance Sheet Debt	
					\$ M	%
Distribution	\$ -	\$ 460	\$ 108	\$ 7,215	\$ 7,783	28%
Integrated	\$ (20)	\$ 275	\$ 344	\$ 5,879	\$ 6,478	23%
Stand Alone Transmission	\$ (6)	\$ 320	\$ (225)	\$ 6,904	\$ 6,994	25%
FirstEnergy Corp.						
Convert Notes 4.00% Series due May 1, 2026				294	294	
UnSec Notes 3.90% Series due July 15, 2027				1,500	1,500	
Convert Notes 3.625% Series due January 15, 2029				1,350	1,350	
UnSec Notes 2.65% Series due March 1, 2030				600	600	
UnSec Notes 2.25% Series due September 1, 2030				450	450	
Convert Notes 3.875% Series due January 15, 2031				1,150	1,150	
UnSec Notes 4.85% Series due July 15, 2047				607	607	
UnSec Notes 3.40% Series due March 1, 2050				850	850	
Debt Discounts/Premiums				(5)	(5)	
Unamortized Issuance Costs				(40)	(40)	
Regulated Money Pool (Investment)/Borrowing			(228)		(228)	
UnRegulated Money Pool (Investment)/Borrowing			(299)		(299)	
Other	(26)		211		185	
External (Investment)/Borrowing		250			250	
FirstEnergy Corp. Total	\$ (26)	\$ 250	\$ (317)	\$ 6,756	\$ 6,663	24%
Other						
Money Pool Borrowings/(Invest) - Other Subs			89		89	
Misc Capital Leases				1	1	
Other Total	\$ -	\$ -	\$ 89	\$ 1	90	0%
Total FE Consolidated	\$ (52)	\$ 1,305	\$ -	\$ 26,755	\$ 28,008	100%

FirstEnergy Long-Term Debt Summary

3/31/2026

(unaudited)

FirstEnergy Corp. (BBB+/Baa3/BBB)

337932AQ0 Convert Notes 4.00% Series due May 1, 2026	293,863,000
337932AH0 UnSec Notes 3.90% Series due July 15, 2027	1,500,000,000
337932AS6 Convert Notes 3.625% Series due January 15, 2029	1,350,000,000
337932AL1 UnSec Notes 2.65% Series due March 1, 2030	600,000,000
337932AP2 UnSec Notes 2.25% Series due September 1, 2030	450,000,000
337932AU1 Convert Notes 3.875% Series due January 15, 2031	1,150,000,000
337932AJ6 UnSec Notes 4.85% Series due July 15, 2047	606,508,000
337932AM9 UnSec Notes 3.40% Series due March 1, 2050	850,000,000
Long-Term Debt Total	\$ 6,800,371,000
Debt Discounts/Premiums	(4,830,318)
Unamortized Issuance Costs	(39,729,697)
Total	\$ 6,755,810,985
Ohio Edison	1,214,140,708
OE Funding LLC	79,852,183
CEI	1,049,578,382
CEI Funding LLC	47,722,827
Toledo Edison	522,221,215
TE Funding LLC	22,693,310
FirstEnergy Pennsylvania Electric Company	4,278,808,614
Total	7,215,017,240
JCP&L	3,025,499,480
Mon Power	1,644,365,283
Mon Power Environmental Funding LLC	104,186,014
Allegheny Generating Company	49,879,498
Potomac Edison	1,020,078,917
Potomac Edison Environmental Funding LLC	34,844,236
Total	\$ 5,878,853,427
FET	2,624,994,945
ATSI	2,011,985,787
MAIT	1,473,915,990
TrAIL	594,620,179
KATCo	198,905,560
	\$ 6,904,422,460
Misc Capital Leases	\$ 786,654
Grand Total	\$ 26,754,890,766

FirstEnergy Distribution Segment Long-Term Debt

3/31/2026

Ohio Edison (A-/A3/BBB+)		
677347CF1 First Mtg Bond 8.25% Series due October 15, 2038		275,000,000
Secured First Mortgage Bond Total	\$	275,000,000
677347CJ3 Senior Note 4.95% Series due December 15, 2029		300,000,000
677347CH7 Senior Note 5.50% Series due January 15, 2033		300,000,000
677347CE4 Senior Note 6.875% Series due July 15, 2036		350,000,000
Long-Term Debt Total	\$	1,225,000,000
Debt Discounts/Premiums		(5,038,129)
Unamortized Issuance Costs		(5,821,163)
Capital Leases		-
Total	\$	1,214,140,708

OE Funding LLC (AAA/Aaa/AAA)		
33766QAC1 3.450% Phase-In Recovery Bond due January 15, 2034		79,852,183
Secured Long-Term Debt Total	\$	79,852,183

CEI (BBB+/Baa3/BBB+)		
186108CK0 Senior Note 3.5% Series due April 1, 2028		350,000,000
186108CL8 Senior Note 4.55% Series due November 15, 2030		300,000,000
186108CE4 Senior Note 5.95% Series due December 15, 2036		300,000,000
186108E@1 Senior Note 3.23% Series due August 1, 2040		100,000,000
Long-Term Debt Total	\$	1,050,000,000
Debt Discounts/Premiums		(850,215)
Unamortized Issuance Costs		(3,188,021)
Capital Leases		3,616,618
Total	\$	1,049,578,382

CEI Funding LLC (AAA/Aaa/AAA)		
33766QAC1 3.450% Phase-In Recovery Bond due January 15, 2034		47,722,827
Secured Long-Term Debt Total	\$	47,722,827

Toledo Edison (BBB+/Baa2/BBB+)		
889175BF1 Senior Secured Bond 2.65% Series due May 1, 2028		125,000,000
889175C*4 Senior Secured Bond 5.18% Series due November 15, 2030		100,000,000
889175BD6 First Mtg Bond 6.15% Series due May 15, 2037		300,000,000
Secured First Mortgage Bond Total	\$	525,000,000
Debt Discounts/Premiums		(275,080)
Unamortized Issuance Costs		(2,503,705)
Capital Leases		-
Total	\$	522,221,215

TE Funding LLC (AAA/Aaa/AAA)		
33766QAC1 3.450% Phase-In Recovery Bond due January 15, 2034		22,693,310
Secured Long-Term Debt Total	\$	22,693,310

Distribution Segment		
Secured Principal Outstanding		2,225,000,000
Unsecured Principal Outstanding		4,875,000,000
	\$	7,100,000,000
Securitized Debt Principal Outstanding		150,268,321
Other		(35,251,081)
Total	\$	7,215,017,240

FirstEnergy Pennsylvania Electric Company (A-/A3/A-)		
US33767QAC06 Senior Note 4.15% Series due March 15, 2028		300,000,000
US33767QAA40 Senior Note 4.55% Series due March 15, 2031		550,000,000
Long-Term Debt Total	\$	850,000,000
Debt Discounts/Premiums		(859,017)
Unamortized Issuance Costs		(5,574,336)
Capital Leases		-
FirstEnergy Pennsylvania Electric Company Total	\$	843,566,647

Penn Power		
709068D*8 First Mtg Bond 3.79% Series due December 1, 2032		150,000,000
709068C#5 First Mtg Bond 4.37% Series due October 1, 2048		50,000,000
709068C@7 First Mtg Bond 4.24% Series due July 11, 2056		50,000,000
Secured First Mortgage Bond Total	\$	250,000,000
Unamortized Issuance Costs		(1,925,419)
Capital Leases		-
Penn Power Total	\$	248,074,581

Penelec		
708696BY4 Senior Note 3.25% Series due March 15, 2028		300,000,000
708696BZ1 Senior Note 3.60% Series due June 1, 2029		300,000,000
708696A@8 Senior Note 3.61% Series due May 1, 2032		125,000,000
708696A#6 Senior Note 3.71% Series due May 1, 2035		125,000,000
708696BV0 Senior Note 6.15% Series due October 1, 2038		250,000,000
Unsecured Long-Term Debt Total	\$	1,100,000,000
Debt Discounts/Premiums		(492,425)
Unamortized Issuance Costs		(3,324,641)
Capital Leases		-
Penelec Total	\$	1,096,182,934

Met-Ed		
591894CE8 Senior Note 5.2% Series due April 1, 2028		425,000,000
591894CC2 Senior Note 4.3% Series due January 15, 2029		500,000,000
Unsecured Long-Term Debt Total	\$	925,000,000
Debt Discounts/Premiums		(406,055)
Unamortized Issuance Costs		(2,777,304)
Capital Leases		-
Met-Ed Total	\$	921,816,641

West Penn Power		
955278D*4 First Mtg Bond 5.29% Series due January 15, 2033		300,000,000
955278B*6 First Mtg Bond 4.45% Series due September 15, 2045		150,000,000
955278B@4 First Mtg Bond 3.84% Series due December 15, 2046		100,000,000
955278B#2 First Mtg Bond 4.09% Series due September 15, 2047		100,000,000
955278C*5 First Mtg Bond 4.14% Series due December 15, 2047		275,000,000
955278C@3 First Mtg Bond 4.22% Series due June 1, 2059		100,000,000
955278C#1 First Mtg Bond 4.22% Series due August 15, 2059		150,000,000
Secured First Mortgage Bond Total	\$	1,175,000,000
Unamortized Issuance Costs		(5,832,189)
Capital Leases		-
West Penn Power Total	\$	1,169,167,812

PA Consolidated		
Long-Term Debt Total	\$	4,300,000,000
Debt Discounts/Premiums		(1,757,497)
Unamortized Issuance Costs		(19,433,888)
Capital Leases		-
PA Consolidated Total	\$	4,278,808,614

FirstEnergy Integrated Segment Long-Term Debt

3/31/2026

JCP&L (BBB+/A3/A-)			
476556DJ1 Senior Note	4.15%	Series due January 15, 2029	350,000,000
476556DG7 Senior Note	4.40%	Series due January 15, 2031	500,000,000
476556DD4 Senior Note	2.75%	Series due March 1, 2032	500,000,000
476556DF9 Senior Note	5.10%	Series due January 15, 2035	700,000,000
476556DH5 Senior Note	5.15%	Series due January 15, 2036	500,000,000
476556CP8 Senior Note	6.4%	Series due May 15, 2036	200,000,000
476556CX1 Senior Note	6.15%	Series due June 1, 2037	300,000,000
Unsecured Long-Term Debt Total			\$ 3,050,000,000
Debt Discounts/Premiums			(6,940,682)
Unamortized Issuance Costs			(21,195,654)
Capital Leases			3,635,816
Total			\$ 3,025,499,480

Mon Power (BBB/Baa2/A-)			
610202BR3 First Mtg Bond	3.55%	Series due May 15, 2027	450,000,000
610202A*4 First Mtg Bond	3.23%	Series due November 15, 2029	155,000,000
609935AA9 First Mtg Bond	5.85%	Series due February 15, 2034	400,000,000
610202BP7 First Mtg Bond	5.4%	Series due December 15, 2043	600,000,000
610202A@2 First Mtg Bond	3.93%	Series due November 15, 2049	45,000,000
Secured First Mortgage Bond Total			\$ 1,650,000,000
Debt Discounts/Premiums			1,816,529
Unamortized Issuance Costs			(7,966,799)
Capital Leases			515,553
Total			\$ 1,644,365,283

Mon Power Environmental Funding LLC (AAA/Aaa/AAA)			
553214AC1	5.463%	Environmental Control Bond due July 15, 2026	10,693,828
553214AD9	5.523%	Environmental Control Bond due July 15, 2027	29,025,000
553214AE7	5.127%	Environmental Control Bond due January 15, 2031	64,380,000
Secured Long-Term Debt Total			\$ 104,098,828
Unamortized Issuance Costs			(586,231)
Purchase Accounting			673,417.12
Total			\$ 104,186,014

Allegheny Generating Company (BBB-/Baa2/A-)			
017364C@7 Senior Note	4.47%	Series due June 15, 2029	50,000,000
Unsecured Long-Term Debt Total			\$ 50,000,000
Unamortized Issuance Costs			(120,502)
Total			\$ 49,879,498

Potomac Edison (BBB/Baa2/BBB+)			
737662B#2 First Mtg Bond	5.64%	Series due September 15, 2028	100,000,000
737662C*5 First Mtg Bond	5.73%	Series due September 15, 2030	50,000,000
737662C@3 First Mtg Bond	5.00%	Series due September 15, 2030	200,000,000
737662B*6 First Mtg Bond	2.67%	Series due June 15, 2032	75,000,000
737662 A*7 First Mtg Bond	4.44%	Series due November 15, 2044	200,000,000
737662A@5 First Mtg Bond	4.47%	Series due August 15, 2045	145,000,000
737662A#3 First Mtg Bond	3.89%	Series due October 15, 2046	155,000,000
737662B@4 First Mtg Bond	3.43%	Series due June 15, 2051	100,000,000
Secured First Mortgage Bond Total			\$ 1,025,000,000
Unamortized Issuance Costs			(5,019,787)
Capital Leases			98,704
Total			\$ 1,020,078,917

Potomac Edison Environmental Funding LLC (AAA/Aaa/AAA)			
69336NAC3	5.463%	Environmental Control Bond due July 15, 2026	3,336,344
69336NAD1	5.523%	Environmental Control Bond due July 15, 2027	9,975,000
69336NAE9	5.127%	Environmental Control Bond due January 15, 2031	21,510,000
Secured Long-Term Debt Total			\$ 34,821,344
Unamortized Issuance Costs			(202,782)
Purchase Accounting			225,673
Total			\$ 34,844,236

Integrated Segment			
Secured Principal Outstanding			2,675,000,000
Unsecured Principal Outstanding			3,100,000,000
			\$ 5,775,000,000
Securitized Debt Principal Outstanding			138,920,172
Other			(35,066,745)
Total			\$ 5,878,853,427

FirstEnergy Stand Alone Transmission Segment Long-Term Debt

3/31/2026

FET (A/Baa2/BBB+)			
33767BAD1 Senior Note	2.87%	Series due September 15, 2028	500,000,000
33767BAG4 Senior Note	4.55%	Series due January 15, 2030	400,000,000
33767BAJ8 Senior Note	4.75%	Series due January 15, 2033	450,000,000
33767BAH2 Senior Note	5.00%	Series due January 15, 2035	400,000,000
33767BAA7 Senior Note	5.45%	Series due July 15, 2044	400,000,000
33767BAC3 Senior Note	4.55%	Series due April 1, 2049	500,000,000
Unsecured Long-Term Debt Total			\$ 2,650,000,000
Debt Discounts/Premiums		(3,626,441)	
Unamortized Issuance Costs		(21,378,614)	
Total			\$ 2,624,994,945

MAIT (A/A3/A)			
59524QAA3 Senior Note	4.10%	Series due May 15, 2028	600,000,000
59524QB@3 Senior Note	5.00%	Series due January 15, 2031	200,000,000
59524QA*6 Senior Note	3.60%	Series due April 1 2032	125,000,000
59524QA#2 Senior Note	5.39%	Series due March 1, 2033	175,000,000
59524QB*5 Senior Note	5.94%	Series due May 1, 2034	250,000,000
59524QA@6 Senior Note	3.70%	Series due April 1 2035	125,000,000
Unsecured Long-Term Debt Total			\$ 1,475,000,000
Debt Discounts/Premiums		4,338,352	
Unamortized Issuance Costs		(5,422,362)	
Total			\$ 1,473,915,990

ATSI (A/A3/A)			
030288A*5 Senior Note	4.00%	Series due April 15, 2026	75,000,000
030288B*4 Senior Note	4.32%	Series due October 1, 2030	100,000,000
030288C@1 Senior Note	5.00%	Series due October 1, 2030	225,000,000
030288B@2 Senior Note	4.38%	Series due April 15, 2031	100,000,000
030288AC8 Senior Note	2.65%	Series due January 15, 2032	600,000,000
030288A#1 Senior Note	3.66%	Series due September 1, 2032	150,000,000
030288B#0 Senior Note	5.13%	Series due May 15, 2033	150,000,000
030288C*3 Senior Note	5.63%	Series due March 15, 2034	150,000,000
030288AB0 Senior Note	5.0%	Series due September 1, 2044	400,000,000
030288A@3 Senior Note	5.23%	Series due October 15, 2045	75,000,000
Unsecured Long-Term Debt Total			\$ 2,025,000,000
Debt Discounts/Premiums		(3,390,862)	
Unamortized Issuance Costs		(9,623,351)	
Total			\$ 2,011,985,787

TrAIL (A/A3/A)			
893045AF1 Senior Note	5.00%	Series due January 15, 2031	600,000,000
Unsecured Long-Term Debt Total			\$ 600,000,000
Debt Discounts/Premiums		(504,951)	
Unamortized Issuance Costs		(4,874,870)	
Total			\$ 594,620,179

KATCo (/A3/A-)			
49338@AA6 Senior Note	5.17%	Series due January 15, 2035	200,000,000
Unsecured Long-Term Debt Total			\$ 200,000,000
Debt Discounts/Premiums		-	
Unamortized Issuance Costs		(1,094,440)	
Total			\$ 198,905,560

Stand Alone Transmission Segment	
Unsecured Principal Outstanding	6,950,000,000
	\$ 6,950,000,000
Other	(45,577,540)
Total	\$ 6,904,422,460