

Credit Ratings

As of February 8, 2024

	Issuer/Corporate Family			Senior Secured			Senior Unsecured			Outlook/Watch		
	S&P	Moody's	Fitch	S&P	Moody's	Fitch	S&P	Moody's	Fitch	S&P	Moody's	Fitch
FirstEnergy Corp.*	BBB-	Ba1	BBB-				BB+	Ba1	BBB-	P	RUR**	S
Allegheny Generating Co.	BB+	Baa2	BBB							P	S	S
American Transmission Systems Inc.	BBB	A3	BBB				BBB	A3	BBB+	P	S	S
Cleveland Electric Illuminating	BBB	Baa3	BBB	A-	Baa1	A-	BBB	Baa3	BBB+	P	S	S
FirstEnergy Pennsylvania Electric Co.	BBB	A3	BBB	A-	A1***	A-	BBB	A3***	BBB+	P	S	S
FirstEnergy Transmission*	BBB-	Baa2	BBB-				BB+	Baa2	BBB-	P	S	S
Jersey Central Power & Light	BBB	A3	BBB				BBB	A3	BBB+	P	S	S
Keystone Appalachian Transmission Co.		A3	BBB								S	S
Mid-Atlantic Interstate Transmission	BBB	A3	BBB				BBB	A3	BBB+	P	S	S
Monongahela Power	BBB	Baa2	BBB	A-	A3	A-	BBB	Baa2		S	S	S
Ohio Edison	BBB	A3	BBB	A-	A1	A-	BBB	A3	BBB+	P	S	S
Potomac Edison	BBB	Baa2	BBB	A-	A3	A-				S	S	S
Toledo Edison	BBB	Baa2	BBB	A-	A3	A-				P	S	S
Trans-Allegheny Interstate Line Co.	BBB	A3	BBB				BBB	A3	BBB+	P	S	S

* Holding company

**On 11/9/2023, Moody's placed FirstEnergy Corp.'s ratings under review for upgrade.

***Legacy debt issued under FMBs by FE PA's predecessors (WP and Penn) are rated A1, Stable at Moody's. In addition, legacy senior unsecured debt issued by FE PA's predecessors (ME and PN) are rated A3, Stable at Moody's. Once secured or unsecured debt is issued by FE PA, Moody's will assign a respective credit rating.

Shaded cells reflect non-investment grade ratings

Ratings are not recommendations to buy, sell, or hold securities. Ratings are subject to change or withdrawal at any time by the credit rating agencies.

Most Recent Ratings Actions

- On January 5, 2024, Fitch assigned BBB issuer ratings to FE PA and KATCo
- On January 3, 2024, S&P assigned a BBB issuer rating to FE PA
- On December 20, 2023, Moody's assigned A3 issuer ratings to FE PA and KATCo
- On November 9, 2023, Moody's placed FE Corp.'s ratings under review for upgrade
- On February 10, 2023, S&P changed the outlook of FE and most subsidiaries to Positive

S = Stable

P = Positive

N = Negative