Ahead of our Q2'26 earnings report on Thursday, July 30, 2026, please find the latest company-compiled consensus estimates below. These consensus estimates are a straight line average of the most recent research analyst figures published and shared with Coinbase Investor Relations between May 7, 2026 and July 28, 2026. We are providing these estimates in order to promote consistency in analysis of our forthcoming results. This is for informational purposes only, and we do not in any way endorse this data.

Trading Volume ($B)	**Q2-2026**	**Contributing Analysts**
Consumer	30	30
Institutional	141	30
Total	**171**	**30**

Total Revenue ($M)	**Q2-2026**	**Contributing Analysts**
Consumer Transaction Revenue	467	30
Institutional Transaction Revenue	114	30
Other Transaction Revenue	56	30
Total Transaction Revenue	**636**	**30**
Stablecoin Revenue	321	30
Blockchain Rewards	95	30
Interest & Finance Fee Income	64	29
Other Subscription & Services Revenue	111	29
Subscriptions & Services Revenue	**590**	**30**
Net Revenue	**1,226**	**30**

Operating Expenses ($M)	**Q2-2026**	**Contributing Analysts**
Technology and Development	474	29
Sales and Marketing	241	30
General and Administrative	362	29

Profitability Metrics ($M, except per share metrics)	**Q2-2026**	**Contributing Analysts**
Operating Income	28	30
Adjusted EBITDA	327	28
Net Income (GAAP)	(122)	30
Diluted EPS (GAAP)	(0.47)	29

Note: *Figures presented are a straight average of estimates published by research analysts covering COIN. Shared for informational purposes only, we in no way endorse this data.*

Consensus Estimates provided by: *Autonomous, Artemis, Baird, Bank of America, Barclays, BTIG, Benchmark, Cantor Fitzgerald, Citi, Citizens, CMB International, Crisp Idea, Compass Point, China Renaissance, Clearstreet, Deutsche Bank, Goldman Sachs, HC Wainwright, Jefferies, JP Morgan, KeyBanc, Mizuho, Monness Crespi Hardt, Morningstar, Needham, Oppenheimer, Piper Sandler, Raymond James, Rothschild & Co Redburn, Rosenblatt, US Tiger, and William Blair*