

2016 JABIL ANALYST & INVESTOR MEETING

JABIL



SEPTEMBER 27, 2016

Forward looking statements: *This presentation contains forward-looking statements, including those regarding our anticipated financial results for our full fiscal year 2016; and our estimated positioning for future financial performance in our fiscal years 2017 through 2019 (including, net revenue, segment net revenue, cash flow from operations, core operating income, core margin, segment core margin, and core diluted earnings per share results). The statements in this presentation are based on current expectations, forecasts and assumptions involving risks and uncertainties that could cause actual outcomes and results to differ materially from our current expectations. Such factors include, but are not limited to: our determination as we finalize our financial results for our full fiscal year 2016 that our financial results and conditions differ from our current preliminary unaudited numbers set forth herein; unexpected, adverse seasonal impacts on demand; performance in the markets in which we operate; changes in macroeconomic conditions; the occurrence of, success and expected financial results from, product ramps; our ability to maintain and improve costs, quality and delivery for our customers; whether our restructuring activities and the realignment of our capacity will adversely affect our cost structure, ability to service customers and labor relations; changes in technology; competition; anticipated growth for us and our industry that may not occur; managing rapid growth; managing rapid declines in customer demand and other related customer challenges that may occur; our ability to successfully consummate acquisitions and divestitures; managing the integration of businesses we acquire; risks associated with international sales and operations; retaining key personnel; and our dependence on a limited number of large customers. Additional factors that could cause such differences can be found in our Annual Report on Form 10-K for the fiscal year ended August 31, 2015, subsequent Reports on Forms 10-Q and 8-K and our other securities filings. We assume no obligation to update these forward-looking statements.*

“Unbelievable Feeling of Reverence and Adoration”

“Highest Appreciation
and Admiration for my
TEAM”

“A Culture founded in
CARING”



“Proud to be part of
something Great”

“THANKS to our Customers
and our Shareholders”

“Seriously, From the Kitchen
Table to the Fortune 200”

“So Humbled to lead the Charge”

Today's Content is about our **TRANSFORMATION**



JABIL

- ✓ Who we are?
- ✓ Where we're headed?
- ✓ Why we're heading there?
- ✓ How we'll get there?

Today's Content -- CLARITY, CREDIBLE

Walk Away -- CONFIDENCE, UNDERSTANDING



- We are an owner of a diverse grouping of world-class businesses.
- We optimize our businesses by leveraging and sharing synergistic capabilities and centralized services.
- We insist that Jabil has a true parenting advantage for each business we hold in our portfolio.
- We will be a most cost effective operator of these businesses, while striving to improve the way people live, based on advancements in technology.
- We clearly understand where we are today, which enables us to get to where we're going tomorrow.

Where We're Headed

JABIL



To become the world's most technically advanced **Manufacturing Services Company...**

..while keeping our people **SAFE**, while always respecting the environment, while conducting our business with perfect trust and integrity.

Why We're Heading There – "Technology Eco-System"

MILLIONS

Of Connected Devices Per Year



IoT CONNECTED DEVICES

Fitness & Activity Trackers, Patient Wearables, Pharma Devices & Remote Medical Equipment (Home care, Labs, Doctor's office)

MILLIONS

Of Smartphones Per Year



MOBILE HUB

Smartphones

MILLIONS

Switches/Routers/Radios Per Year

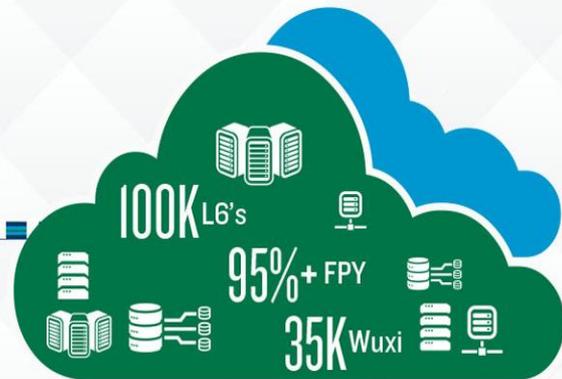


NETWORK GATEWAY

Infrastructure & Nodes

EXABYTES

Of Storage Shipped Per Year



PRIVATE AND/OR PUBLIC CLOUD

Compute, Storage, Networking, Software

Why We're Heading There

"The Speed of Digital"

- ✓ Life is Exponentially Accelerated
- ✓ Life is Unimaginably Optimized
- ✓ Life is Infinite Customization
- ✓ Life is Instant Gratification



Why We're Heading There – "The Connected World"



Factory of the Future
CONNECTIVITY
and ANALYTICS



Factories
\$2T



Real Time FLEET TRACKING
and AUTONOMOUS
VEHICLES



Logistics
\$600B



Digital MONITORING
of UTILITIES
and TRAFFIC



CITIES
\$1.3T

\$6T Potential Economic Impact In The Connected World By 2025

EVERYTHING REQUIRES POWER & ELECTRICITY



30K sensors on
OIL PRODUCTION
platforms



WORKSITES
\$500B



Advanced
ELECTRONICS and
DRIVER SAFETY



VEHICLES
\$500B



Intelligent BUILDING
MANAGEMENT and
SECURITY SYSTEMS



OFFICES
\$100B



DIGITAL
CHECKOUT and
INVENTORY
MANAGEMENT



RETAIL
\$800B



Digital HOME
AUTOMATION
and SECURITY



HOME
\$275B

Why We're Heading There

Valuation

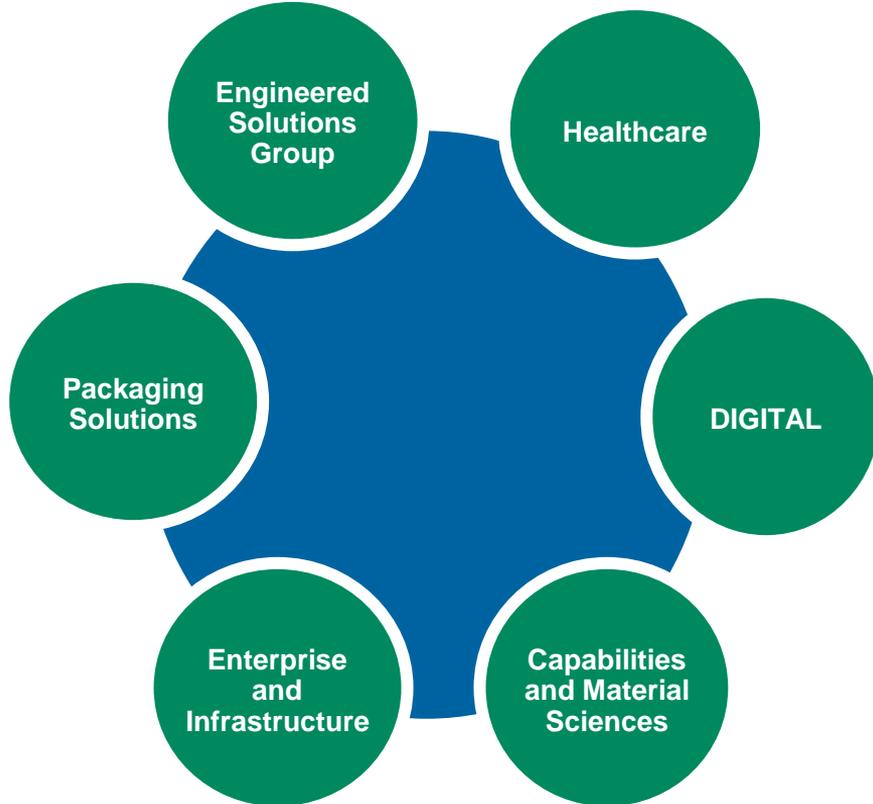
Sustainability

Make a Difference

Attractive, Challenging, and Fun

Because we can Deliver!!





- ❖ How our **Healthcare and Packaging Businesses** become relevant
- ❖ How we're transforming our legacy **E&I Business**
- ❖ How our **Engineering Solutions Group** will grow at a greater rate than their respective end markets
- ❖ **CROSS TALK** and Capabilities
- ❖ How **DIGITAL** is impacting our business

The Leaders telling our Story today

JABIL





- Manufacturing and Design
- Supply Chain Services
- Technology and Engineering
- Innovative Solutions that meet the needs of the Market
- Clear ownership and accountability
- Ability to move with SPEED
- Best-in-class Customer Care

- Jabil Stewardship and Leadership
 - “Cross Talk”
- Leverage broad range of Central Services
 - Open access to Capital
- Treasury, Tax, Audit, Compliance, Risk
- People Development and expanded Career pathways



Segments -- Structured for Excellence and SPEED

JABIL

Electronics Manufacturing

JABIL
ENTERPRISE & INFRASTRUCTURE

JABIL
ENGINEERED SOLUTIONS GROUP

Diversified Manufacturing

**GREEN
POINT**
A JABIL COMPANY

NYPRO
A JABIL COMPANY

JABIL
PACKAGING SOLUTIONS

End-Markets

JABIL



Mobility



Automotive



Consumer Packaging

Lifestyles



Digital Home



Printing



Defense & Aerospace



Cloud Ready Infrastructure



Industrial

Energy



Retail & POS



Healthcare



How We Will Get There



Adhesives



Materials
Technology



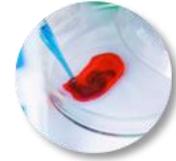
Precision
Mechanics



Optical Devices



Automation



Fluidics



3D
Printing



User
Experience
Design



Printed
Electronics



Advanced
Assembly



Wireless
Communications



Precision
Tooling



Acoustics



Sensors



Value
Engineering



Energy
Harvesting



Active
Alignment



Device
Integration

18 Months

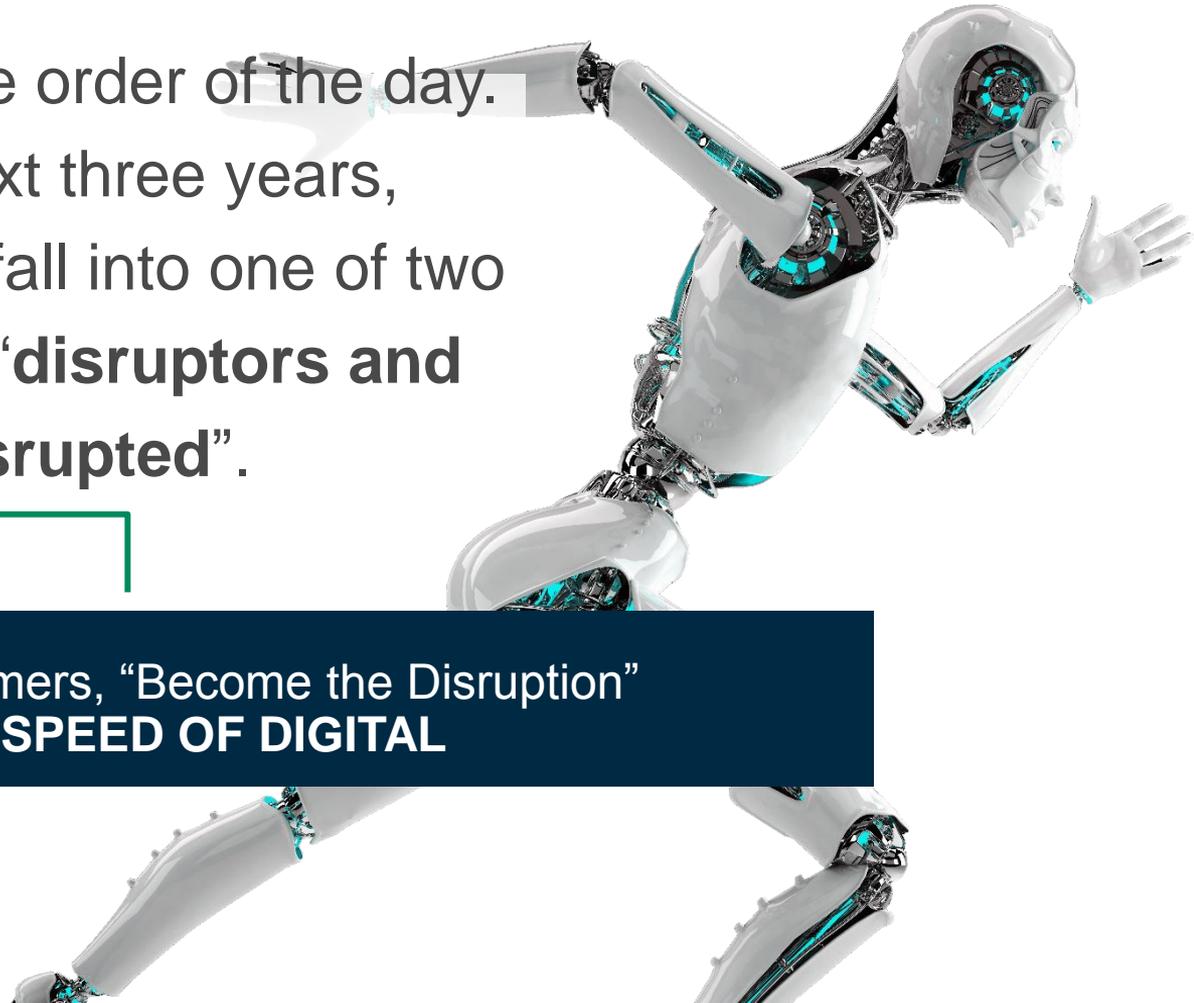
“ Beyond our Dreams ”



Disruption is the order of the day.

Over the next three years,
companies will fall into one of two
categories — “**disruptors and
the disrupted**”.

Jabil Helps Customers, “Become the Disruption”
AT THE SPEED OF DIGITAL



THANK YOU



JABIL