

FirstEnergy Long-Term Debt Summary

9/30/2025

(unaudited)

FirstEnergy Corp. (BBB/Baa3/BBB)

337932AN7 UnSec Notes 1.60% Series due January 15, 2026	300,000,000
337932AQ0 Convert Notes 4.00% Series due May 1, 2026	293,863,000
337932AH0 UnSec Notes 3.90% Series due July 15, 2027	1,500,000,000
337932AS6 Convert Notes 3.625% Series due January 15, 2029	1,350,000,000
337932AL1 UnSec Notes 2.65% Series due March 1, 2030	600,000,000
337932AP2 UnSec Notes 2.25% Series due September 1, 2030	450,000,000
337932AU1 Convert Notes 3.875% Series due January 15, 2031	1,150,000,000
337932AJ6 UnSec Notes 4.85% Series due July 15, 2047	606,508,000
337932AM9 UnSec Notes 3.40% Series due March 1, 2050	850,000,000
Long-Term Debt Total	\$ 7,100,371,000
Debt Discounts/Premiums	(5,240,856)
Unamortized Issuance Costs	(45,083,047)
Total	\$ 7,050,047,098
Ohio Edison	1,213,610,738
OE Funding LLC	84,298,355
CEI	1,049,145,774
CEI Funding LLC	50,404,820
Toledo Edison	521,916,526
TE Funding LLC	23,969,371
FirstEnergy Pennsylvania Electric Company	3,733,372,409
Total	6,676,717,994
JCP&L	3,676,964,684
Mon Power	1,645,037,270
Mon Power Environmental Funding LLC	116,950,626
Allegheny Generating Company	49,860,702
Potomac Edison	1,019,762,069
Potomac Edison Environmental Funding LLC	39,044,686
Total	\$ 6,547,620,038
FET	2,624,247,562
ATSI	2,011,196,852
MAIT	1,474,400,208
TrAIL	594,524,331
KATCo	198,843,297
	\$ 6,903,212,250
Misc Capital Leases	\$ 1,247,478
Grand Total	\$ 27,178,844,857

FirstEnergy Distribution Segment Long-Term Debt

9/30/2025

Ohio Edison (BBB+/A3/BBB+)		
677347CF1 First Mtg Bond 8.25% Series due October 15, 2038		275,000,000
Secured First Mortgage Bond Total	\$	275,000,000
677347CJ3 Senior Note 4.95% Series due December 15, 2029		300,000,000
677347CH7 Senior Note 5.50% Series due January 15, 2033		300,000,000
677347CE4 Senior Note 6.875% Series due July 15, 2036		350,000,000
Long-Term Debt Total	\$	1,225,000,000
Debt Discounts/Premiums		(5,268,806)
Unamortized Issuance Costs		(6,120,456)
Capital Leases		-
Total	\$	1,213,610,738

OE Funding LLC (AAA/Aaa/AAA)		
33766QAC1 3.450% Phase-In Recovery Bond due January 15, 2034		84,298,355
Secured Long-Term Debt Total	\$	84,298,355

CEI (BBB/Baa3/BBB+)		
186108CK0 Senior Note 3.5% Series due April 1, 2028		350,000,000
186108CL8 Senior Note 4.55% Series due November 15, 2030		300,000,000
186108CE4 Senior Note 5.95% Series due December 15, 2036		300,000,000
186108E@1 Senior Note 3.23% Series due August 1, 2040		100,000,000
Long-Term Debt Total	\$	1,050,000,000
Debt Discounts/Premiums		(935,394)
Unamortized Issuance Costs		(3,518,790)
Capital Leases		3,599,959
Total	\$	1,049,145,774

CEI Funding LLC (AAA/Aaa/AAA)		
33766QAC1 3.450% Phase-In Recovery Bond due January 15, 2034		50,404,820
Secured Long-Term Debt Total	\$	50,404,820

Toledo Edison (BBB+/Baa2/BBB+)		
889175BF1 Senior Secured Bond 2.65% Series due May 1, 2028		125,000,000
889175C*4 Senior Secured Bond 5.18% Series due November 15, 2030		100,000,000
889175BD6 First Mtg Bond 6.15% Series due May 15, 2037		300,000,000
Secured First Mortgage Bond Total	\$	525,000,000
Debt Discounts/Premiums		(309,043)
Unamortized Issuance Costs		(2,774,431)
Capital Leases		-
Total	\$	521,916,526

TE Funding LLC (AAA/Aaa/AAA)		
33766QAC1 3.450% Phase-In Recovery Bond due January 15, 2034		23,969,371
Secured Long-Term Debt Total	\$	23,969,371

Distribution Segment		
Secured Principal Outstanding		2,225,000,000
Unsecured Principal Outstanding		4,325,000,000
	\$	6,550,000,000
Securitized Debt Principal Outstanding		158,672,546
Other		(31,954,553)
Total	\$	6,676,717,994

FirstEnergy Pennsylvania Electric Company (BBB+/A3/BBB+)		
Long-Term Debt Total	\$	-
Debt Discounts/Premiums		-
Unamortized Issuance Costs		-
Capital Leases		-
FirstEnergy Pennsylvania Electric Company Total	\$	-
Penn Power		
709068D*8 First Mtg Bond 3.79% Series due December 1, 2032		150,000,000
709068C#5 First Mtg Bond 4.37% Series due October 1, 2048		50,000,000
709068C@7 First Mtg Bond 4.24% Series due July 11, 2056		50,000,000
Secured First Mortgage Bond Total	\$	250,000,000
Unamortized Issuance Costs		(2,015,359)
Capital Leases		-
Penn Power Total	\$	247,984,641
Penelec		
708696CA5 Senior Note 5.15% Series due March 30, 2026		300,000,000
708696BY4 Senior Note 3.25% Series due March 15, 2028		300,000,000
708696BZ1 Senior Note 3.60% Series due June 1, 2029		300,000,000
708696A@8 Senior Note 3.61% Series due May 1, 2032		125,000,000
708696A#6 Senior Note 3.71% Series due May 1, 2035		125,000,000
708696BV0 Senior Note 6.15% Series due October 1, 2038		250,000,000
Unsecured Long-Term Debt Total	\$	1,400,000,000
Debt Discounts/Premiums		(669,442)
Unamortized Issuance Costs		(4,028,315)
Capital Leases		-
Penelec Total	\$	1,395,302,242
Met-Ed		
591894CE8 Senior Note 5.2% Series due April 1, 2028		425,000,000
591894CC2 Senior Note 4.3% Series due January 15, 2029		500,000,000
Unsecured Long-Term Debt Total	\$	925,000,000
Debt Discounts/Premiums		(495,555)
Unamortized Issuance Costs		(3,384,097)
Capital Leases		-
Met-Ed Total	\$	921,120,348
West Penn Power		
955278D*4 First Mtg Bond 5.29% Series due January 15, 2033		300,000,000
955278B*6 First Mtg Bond 4.45% Series due September 15, 2045		150,000,000
955278B@4 First Mtg Bond 3.84% Series due December 15, 2046		100,000,000
955278B#2 First Mtg Bond 4.09% Series due September 15, 2047		100,000,000
955278C*5 First Mtg Bond 4.14% Series due December 15, 2047		275,000,000
955278C@3 First Mtg Bond 4.22% Series due June 1, 2059		100,000,000
955278C#1 First Mtg Bond 4.22% Series due August 15, 2059		150,000,000
Secured First Mortgage Bond Total	\$	1,175,000,000
Unamortized Issuance Costs		(6,034,822)
Capital Leases		-
West Penn Power Total	\$	1,168,965,178
PA Consolidated		
Long-Term Debt Total	\$	3,750,000,000
Debt Discounts/Premiums		(1,164,997)
Unamortized Issuance Costs		(15,462,594)
Capital Leases		-
PA Consolidated Total	\$	3,733,372,409

FirstEnergy Integrated Segment Long-Term Debt

9/30/2025

JCP&L (BBB/A3/A-)			
476556DC6 Senior Note	4.30%	Series due January 15, 2026	650,000,000
476556DJ1 Senior Note	4.15%	Series due January 15, 2029	350,000,000
476556DG7 Senior Note	4.40%	Series due January 15, 2031	500,000,000
476556DD4 Senior Note	2.75%	Series due March 1, 2032	500,000,000
476556DF9 Senior Note	5.10%	Series due January 15, 2035	700,000,000
476556DH5 Senior Note	5.15%	Series due January 15, 2036	500,000,000
476556CP8 Senior Note	6.4%	Series due May 15, 2036	200,000,000
476556CX1 Senior Note	6.15%	Series due June 1, 2037	300,000,000
Unsecured Long-Term Debt Total			\$ 3,700,000,000
Debt Discounts/Premiums			(7,183,397)
Unamortized Issuance Costs			(20,255,512)
Capital Leases			4,403,593
Total			\$ 3,676,964,684

Mon Power (BBB/Baa2/A-)			
610202BR3 First Mtg Bond	3.55%	Series due May 15, 2027	450,000,000
610202A*4 First Mtg Bond	3.23%	Series due November 15, 2029	155,000,000
609935AA9 First Mtg Bond	5.85%	Series due February 15, 2034	400,000,000
610202BP7 First Mtg Bond	5.4%	Series due December 15, 2043	600,000,000
610202A@2 First Mtg Bond	3.93%	Series due November 15, 2049	45,000,000
Secured First Mortgage Bond Total			\$ 1,650,000,000
Debt Discounts/Premiums			3,099,759
Unamortized Issuance Costs			(8,578,043)
Capital Leases			515,553
Total			\$ 1,645,037,270

Mon Power Environmental Funding LLC (AAA/Aaa/AAA)			
553214AC1 5.463% Environmental Control Bond due July 15, 2026			23,167,676.02
553214AD9 5.523% Environmental Control Bond due July 15, 2027			29,025,000.00
553214AE7 5.127% Environmental Control Bond due January 15, 2031			64,380,000.00
Secured Long-Term Debt Total			\$ 116,572,676
Unamortized Issuance Costs			(744,866)
Purchase Accounting			1,122,815.98
Total			\$ 116,950,626

Allegheny Generating Company (BBB-/Baa2/A-)			
017364C@7 Senior Note	4.47%	Series due June 15, 2029	50,000,000
Unsecured Long-Term Debt Total			\$ 50,000,000
Unamortized Issuance Costs			(139,298)
Total			\$ 49,860,702

Potomac Edison (BBB/Baa2/BBB+)			
737662B#2 First Mtg Bond	5.64%	Series due September 15, 2028	100,000,000
737662C*5 First Mtg Bond	5.73%	Series due September 15, 2030	50,000,000
737662C@3 First Mtg Bond	5.00%	Series due September 15, 2030	200,000,000
737662B*6 First Mtg Bond	2.67%	Series due June 15, 2032	75,000,000
737662 A*7 First Mtg Bond	4.44%	Series due November 15, 2044	200,000,000
737662A@5 First Mtg Bond	4.47%	Series due August 15, 2045	145,000,000
737662A#3 First Mtg Bond	3.89%	Series due October 15, 2046	155,000,000
737662B@4 First Mtg Bond	3.43%	Series due June 15, 2051	100,000,000
Secured First Mortgage Bond Total			\$ 1,025,000,000
Unamortized Issuance Costs			(5,340,975)
Capital Leases			103,044
Total			\$ 1,019,762,069

Potomac Edison Environmental Funding LLC (AAA/Aaa/AAA)			
69336NAC3 5.463% Environmental Control Bond due July 15, 2026			7,443,427
69336NAD1 5.523% Environmental Control Bond due July 15, 2027			9,975,000
69336NAE9 5.127% Environmental Control Bond due January 15, 2031			21,510,000
Secured Long-Term Debt Total			\$ 38,928,427
Unamortized Issuance Costs			(258,913)
Purchase Accounting			375,173
Total			\$ 39,044,686

Integrated Segment			
Secured Principal Outstanding			2,675,000,000
Unsecured Principal Outstanding			3,750,000,000
		\$	6,425,000,000
Securitized Debt Principal Outstanding			155,501,103
Other			(32,881,065)
Total		\$	6,547,620,038

FirstEnergy Stand Alone Transmission Segment Long-Term Debt

9/30/2025

FET (A-/Baa2/BBB+)			
33767BAD1 Senior Note	2.87%	Series due September 15, 2028	500,000,000
33767BAG4 Senior Note	4.55%	Series due January 15, 2030	400,000,000
33767BAJ8 Senior Note	4.75%	Series due January 15, 2033	450,000,000
33767BAH2 Senior Note	5.00%	Series due January 15, 2035	400,000,000
33767BAA7 Senior Note	5.45%	Series due July 15, 2044	400,000,000
33767BAC3 Senior Note	4.55%	Series due April 1, 2049	500,000,000
Unsecured Long-Term Debt Total			\$ 2,650,000,000
Debt Discounts/Premiums			(3,820,429)
Unamortized Issuance Costs			(21,932,010)
Total			\$ 2,624,247,562

ATSI (A-/A3/A)			
030288A*5 Senior Note	4.00%	Series due April 15, 2026	75,000,000
030288B*4 Senior Note	4.32%	Series due October 1, 2030	100,000,000
030288C@1 Senior Note	5.00%	Series due October 1, 2030	225,000,000
030288B@2 Senior Note	4.38%	Series due April 15, 2031	100,000,000
030288AC8 Senior Note	2.65%	Series due January 15, 2032	600,000,000
030288A#1 Senior Note	3.66%	Series due September 1, 2032	150,000,000
030288B#0 Senior Note	5.13%	Series due May 15, 2033	150,000,000
030288C*3 Senior Note	5.63%	Series due March 15, 2034	150,000,000
030288AB0 Senior Note	5.0%	Series due September 1, 2044	400,000,000
030288A@3 Senior Note	5.23%	Series due October 15, 2045	75,000,000
Unsecured Long-Term Debt Total			\$ 2,025,000,000
Debt Discounts/Premiums			(3,539,010)
Unamortized Issuance Costs			(10,264,138)
Total			\$ 2,011,196,852

MAIT (A-/A3/A)			
59524QAA3 Senior Note	4.10%	Series due May 15, 2028	600,000,000
59524QB@3 Senior Note	5.00%	Series due January 15, 2031	200,000,000
59524QA*6 Senior Note	3.60%	Series due April 1 2032	125,000,000
59524QA#2 Senior Note	5.39%	Series due March 1, 2033	175,000,000
59524QB*5 Senior Note	5.94%	Series due May 1, 2034	250,000,000
59524QA@6 Senior Note	3.70%	Series due April 1 2035	125,000,000
Unsecured Long-Term Debt Total			\$ 1,475,000,000
Debt Discounts/Premiums			5,360,476
Unamortized Issuance Costs			(5,960,269)
Total			\$ 1,474,400,208

TrAIL (A-/A3/A)			
893045AF1 Senior Note	5.00%	Series due January 15, 2031	600,000,000
Unsecured Long-Term Debt Total			\$ 600,000,000
Debt Discounts/Premiums			(557,672)
Unamortized Issuance Costs			(4,917,996)
Total			\$ 594,524,331

KATCo (/A3/A-)			
49338@AA6 Senior Note	5.17%	Series due January 15, 2035	200,000,000
Unsecured Long-Term Debt Total			\$ 200,000,000
Debt Discounts/Premiums			-
Unamortized Issuance Costs			(1,156,703)
Total			\$ 198,843,297

Stand Alone Transmission Segment	
Unsecured Principal Outstanding	6,950,000,000
	\$ 6,950,000,000
Other	(46,787,750)
Total	\$ 6,903,212,250