


Credit Profile

\$3.5_B

 Revolving Credit Facilities (RCF)


60%

 Debt-to-Cap Covenant View

\$3.8_B

 Credit Commitment from 24 Financial Institutions

\$4.0_B

 Available Liquidity (as of 7/21/2021)

10% 

 FFO/Debt threshold

11% 

 CFO pre-WC/Debt threshold

7.3_x 

 FFO Adj. Leverage threshold

~35%

 Targeted FE Corp. HoldCo % of total debt



Focused on maintaining strong underlying financials



\$3.5B revolving credit facilities committed through December 2022



Compliant with RCF covenant; \$5.3B of additional debt capacity or \$2.9B of equity decrease capacity.