

Fiscal 2014 Third Quarter Reconciliation of Operating Profit to Earnings from Continuing Operations
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(in millions)	Quarter Ended	
	2/23/2014	2/24/2013
Earnings from continuing operations	\$ 109.5	\$ 134.5
Interest, net	33.1	31.9
Income taxes	11.8	38.7
Operating profit	\$ 154.4	\$ 205.1
 Sales	 \$ 2,233.1	 \$ 2,258.2
 Operating profit as a percent of sales	 6.9%	 9.1%
 Change from prior year	 -2.20%	
 Red Lobster sales	 \$ 611.1	 \$ 669.3
Red Lobster operating profit	30.2	51.0
Strategic Action Plan costs	13.7	-
 Operating profit as a percent of sales excluding Red Lobster and Strategic Action Plan costs	 8.5%	 9.7%
 Adjusted change from prior year	 -1.20%	