

## BUILDING THE NEXT GLOBALLY RELEVANT GOLD PRODUCER

### Investment highlights

- Team of successful company builders with unique access to capital
- Board and management personally invested and fully aligned with shareholders
- In-depth experience in Colombia with access to growth opportunities across Latin America
- Starting from a strong foundation with the fully funded and permitted Marmato mine in Colombia, currently undergoing a major expansion
- Valuable exploration in Colombia and Canada's Abitibi region
- Repeating a proven strategy to deliver growth through acquisitions and project development
- Establishing leading sustainability and CSR frameworks

Launched in February 2021 after successfully creating some of the world's largest diversified mining companies, including Goldcorp, Yamana Gold, Endeavour Mining, and Leagold Mining, Vancouver-based Aris Gold is building a globally relevant gold producer. The company's objective is to create value through diversification, mine and corporate-level optimizations, expansions and near-mine exploration, and active portfolio management.

### Marmato

The Marmato mine is located in the Marmato gold district in Colombia, approximately 80 kilometres south of Medellin. The existing Marmato Upper Mine has been in operation since 1991 and is supported by excellent infrastructure, located by the Pan American Highway and with access to the national electricity grid. An updated Mineral Resource Estimate was announced in November 2021, and a transformational expansion project is now under way. Highlights include:

2.0Moz @ 3.2g/t Gold P&P Mineral Reserves	PFS: 4.1Moz @ 3.2g/t Now: 5.8Moz @ 3.2g/t M&I gold Mineral Resources	PFS: 2.2Moz @ 2.6g/t Now: 2.6Moz @ 2.6g/t Inferred gold Mineral Resources	13-year mine life (Reserves only)
5,500 tpd Total processing capacity	175k oz per year Gold production	US\$880/oz AISC (LOM average)	US\$269 million Expansion project development capex



### Corporate Social Responsibility is at the core of our business

We believe transparency, sustainable business practices and good corporate citizenship are critical to the long-term success of the company. To create lasting social and economic benefits in our host communities, we commit to integrating these factors into the decision-making process of the company and will be guided by the following principles: health and safety first; prioritize environmental stewardship; active community engagement and support; and ongoing transparency and social accountability. For more details, please download our 2020 Sustainability Report on [www.arisgold.com](http://www.arisgold.com)

## Juby

Juby is an advanced exploration-stage gold project in Canada's Abitibi Greenstone belt. The regional geological setting is largely underexplored and is similar to that of the Kirkland Lake and Timmins gold camps. The Juby Mineral Resource estimate ("within pit") contains 773,000 oz in the indicated category (21.3 Mt @ 1.13 g/t) and 1,488,000 oz in the inferred category (47.1 Mt @ 0.98 g/). A 10,000-metre drill program targeting an extension between the Golden Lake and Big Dome deposits and test the known high-grade mineralized zones was completed in September 2021, and assay results are expected before year end.

*Note: refer to <https://www.arisgold.com/operations/juby-project/resource-estimates/default.aspx> for details*

### Capital structure

Share price <sup>1</sup>	C\$1.61
Issued shares	137.8M
Market capitalization <sup>1</sup>	C\$222M
Options	6.0M
Warrants	87.5M
Diluted shares	231.4M
Cash <sup>2</sup>	US\$233M
Debt <sup>3</sup>	US\$84M

1. At November 22, 2021

2. Unrestricted cash plus cash in escrow as at Sept 30, 2021, plus proceeds from Wheaton Precious Metals stream agreement

3. Fair value allocated to gold-linked notes as at Sept 30, 2021

**Aris Gold has the right team, the right strategy and the right assets to build a globally relevant gold producer**



### Management

Neil Woodyer, CEO

Attie Roux, Chair of Technical Committee

Doug Bowlby, SVP Corporate

Andrew Gubbels, SVP Corporate Development

Richard Thomas, SVP Technical Services

Peter Burger, Caldas Gold COO

Robert Eckford, VP Finance and CFO

Pamela De Mark, VP Exploration

Ashley Baker, General Counsel and Corporate Secretary

Meghan Brown, VP Investor Relations

### Board of Directors

Ian Telfer, Chairman (independent)<sup>2</sup>

Neil Woodyer, CEO

Daniela Cambone (independent)<sup>1,2</sup>

David Garofalo (independent)<sup>1,3,4</sup>

Serafino Iacono<sup>2</sup>

Peter Marrone (independent)<sup>2,3</sup>

Hernan Martinez<sup>1,3,4</sup>

Attie Roux<sup>4</sup>

<sup>1</sup> Audit Committee

<sup>2</sup> Governance and Nominating Committee

<sup>3</sup> Compensation Committee

<sup>4</sup> Sustainability Committee

### Contact

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