



## NEWS RELEASE

# Jabil Announces Pricing of \$500 Million Aggregate Principal Amount of 4.200% Senior Notes Due 2029 and \$500 Million Aggregate Principal Amount of 4.750% Senior Notes Due 2033

2026-01-15

ST. PETERSBURG, Fla.--(BUSINESS WIRE)-- **Jabil Inc.** (NYSE: JBL) today announced the pricing of its offering of \$500 million aggregate principal amount of its 4.200% Senior Notes due 2029 and \$500 million aggregate principal amount of its 4.750% Senior Notes due 2033 (the "Offering").

Jabil anticipates that the closing of the Offering will occur on January 23, 2026, subject to customary closing conditions.

Jabil intends to use the net proceeds from the Offering for general corporate purposes, including the repayment of the \$500 million aggregate principal amount of Jabil's 1.700% Senior Notes due 2026 at or prior to maturity.

## Additional Information:

Jabil has filed a registration statement (including a prospectus) and a prospectus supplement with the Securities Exchange Commission (the "SEC") relating to the Offering. This release does not constitute an offer to sell or the solicitation of an offer to buy these securities, nor shall there be any sale of these securities in any state or jurisdiction in which such an offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. Any offering of securities will be made only by means of the prospectus in that registration statement and the related prospectus supplement. These documents can be obtained for free by visiting EDGAR on the SEC's website at [www.sec.gov](http://www.sec.gov). Alternatively, Jabil will arrange to send you the prospectus and related prospectus supplement if you request them by contacting Jabil at (727) 577-9749 or 10800 Roosevelt Boulevard North, St. Petersburg, Florida 33716.

## Forward-Looking Statements:

This release contains forward-looking statements, including those regarding the anticipated closing of the Offering and the anticipated use of proceeds. The statements in this release are based on current expectations, forecasts and assumptions involving risks and uncertainties that could cause actual outcomes and results to differ materially from Jabil's current expectations. Factors that could cause such differences can be found in Jabil's Annual Report on Form 10-K for the fiscal year ended August 31, 2025, its Quarterly Report on Form 10-Q for the quarter ended November 30, 2025, and Jabil's other filings with the SEC. Jabil assumes no obligation to update these forward-

looking statements.

## About Jabil:

At Jabil (NYSE: JBL), we are proud to be a trusted partner for the world's top brands, offering comprehensive engineering, supply chain, and manufacturing solutions. With 60 years of experience across industries and a vast network of over 100 sites worldwide, Jabil combines global reach with local expertise to deliver both scalable and customized solutions. Our commitment extends beyond business success as we strive to build sustainable processes that minimize environmental impact and foster vibrant and diverse communities around the globe.

## Investor Contact

Adam Berry

Senior Vice President, Investor Relations and Corporate Affairs

**[adam\\_berry@jabil.com](mailto:adam_berry@jabil.com)**

## Media Contact

Timur Aydin

Senior Director, Enterprise Marketing and Communications

**[publicrelations@jabil.com](mailto:publicrelations@jabil.com)**

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