

Fiscal 2016 Second Quarter Reconciliation of Earnings Before Interest and Taxes to Earnings from Continuing Operations
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(\$ in millions)	Quarter Ended 11/29/15		Quarter Ended 11/23/2014	
	Reported	Adjusted	Reported	Adjusted
Earnings from continuing operations	\$ 30.1	\$ 70.5 (1)	\$ (30.8)	\$ 36.0 (2)
Interest, net	57.3	21.7 (3)	33.7	23.2 (3)
Income taxes	(5.7)	20.5 (4)	(23.8)	3.9 (4)
Earnings before interest and taxes from continuing operations	<u>\$ 81.7</u>	<u>\$ 112.7</u>	<u>\$ (20.9)</u>	<u>\$ 63.1</u>
Sales	\$ 1,608.8	\$ 1,608.8	\$ 1,559.0	\$ 1,559.0
EBIT margin	5.1%	7.0%	-1.3%	4.0%
Change from prior year	6.40%			
Adjusted change from prior year		3.00%		

(1) Adjustments relate to the impact of the strategic real estate plan implementation

(2) Adjustments relate to the impact of impairments and other strategic action costs

(3) Adjustment relates to debt retirement costs

(4) Adjustments relate to the tax effects of the adjustments