FIRSTENERGY CORP.
CONSOLIDATED STATEMENTS OF INCOME
(Unaudited)

In millions, except per share amounts	Nine Months Ended September 30, 2011 As Reported	Adj.	Revised	Year Ended December 31, 2010 As Reported	Adj.	Revised	Year Ended December 31, 2009 As Reported	Adj.	Revised
REVENUES:									
Electric utilities	$ 7,966	$ -	$ 7,966	$ 9,815	$ -	$ 9,815	$ 11,139	$ -	$ 11,139
Unregulated businesses	4,389	-	4,389	3,524	-	3,524	1,834	-	1,834
Total revenues	12,355	-	12,355	13,339	-	13,339	12,973	-	12,973
EXPENSES:									
Fuel	1,720	-	1,720	1,432	-	1,432	1,153	-	1,153
Purchased power	3,755	-	3,755	4,624	-	4,624	4,730	-	4,730
Other operating expenses	3,130	(120)	3,010	2,850	(154)	2,696	2,697	(146)	2,551
Pension and OPEB mark-to-market	-	-	-	-	190	190	-	321	321
Provision for depreciation	794	15	809	746	22	768	736	21	757
Amortization of regulatory assets	344	-	344	722	-	722	1,155	-	1,155
Deferral of regulatory assets	-	-	-	-	-	-	(136)	-	(136)
General taxes	748	-	748	776	-	776	753	-	753
Impairment of long-lived assets	41	-	41	384	4	388	6	-	6
Total expenses	10,532	(105)	10,427	11,534	62	11,596	11,094	196	11,290
OPERATING INCOME	1,823	105	1,928	1,805	(62)	1,743	1,879	(196)	1,683
OTHER INCOME (EXPENSE):									
Investment income	100	-	100	117	-	117	204	-	204
Interest expense	(763)	-	(763)	(845)	-	(845)	(978)	-	(978)
Capitalized interest	55	-	55	165	-	165	130	1	131
Total other expense	(608)	-	(608)	(563)	-	(563)	(644)	1	(643)
INCOME BEFORE INCOME TAXES	1,215	105	1,320	1,242	(62)	1,180	1,235	(195)	1,040
INCOME TAXES	490	40	530	482	(20)	462	245	(61)	184
NET INCOME	725	65	790	760	(42)	718	990	(134)	856
Loss attributable to noncontrolling interest	(17)	-	(17)	(24)	-	(24)	(16)	-	(16)
EARNINGS AVAILABLE TO FIRSTENERGY CORP.	$ 742	$ 65	$ 807	$ 784	$ (42)	$ 742	$ 1,006	$ (134)	$ 872
EARNINGS PER SHARE OF COMMON STOCK:									
Basic	$ 1.89	$ 0.17	$ 2.06	$ 2.58	$ (0.14)	$ 2.44	$ 3.31	$ (0.44)	$ 2.87
Diluted	$ 1.88	$ 0.17	$ 2.05	$ 2.57	$ (0.15)	$ 2.42	$ 3.29	$ (0.44)	$ 2.85
AVERAGE SHARES OUTSTANDING:									
Basic	392	-	392	304	-	304	304	-	304
Diluted	394	-	394	305	-	305	306	-	306

Reconciliation of GAAP to Non-GAAP									
Basic Earnings Per Share (GAAP)	$ 1.89	$ 0.17	$ 2.06	$ 2.58	$ (0.14)	$ 2.44	$ 3.31	$ (0.44)	$ 2.87
Excluding Special Items:									
Merger-Related Costs	0.36	-	0.36	0.15	-	0.15	-	-	-
Regulatory Charges	0.05	-	0.05	0.11	-	0.11	0.55	-	0.55
Trust Securities Impairment	0.03	-	0.03	0.07	-	0.07	0.09	-	0.09
Organizational Restructuring/Strike Costs	-	-	-	-	-	-	0.14	-	0.14
Debt Redemption Premiums	-	-	-	-	-	-	0.31	-	0.31
Non-Core Asset Sales/Impairments	0.08	-	0.08	(0.15)	-	(0.15)	(0.52)	-	(0.52)
Income Tax Resolution	-	-	-	-	-	-	(0.53)	-	(0.53)
Income Tax Charge - Retiree Drug Subsidy	-	-	-	0.04	-	0.04	-	-	-
Generating Plant Charges	-	-	-	0.77	0.01	0.78	-	-	-
Mark-To-Market Adjustments –			-			-			-
Pension/OPEB Actuarial Assumptions	-	-	-	-	0.40	0.40	-	0.70	0.70
All Other	0.06	-	0.06	0.06	-	0.06	0.42	-	0.42
Litigation Resolution	0.06	-	0.06	(0.01)	-	(0.01)	-	-	-
Merger Accounting – Commodity Contracts	0.18	-	0.18	-	-	-	-	-	-
Basic Earnings Per Share (Non-GAAP)	$ 2.71	$ 0.17	$ 2.88	$ 3.62	$ 0.27	$ 3.89	$ 3.77	$ 0.26	$ 4.03