

**Darden Restaurants, Inc.**  
**Oppenheimer & Co. 13th Annual Consumer Conference, June 25, 2013**  
**Non-GAAP Reconciliation**  
**(\$ in millions, except per share amounts)**

**Non-GAAP Reporting**

In addition to U.S. generally accepted accounting principles (GAAP) reporting, Darden has presented certain measures on a non-GAAP basis in the slides for its presentation at Oppenheimer & Co. 13th Annual Consumer Conference June 25, 2013, such as Earnings Before Interest and Taxes (EBIT) and Restaurant Level Returns. This non-GAAP information should be viewed in addition to, and not in lieu of, our reported amounts as calculated in accordance with GAAP.

	<u>FY13</u>
<b><u>Earnings Before Interest and Taxes (EBIT):</u></b>	
Sales From Continuing Operations - As Reported	\$ 8,551.9
Earnings After Taxes From Continuing Operations - As Reported	\$ 412.6
Interest Expense - As Reported	125.9
Income Taxes - As Reported	109.8
EBIT	<u>\$ 648.3</u>
General & Administration	438.6
Depreciation & Amortization	394.8
Restaurant Level Returns	<u>\$ 1,481.7</u>
Average Number of Diluted Shares Outstanding	131.6
Earnings per Share	\$ 3.14
EBIT Margin	7.6%
Restaurant Level Returns %	17.3%