

## BUILDING THE NEXT GLOBALLY RELEVANT GOLD PRODUCER

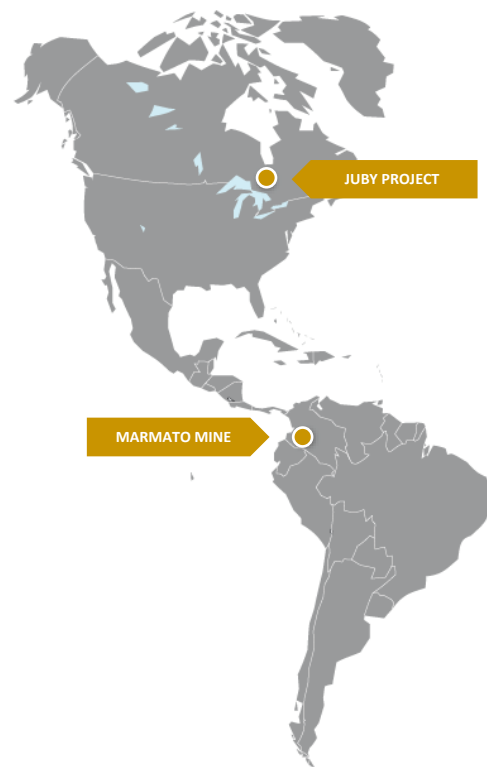
### Investment highlights

- Team of successful company builders with unique access to capital
- Board and management personally invested and fully aligned with shareholders
- In-depth experience in Colombia with access to growth opportunities across Latin America
- Starting from a strong foundation with the fully funded and permitted Marmato mine in Colombia, currently undergoing a major expansion
- Valuable exploration in Colombia and Canada's Abitibi region
- Repeating a proven strategy to deliver growth through acquisitions and project development
- Establishing leading sustainability and CSR frameworks

Launched in February 2021 after successfully creating some of the world's largest diversified mining companies, including Goldcorp, Yamana Gold, Endeavour Mining, and Leagold Mining, Vancouver-based Aris Gold is building a globally relevant gold producer. The company's objective is to create value through diversification, mine and corporate-level optimizations, expansions and near-mine exploration, and active portfolio management.

### Marmato

The Marmato mine is located in the Marmato gold district in the Caldas Department, a mountainous region approximately 80 kilometres south of Medellin, Colombia. The existing Marmato Upper Mine has been in operation since 1991 and is supported by excellent infrastructure, located by the Pan American Highway and with access to the national electricity grid. A transformational expansion project is currently under way with permits and financing place to build Colombia's next major gold mine. PFS highlights:



### Corporate Social Responsibility is at the core of our business

We believe transparency, sustainable business practices and good corporate citizenship are critical to the long-term success of the company. To create lasting social and economic benefits in our host communities, we commit to integrating these factors into the decision-making process of the company and will be guided by the following principles: health and safety first; prioritize environmental stewardship; active community engagement and support; and ongoing transparency and social accountability. For more details, please download our 2020 Sustainability Report on [www.arisgold.com](http://www.arisgold.com)

**2.0Moz**

@ 3.2g/t  
Gold 2P Mineral  
Reserves

**4.1Moz**

@ 3.2g/t  
M&I Gold Mineral  
Resources

**2.2Moz**

@ 2.6g/t  
Inferred Gold  
Mineral Resources

**13-years**

Mine Life  
(Reserves only)

**5,500 tpd**

Processing capacity

**175k oz/yr**

Gold production  
(LOM avg.)

**US\$880/oz**

AISC (LOM avg.)

**US\$269M**

Lower Mine  
development capex

## Juby

Juby is an advanced exploration-stage gold project in Canada's Abitibi Greenstone belt. The regional geological setting is similar to that of the Kirkland Lake and Timmins gold camps and is largely underexplored. Juby provides exploration diversification with a large resource and significant exploration potential. The Juby Mineral Resource estimate ("within pit") contains 773,000 oz in the indicated category (21.3 Mt @ 1.13 g/t) and 1,488,000 oz in the inferred category (47.1 Mt @ 0.98 g/). A 10,000 metre drill program has been initiated, targeting an extension between the Golden Lake and Big Dome deposits and test the known high-grade mineralized zones.

*Note: refer to <https://www.arisgold.com/operations/juby-project/resource-estimates/default.aspx> for details*

### Capital structure

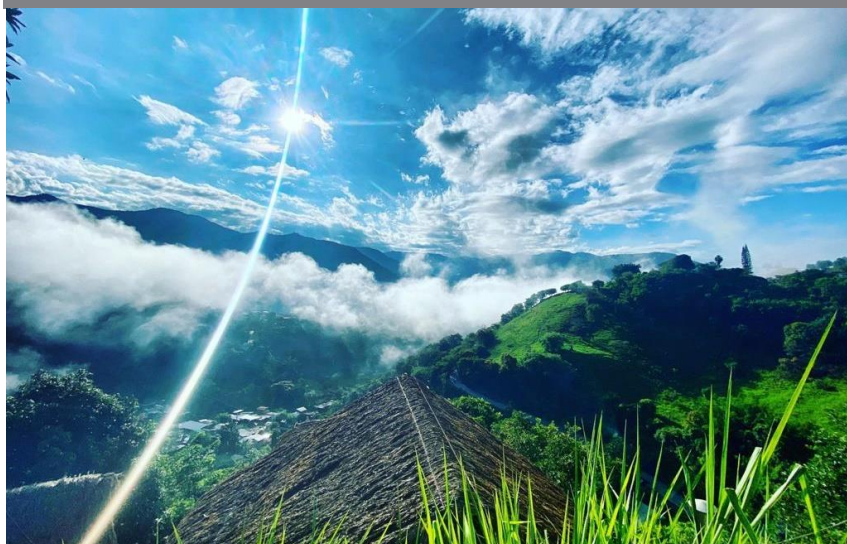
Share price <sup>1</sup>	C\$1.80
Issued shares	137.8M
Market capitalization <sup>1</sup>	C\$248M
Options	6.2M
Warrants	87.5M
Diluted shares	231.5M
Cash <sup>2</sup>	US\$246M
Debt <sup>3</sup>	US\$80M

1. At August 30, 2021

2. Unrestricted cash plus cash in escrow as at June 30, 2021, plus proceeds from Wheaton Precious Metals stream agreement

3. Fair value allocated to gold-linked notes as at June 30, 2021

**Aris Gold has the right team, the right strategy and the right assets to build a globally relevant gold producer**



### Management

Neil Woodyer, CEO  
 Attie Roux, Chair of Technical Committee  
 Doug Bowlby, SVP Corporate  
 Andrew Gubbels, SVP Corporate Development  
 Richard Thomas, SVP Technical Services  
 Peter Burger, Caldas Gold COO  
 Greg Moss, Marmato General Manager  
 Robert Eckford, VP Finance and CFO  
 Ashley Baker, General Counsel and Corporate Secretary  
 Meghan Brown, VP Investor Relations

### Board of Directors

Ian Telfer, Chairman (Independent)<sup>2</sup>  
 Neil Woodyer, CEO  
 Daniela Cambone (Independent)<sup>1,2</sup>  
 David Garofalo (Independent)<sup>1,3,4</sup>  
 Serafino Iacono<sup>2</sup>  
 Peter Marrone (Independent)<sup>2,3</sup>  
 Hernan Martinez<sup>1,3,4</sup>  
 Attie Roux<sup>4</sup>

<sup>1</sup> Audit Committee

<sup>2</sup> Governance and Nominating Committee

<sup>3</sup> Compensation Committee

<sup>4</sup> Sustainability Committee

### Contact

Meghan Brown  
 VP Investor Relations  
 +778.899.0518  
 info@arisgold.com