



# Credit Profile

\$3.5B

 Revolving Credit Facilities (RCF)

59%

 Debt-to-Cap Covenant View

\$3.7B

 Credit Commitment from 24 Financial Institutions

\$3.4B

 Available Liquidity (as of 10/26/2020)

10% 

 FFO/Debt threshold

11% 




 CFO pre-WC/Debt threshold

6.8x 

 FFO Adj. Leverage threshold

~35%

 Targeted FE Corp. hold co % of total debt

-  Investment-grade, issue-level ratings at all utilities
-  Strong liquidity; \$3.5B revolving credit facilities committed through December 2022
-  Compliant with RCF covenant; \$6.6B of additional debt capacity or \$3.5B of equity decrease capacity.