

Yard House Acquisition EBITDA Reconciliation

(in millions)	Yard House Financials (1)			Pro Forma
	2009	2010	2011	2013 E (2)
Net Sales	\$ 183.1	\$ 212.9	\$ 262.4	\$ 367.7
Cost of Sales	145.7	170.4	210.5	294.4
SG&A	16.7	19.3	23.2	29.0
EBITDA	\$ 20.6	\$ 23.2	\$ 28.7	\$ 44.3
Pre-Opening, Smallwares, Stock Compensation and Management Fees	6.3	8.2	10.8	--
Run rate adjustments (3)	--	--	--	8.5
Adj EBITDA	\$ 26.9	\$ 31.4	\$ 39.5	\$ 52.8

(1) Yard House fiscal year consists of 52 or 53 weeks ending on the last Wednesday in December.

(2) Pro forma estimate for Darden's fiscal 2013.

(3) Earnings related to 8 new restaurants projected to open in fiscal 2013, assuming all of these restaurants were opened on the first day of Darden's fiscal 2013.