

TRANS-ALLEGHENY INTERSTATE LINE COMPANY
UNAUDITED FINANCIAL STATEMENTS
FOR THE THREE MONTHS ENDED MARCH 31, 2026 AND 2025

TRANS-ALLEGHENY INTERSTATE LINE COMPANY
STATEMENTS OF INCOME
Unaudited

<i>(In millions)</i>	For the Three Months Ended March 31,	
	2026	2025
REVENUES	\$ 67	\$ 71
OPERATING EXPENSES:		
Other operating expenses	6	9
Provision for depreciation	15	15
General taxes	4	4
Total operating expenses	25	28
OPERATING INCOME	42	43
OTHER INCOME (EXPENSE):		
Miscellaneous income, net	—	1
Interest expense	(8)	(6)
Capitalized financing costs	1	1
Total other expense	(7)	(4)
INCOME BEFORE INCOME TAXES	35	39
INCOME TAXES	9	11
NET INCOME	\$ 26	\$ 28

TRANS-ALLEGHENY INTERSTATE LINE COMPANY
BALANCE SHEETS
Unaudited

<i>(In millions, except share amounts)</i>	March 31, 2026	December 31, 2025
ASSETS		
CURRENT ASSETS:		
Receivables-		
Affiliated companies	\$ 2	\$ 7
Other	21	21
Notes receivable from affiliated companies	50	23
Prepaid taxes and other	16	14
	<u>89</u>	<u>65</u>
PROPERTY, PLANT AND EQUIPMENT:		
In service	2,463	2,465
Less — Accumulated provision for depreciation	512	505
	<u>1,951</u>	<u>1,960</u>
Construction work in progress	49	42
	<u>2,000</u>	<u>2,002</u>
DEFERRED CHARGES AND OTHER ASSETS:		
Property taxes	—	6
Other	9	8
	<u>9</u>	<u>14</u>
TOTAL ASSETS	<u>\$ 2,098</u>	<u>\$ 2,081</u>
LIABILITIES AND EQUITY		
CURRENT LIABILITIES:		
Accounts payable - affiliated companies	\$ 4	\$ 3
Accrued taxes	27	25
Accrued interest	6	14
	<u>37</u>	<u>42</u>
NONCURRENT LIABILITIES:		
Long-term debt and other long-term obligations	595	594
Accumulated deferred income taxes, net	357	355
Regulatory liabilities	183	184
Property taxes	—	6
	<u>1,135</u>	<u>1,139</u>
TOTAL LIABILITIES	<u>1,172</u>	<u>1,181</u>
COMMON STOCKHOLDER'S EQUITY:		
Common stock and other paid-in capital, \$1 par value, 5,000 shares authorized - 1,000 shares outstanding	891	891
Retained earnings	35	9
COMMON STOCKHOLDER'S TOTAL EQUITY	<u>926</u>	<u>900</u>
TOTAL LIABILITIES AND COMMON STOCKHOLDER'S EQUITY	<u>\$ 2,098</u>	<u>\$ 2,081</u>

TRANS-ALLEGHENY INTERSTATE LINE COMPANY
STATEMENTS OF CASH FLOWS
Unaudited

<i>(In millions)</i>	For the Three Months Ended March 31,	
	2026	2025
CASH FLOWS FROM OPERATING ACTIVITIES:		
Net income	\$ 26	\$ 28
Adjustments to reconcile net income to net cash from operating activities-		
Depreciation and amortization	15	15
Deferred income taxes, net	2	1
Transmission revenue collections, net	(3)	3
Allowance for funds used during construction - equity	(1)	(1)
Changes in current assets and liabilities-		
Receivables	5	7
Prepaid taxes and other current assets	(2)	(1)
Accounts payable - affiliated companies	2	8
Accrued taxes	2	5
Accrued interest	(8)	6
Other	(1)	1
Net cash provided from operating activities	37	72
CASH FLOWS FROM INVESTING ACTIVITIES:		
Capital investments	(10)	(13)
Loans to affiliated companies, net	(27)	(58)
Asset removal costs	—	(1)
Net cash used for investing activities	(37)	(72)
CASH FLOWS FROM FINANCING ACTIVITIES:		
Net cash used for financing activities	—	—
Net change in cash and cash equivalents		
	—	—
Cash and cash equivalents at beginning of period	—	—
Cash and cash equivalents at end of period	\$ —	\$ —
SUPPLEMENTAL CASH FLOW INFORMATION:		
Significant non-cash transactions:		
Accrued capital investments	\$ 2	\$ 4