

APPENDIX A

PART A

ISSUANCE PROCESS

- 1) Please deposit the underlying ordinary shares of Silence Therapeutics plc with BNY Mellon's local custodian, The Bank of New York Mellon (LOND), BIC IRVTGB2X and safekeeping account: 144029. Contact village is: crest.settlements@bnymellon.com, tel +44-161-687-4940.
- 2) Please instruct your local agent to provide the following information to our local custodian (LOND):
 - a. Security Name
 - b. Local ISIN
 - c. Number of Shares
 - d. Trade Date
 - e. Settlement Date
 - f. DTC account number and sub-account, if any, where the ADSs will be delivered.
- 3) Once LOND receive the shares in good order, they will confirm to BNY Mellon DRs via SWIFT of the deposit and where to deliver the ADSs to the corresponding DTC account as provided.
- 4) Upon receipt of the SWIFT confirmation from LOND, BNY Mellon DR, DTC 2504, will deliver the Silence ADSs to the DTC participant as instructed by the SWIFT confirmation of LOND with the Trade Date and Settlement Date being the date BNY Mellon received the SWIFT confirmation.
- 5) Please have the free receive instruction in place in DTC to accept and match BNY Mellon free delivery from DTC 2504.
- 6) Please note BNY Mellon's CREST # BO011.

Fax



ADR CREATION INSTRUCTION

ADR OPERATIONS
THE BANK OF NEW YORK MELLON
TO: ONE PICCADILLY GARDENS FROM:
MANCHESTER
M1 1RN
CO:
TEL:
FAX: (0207) 964 4060 FAX:
Email: <crest.settlements@bnymellon.com>

ISSUANCE DETAILS

CREST REF.: CREST PARTICIPANT:
STOCK: ISIN:
QUANTITY: NOMINAL ADR(S):
TRADE DATE: SETTLEMENT DATE:
DTC: A/C:

SDRT INPUT:

INDEMNITY CLAUSE

We shall indemnify and keep indemnified and hold harmless BNY Mellon (the Bank) (on an after tax basis) against and from any and all claims, actions, demands, liabilities, losses, damages, costs and expenses (including reasonable legal fees and disbursements), penalties and taxes incurred by the Bank or to which the Bank may become subject to and arising directly or indirectly from **our fraud or** the failure by us (or where relevant, any person) to pay (or discharge) any Stamp Duty, Stamp Duty Reserve Tax, or any other similar duty or tax charged or levied in connection with the following securities deposited with the Bank.

The undersigned hereby confirms that they are not a director, executive officer or beneficial owner of 10% or more of the outstanding equity of Silence Therapeutics plc.

AUTHORISED SIGNATURE(S)

NAME	SIGNATURE	DATE
_____	_____	_____
_____	_____	_____