

## FirstEnergy Long-Term Debt Summary

12/31/2025

(unaudited)

### FirstEnergy Corp. (BBB+/Baa3/BBB)

337932AQ0 Convert Notes 4.00% Series due May 1, 2026	293,863,000
337932AH0 UnSec Notes 3.90% Series due July 15, 2027	1,500,000,000
337932AS6 Convert Notes 3.625% Series due January 15, 2029	1,350,000,000
337932AL1 UnSec Notes 2.65% Series due March 1, 2030	600,000,000
337932AP2 UnSec Notes 2.25% Series due September 1, 2030	450,000,000
337932AU1 Convert Notes 3.875% Series due January 15, 2031	1,150,000,000
337932AJ6 UnSec Notes 4.85% Series due July 15, 2047	606,508,000
337932AM9 UnSec Notes 3.40% Series due March 1, 2050	850,000,000
<b>Long-Term Debt Total</b>	<b>\$ 6,800,371,000</b>
Debt Discounts/Premiums	(5,027,109)
Unamortized Issuance Costs	(42,363,931)
<b>Total</b>	<b>\$ 6,752,979,960</b>
<b>Ohio Edison</b>	1,213,760,005
<b>OE Funding LLC</b>	84,298,355
<b>CEI</b>	1,049,358,529
<b>CEI Funding LLC</b>	50,404,820
<b>Toledo Edison</b>	522,072,087
<b>TE Funding LLC</b>	23,969,371
<b>FirstEnergy Pennsylvania Electric Company</b>	3,734,308,443
<b>Total</b>	<b>6,678,171,611</b>
<b>JCP&amp;L</b>	3,024,887,151
<b>Mon Power</b>	1,644,710,644
<b>Mon Power Environmental Funding LLC</b>	116,805,244
<b>Allegheny Generating Company</b>	49,870,100
<b>Potomac Edison</b>	1,019,911,262
<b>Potomac Edison Environmental Funding LLC</b>	38,998,002
<b>Total</b>	<b>\$ 5,895,182,404</b>
<b>FET</b>	2,624,213,443
<b>ATSI</b>	2,011,598,032
<b>MAIT</b>	1,474,154,624
<b>TrAIL</b>	594,339,330
<b>KATCo</b>	198,874,429
	<b>\$ 6,903,179,858</b>
<b>Misc Capital Leases</b>	<b>\$ 1,012,000</b>
<b>Grand Total</b>	<b>\$ 26,230,525,832</b>

## FirstEnergy Distribution Segment Long-Term Debt

12/31/2025

Ohio Edison (A-/A3/A-)		
677347CF1 First Mtg Bond 8.25% Series due October 15, 2038		275,000,000
<b>Secured First Mortgage Bond Total</b>	<b>\$</b>	<b>275,000,000</b>
677347CJ3 Senior Note 4.95% Series due December 15, 2029		300,000,000
677347CH7 Senior Note 5.50% Series due January 15, 2033		300,000,000
677347CE4 Senior Note 6.875% Series due July 15, 2036		350,000,000
<b>Long-Term Debt Total</b>	<b>\$</b>	<b>1,225,000,000</b>
Debt Discounts/Premiums		(5,153,468)
Unamortized Issuance Costs		(6,086,527)
Capital Leases		-
<b>Total</b>	<b>\$</b>	<b>1,213,760,005</b>

OE Funding LLC (AAA/Aaa/AAA)		
33766QAC1 3.450% Phase-In Recovery Bond due January 15, 2034		84,298,355
<b>Secured Long-Term Debt Total</b>	<b>\$</b>	<b>84,298,355</b>

CEI (BBB+/Baa3/BBB+)		
186108CK0 Senior Note 3.5% Series due April 1, 2028		350,000,000
186108CL8 Senior Note 4.55% Series due November 15, 2030		300,000,000
186108CE4 Senior Note 5.95% Series due December 15, 2036		300,000,000
186108E@1 Senior Note 3.23% Series due August 1, 2040		100,000,000
<b>Long-Term Debt Total</b>	<b>\$</b>	<b>1,050,000,000</b>
Debt Discounts/Premiums		(892,805)
Unamortized Issuance Costs		(3,353,406)
Capital Leases		3,604,739
<b>Total</b>	<b>\$</b>	<b>1,049,358,529</b>

CEI Funding LLC (AAA/Aaa/AAA)		
33766QAC1 3.450% Phase-In Recovery Bond due January 15, 2034		50,404,820
<b>Secured Long-Term Debt Total</b>	<b>\$</b>	<b>50,404,820</b>

Toledo Edison (BBB+/Baa2/BBB+)		
889175BF1 Senior Secured Bond 2.65% Series due May 1, 2028		125,000,000
889175C*4 Senior Secured Bond 5.18% Series due November 15, 2030		100,000,000
889175BD6 First Mtg Bond 6.15% Series due May 15, 2037		300,000,000
<b>Secured First Mortgage Bond Total</b>	<b>\$</b>	<b>525,000,000</b>
Debt Discounts/Premiums		(292,061)
Unamortized Issuance Costs		(2,635,851)
Capital Leases		-
<b>Total</b>	<b>\$</b>	<b>522,072,087</b>

TE Funding LLC (AAA/Aaa/AAA)		
33766QAC1 3.450% Phase-In Recovery Bond due January 15, 2034		23,969,371
<b>Secured Long-Term Debt Total</b>	<b>\$</b>	<b>23,969,371</b>

Distribution Segment		
<b>Secured Principal Outstanding</b>		<b>2,225,000,000</b>
<b>Unsecured Principal Outstanding</b>		<b>4,325,000,000</b>
	<b>\$</b>	<b>6,550,000,000</b>
<b>Securitized Debt Principal Outstanding</b>		<b>158,672,546</b>
<b>Other</b>		<b>(30,500,935)</b>
<b>Total</b>	<b>\$</b>	<b>6,678,171,611</b>

FirstEnergy Pennsylvania Electric Company (A-/A3/A-)		
<b>Long-Term Debt Total</b>	<b>\$</b>	<b>-</b>
Debt Discounts/Premiums		-
Unamortized Issuance Costs		-
Capital Leases		-
<b>FirstEnergy Pennsylvania Electric Company Total</b>	<b>\$</b>	<b>-</b>

Penn Power		
709068D*8 First Mtg Bond 3.79% Series due December 1, 2032		150,000,000
709068C#5 First Mtg Bond 4.37% Series due October 1, 2048		50,000,000
709068C@7 First Mtg Bond 4.24% Series due July 11, 2056		50,000,000
<b>Secured First Mortgage Bond Total</b>	<b>\$</b>	<b>250,000,000</b>
Unamortized Issuance Costs		(1,970,389)
Capital Leases		-
<b>Penn Power Total</b>	<b>\$</b>	<b>248,029,611</b>

Penelec		
708696CA5 Senior Note 5.15% Series due March 30, 2026		300,000,000
708696BY4 Senior Note 3.25% Series due March 15, 2028		300,000,000
708696BZ1 Senior Note 3.60% Series due June 1, 2029		300,000,000
708696A@8 Senior Note 3.61% Series due May 1, 2032		125,000,000
708696A#6 Senior Note 3.71% Series due May 1, 2035		125,000,000
708696BV0 Senior Note 6.15% Series due October 1, 2038		250,000,000
<b>Unsecured Long-Term Debt Total</b>	<b>\$</b>	<b>1,400,000,000</b>
Debt Discounts/Premiums		(580,602)
Unamortized Issuance Costs		(3,675,555)
Capital Leases		-
<b>Penelec Total</b>	<b>\$</b>	<b>1,395,743,843</b>

Met-Ed		
591894CE8 Senior Note 5.2% Series due April 1, 2028		425,000,000
591894CC2 Senior Note 4.3% Series due January 15, 2029		500,000,000
<b>Unsecured Long-Term Debt Total</b>	<b>\$</b>	<b>925,000,000</b>
Debt Discounts/Premiums		(450,805)
Unamortized Issuance Costs		(3,080,700)
Capital Leases		-
<b>Met-Ed Total</b>	<b>\$</b>	<b>921,468,495</b>

West Penn Power		
955278D*4 First Mtg Bond 5.29% Series due January 15, 2033		300,000,000
955278B*6 First Mtg Bond 4.45% Series due September 15, 2045		150,000,000
955278B@4 First Mtg Bond 3.84% Series due December 15, 2046		100,000,000
955278B#2 First Mtg Bond 4.09% Series due September 15, 2047		100,000,000
955278C*5 First Mtg Bond 4.14% Series due December 15, 2047		275,000,000
955278C@3 First Mtg Bond 4.22% Series due June 1, 2059		100,000,000
955278C#1 First Mtg Bond 4.22% Series due August 15, 2059		150,000,000
<b>Secured First Mortgage Bond Total</b>	<b>\$</b>	<b>1,175,000,000</b>
Unamortized Issuance Costs		(5,933,505)
Capital Leases		-
<b>West Penn Power Total</b>	<b>\$</b>	<b>1,169,066,495</b>

PA Consolidated		
<b>Long-Term Debt Total</b>	<b>\$</b>	<b>3,750,000,000</b>
Debt Discounts/Premiums		(1,031,407)
Unamortized Issuance Costs		(14,660,150)
Capital Leases		-
<b>PA Consolidated Total</b>	<b>\$</b>	<b>3,734,308,443</b>

## FirstEnergy Integrated Segment Long-Term Debt

12/31/2025

JCP&L (BBB+/A3/A-)		
476556DJ1 Senior Note	4.15% Series due January 15, 2029	350,000,000
476556DG7 Senior Note	4.40% Series due January 15, 2031	500,000,000
476556DD4 Senior Note	2.75% Series due March 1, 2032	500,000,000
476556DF9 Senior Note	5.10% Series due January 15, 2035	700,000,000
476556DH5 Senior Note	5.15% Series due January 15, 2036	500,000,000
476556CP8 Senior Note	6.4% Series due May 15, 2036	200,000,000
476556CX1 Senior Note	6.15% Series due June 1, 2037	300,000,000
<b>Unsecured Long-Term Debt Total</b>		<b>\$ 3,050,000,000</b>
Debt Discounts/Premiums		(7,143,470)
Unamortized Issuance Costs		(21,996,313)
Capital Leases		4,026,934
<b>Total</b>		<b>\$ 3,024,887,151</b>

Mon Power (BBB/Baa2/A-)		
610202BR3 First Mtg Bond	3.55% Series due May 15, 2027	450,000,000
610202A*4 First Mtg Bond	3.23% Series due November 15, 2029	155,000,000
609935AA9 First Mtg Bond	5.85% Series due February 15, 2034	400,000,000
610202BP7 First Mtg Bond	5.4% Series due December 15, 2043	600,000,000
610202A@2 First Mtg Bond	3.93% Series due November 15, 2049	45,000,000
<b>Secured First Mortgage Bond Total</b>		<b>\$ 1,650,000,000</b>
Debt Discounts/Premiums		2,458,194
Unamortized Issuance Costs		(8,263,103)
Capital Leases		515,553
<b>Total</b>		<b>\$ 1,644,710,644</b>

Mon Power Environmental Funding LLC (AAA/Aaa/AAA)		
553214AC1	5.463% Environmental Control Bond due July 15, 2026	23,167,676.02
553214AD9	5.523% Environmental Control Bond due July 15, 2027	29,025,000.00
553214AE7	5.127% Environmental Control Bond due January 15, 2031	64,380,000.00
<b>Secured Long-Term Debt Total</b>		<b>\$ 116,572,676</b>
Unamortized Issuance Costs		(665,549)
Purchase Accounting		898,116.55
<b>Total</b>		<b>\$ 116,805,244</b>

Allegheny Generating Company (BBB-/Baa2/A-)		
017364C@7 Senior Note	4.47% Series due June 15, 2029	50,000,000
<b>Unsecured Long-Term Debt Total</b>		<b>\$ 50,000,000</b>
Unamortized Issuance Costs		(129,900)
<b>Total</b>		<b>\$ 49,870,100</b>

Potomac Edison (BBB/Baa2/BBB+)		
737662B#2 First Mtg Bond	5.64% Series due September 15, 2028	100,000,000
737662C*5 First Mtg Bond	5.73% Series due September 15, 2030	50,000,000
737662C@3 First Mtg Bond	5.00% Series due September 15, 2030	200,000,000
737662B*6 First Mtg Bond	2.67% Series due June 15, 2032	75,000,000
737662 A*7 First Mtg Bond	4.44% Series due November 15, 2044	200,000,000
737662A@5 First Mtg Bond	4.47% Series due August 15, 2045	145,000,000
737662A#3 First Mtg Bond	3.89% Series due October 15, 2046	155,000,000
737662B@4 First Mtg Bond	3.43% Series due June 15, 2051	100,000,000
<b>Secured First Mortgage Bond Total</b>		<b>\$ 1,025,000,000</b>
Unamortized Issuance Costs		(5,189,752)
Capital Leases		101,014
<b>Total</b>		<b>\$ 1,019,911,262</b>

Potomac Edison Environmental Funding LLC (AAA/Aaa/AAA)		
69336NAC3	5.463% Environmental Control Bond due July 15, 2026	7,443,427
69336NAD1	5.523% Environmental Control Bond due July 15, 2027	9,975,000
69336NAE9	5.127% Environmental Control Bond due January 15, 2031	21,510,000
<b>Secured Long-Term Debt Total</b>		<b>\$ 38,928,427</b>
Unamortized Issuance Costs		(230,847)
Purchase Accounting		300,423
<b>Total</b>		<b>\$ 38,998,002</b>

Integrated Segment		
<b>Secured Principal Outstanding</b>		2,675,000,000
<b>Unsecured Principal Outstanding</b>		3,100,000,000
		<b>\$ 5,775,000,000</b>
<b>Securitized Debt Principal Outstanding</b>		155,501,103
<b>Other</b>		(35,318,699)
<b>Total</b>		<b>\$ 5,895,182,404</b>

## FirstEnergy Stand Alone Transmission Segment Long-Term Debt

12/31/2025

FET (A/Baa2/BBB+)			
33767BAD1 Senior Note	2.87%	Series due September 15, 2028	500,000,000
33767BAG4 Senior Note	4.55%	Series due January 15, 2030	400,000,000
33767BAJ8 Senior Note	4.75%	Series due January 15, 2033	450,000,000
33767BAH2 Senior Note	5.00%	Series due January 15, 2035	400,000,000
33767BAA7 Senior Note	5.45%	Series due July 15, 2044	400,000,000
33767BAC3 Senior Note	4.55%	Series due April 1, 2049	500,000,000
<b>Unsecured Long-Term Debt Total</b>			<b>\$ 2,650,000,000</b>
Debt Discounts/Premiums		(3,723,435)	
Unamortized Issuance Costs		(22,063,122)	
<b>Total</b>			<b>\$ 2,624,213,443</b>

MAIT (A/A3/A)			
59524QAA3 Senior Note	4.10%	Series due May 15, 2028	600,000,000
59524QB@3 Senior Note	5.00%	Series due January 15, 2031	200,000,000
59524QA*6 Senior Note	3.60%	Series due April 1 2032	125,000,000
59524QA#2 Senior Note	5.39%	Series due March 1, 2033	175,000,000
59524QB*5 Senior Note	5.94%	Series due May 1, 2034	250,000,000
59524QA@6 Senior Note	3.70%	Series due April 1 2035	125,000,000
<b>Unsecured Long-Term Debt Total</b>			<b>\$ 1,475,000,000</b>
Debt Discounts/Premiums		4,849,414	
Unamortized Issuance Costs		(5,694,790)	
<b>Total</b>			<b>\$ 1,474,154,624</b>

ATSI (A/A3/A)			
030288A*5 Senior Note	4.00%	Series due April 15, 2026	75,000,000
030288B*4 Senior Note	4.32%	Series due October 1, 2030	100,000,000
030288C@1 Senior Note	5.00%	Series due October 1, 2030	225,000,000
030288B@2 Senior Note	4.38%	Series due April 15, 2031	100,000,000
030288AC8 Senior Note	2.65%	Series due January 15, 2032	600,000,000
030288A#1 Senior Note	3.66%	Series due September 1, 2032	150,000,000
030288B#0 Senior Note	5.13%	Series due May 15, 2033	150,000,000
030288C*3 Senior Note	5.63%	Series due March 15, 2034	150,000,000
030288AB0 Senior Note	5.0%	Series due September 1, 2044	400,000,000
030288A@3 Senior Note	5.23%	Series due October 15, 2045	75,000,000
<b>Unsecured Long-Term Debt Total</b>			<b>\$ 2,025,000,000</b>
Debt Discounts/Premiums		(3,464,936)	
Unamortized Issuance Costs		(9,937,032)	
<b>Total</b>			<b>\$ 2,011,598,032</b>

TrAIL (A/A3/A)			
893045AF1 Senior Note	5.00%	Series due January 15, 2031	600,000,000
<b>Unsecured Long-Term Debt Total</b>			<b>\$ 600,000,000</b>
Debt Discounts/Premiums		(531,312)	
Unamortized Issuance Costs		(5,129,358)	
<b>Total</b>			<b>\$ 594,339,330</b>

KATCo ( /A3/A-)			
49338@AA6 Senior Note	5.17%	Series due January 15, 2035	200,000,000
<b>Unsecured Long-Term Debt Total</b>			<b>\$ 200,000,000</b>
Debt Discounts/Premiums		-	
Unamortized Issuance Costs		(1,125,571)	
<b>Total</b>			<b>\$ 198,874,429</b>

Stand Alone Transmission Segment	
<b>Unsecured Principal Outstanding</b>	6,950,000,000
	<b>\$ 6,950,000,000</b>
<b>Other</b>	(46,820,142)
<b>Total</b>	<b>\$ 6,903,179,858</b>