

**Report of Organizational Actions  
 Affecting Basis of Securities**

▶ See separate instructions.

**Part I Reporting Issuer**

1 Issuer's name <b>VINEBROOK HOMES TRUST, INC.</b>		2 Issuer's employer identification number (EIN) <b>83-1268857</b>	
3 Name of contact for additional information <b>NEXPOINT ADVISORS, LP</b>	4 Telephone No. of contact <b>(214) 276-6300</b>	5 Email address of contact	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact <b>300 CRESCENT COURT, SUITE 700</b>		7 City, town, or post office, state, and ZIP code of contact <b>DALLAS, TX 75201</b>	
8 Date of action <b>CALENDAR YEAR 2022</b>		9 Classification and description <b>NON-DIVIDEND DISTRIBUTIONS PAID IN CALENDAR YEAR 2022</b>	
10 CUSIP number <b>N/A</b>	11 Serial number(s)	12 Ticker symbol <b>N/A</b>	13 Account number(s)

**Part II Organizational Action** Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ **VINEBROOK HOMES TRUST, INC. PAID DISTRIBUTIONS TO ITS SHAREHOLDERS PER THE ATTACHED SCHEDULE. THE PERCENTAGE OF THESE DISTRIBUTIONS WHICH REPRESENT A NON-TAXABLE RETURN OF CAPITAL IS SHOWN ON THE ATTACHED SCHEDULE.**

SEE STATEMENT 1

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ **THE TOTAL AMOUNT OF NON-TAXABLE RETURN OF CAPITAL ON THE ATTACHED SCHEDULE MAY REPRESENT A REDUCTION IN THE SHAREHOLDERS' TAX BASIS IN THEIR SHARES HELD.**

SEE STATEMENT 1

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ **THE TAX BASIS OF THE SHAREHOLDERS' SHARES IS DECREASED BY THE PER SHARE AMOUNT OF NON-TAXABLE RETURN OF CAPITAL, ON THE ATTACHED SCHEDULE, MULTIPLIED BY THE NUMBER OF SHARES THE SHAREHOLDER OWNS.**

SEE STATEMENT 1

**Part II Organizational Action** (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ► **PURSUANT TO IRC SEC. 301(C)(1), THE PORTION OF A DISTRIBUTION WHICH IS A DIVIDEND (AS DEFINED IN IRC SEC. 316) IS INCLUDABLE IN GROSS INCOME. PURSUANT TO IRC SEC. 301(C)(2), THE PORTION OF A DISTRIBUTION WHICH IS NOT A DIVIDEND SHALL BE APPLIED AGAINST AND REDUCE THE ADJUSTED TAX BASIS OF THE STOCK.**

18 Can any resulting loss be recognized? ► **NO LOSS WILL BE RECOGNIZED AS A RESULT OF ANY NON-TAXABLE RETURN OF CAPITAL. A LOSS MAY BE REALIZED UPON THE DISPOSITION OF THE SHARES.**

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ► **PURSUANT TO IRC SEC. 6045, BROKERS ARE REQUIRED TO REFLECT THESE ADJUSTMENTS IN THE COST BASIS REPORT OF SHAREHOLDERS' SHARES AND SHOULD BE ADJUSTED AS OF THE DISTRIBUTION DATE TO REFLECT THE RETURN OF CAPITAL DESCRIBED ABOVE. THE FINAL AMOUNT OF TAXABLE DIVIDENDS AND NON-TAXABLE RETURN OF CAPITAL (I.E. NON-DIVIDEND DISTRIBUTIONS) WILL BE REPORTED TO THE SHAREHOLDERS ON THEIR 2022 FORM 1099-DIV.**

SEE STATEMENT 1

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature ►

Date ►

2/17/2023

Print your name ► BRIAN MITTS

Title ► CFO

**Paid Preparer Use Only**

Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
Firm's name ►			Firm's EIN ►	
Firm's address ►			Phone no.	



VINEBROOK HOMES TRUST, INC.  
 Form 9937- Supplemental Attachment 1  
 Part 2, Box 14, 15, 16 & 19

Record Date	Ex Dividend Date	Payable Date	Distribution Per Share	Taxable Ordinary Income Per Share	Return of Capital Per Share	Section 199A Dividends Per Share
<b>Series A Preferred Shares</b>						
3/25/2022	4/10/2022	4/11/2022	\$0.40625	\$0.00000	\$0.40625	\$0.00000
6/24/2022	7/10/2022	7/11/2022	\$0.40625	\$0.00000	\$0.40625	\$0.00000
9/23/2022	10/10/2022	10/11/2022	\$0.40625	\$0.00000	\$0.40625	\$0.00000
<b>Total - Preferred</b>			\$1.21875 100.00%	\$0.00000 0.00%	\$1.21875 100.00%	\$0.00000
<b>Class A Common Shares</b>						
1/25/2022	3/30/2022	3/31/2022	\$0.17670	\$0.00000	\$0.17670	\$0.00000
2/15/2022	3/30/2022	3/31/2022	\$0.17670	\$0.00000	\$0.17670	\$0.00000
3/15/2022	3/30/2022	3/31/2022	\$0.17670	\$0.00000	\$0.17670	\$0.00000
4/15/2022	6/29/2022	6/30/2022	\$0.17670	\$0.00000	\$0.17670	\$0.00000
5/16/2022	6/29/2022	6/30/2022	\$0.17670	\$0.00000	\$0.17670	\$0.00000
6/15/2022	6/29/2022	6/30/2022	\$0.17670	\$0.00000	\$0.17670	\$0.00000
7/15/2022	9/29/2022	9/30/2022	\$0.17670	\$0.00000	\$0.17670	\$0.00000
8/16/2022	9/29/2022	9/30/2022	\$0.17670	\$0.00000	\$0.17670	\$0.00000
9/15/2022	9/29/2022	9/30/2022	\$0.17670	\$0.00000	\$0.17670	\$0.00000
10/17/2022	12/29/2022	12/30/2022	\$0.17670	\$0.00000	\$0.17670	\$0.00000
11/15/2022	12/29/2022	12/30/2022	\$0.17670	\$0.00000	\$0.17670	\$0.00000
12/15/2022	12/29/2022	12/30/2022	\$0.17670	\$0.00000	\$0.17670	\$0.00000
<b>Total - Common</b>			\$2.12040 100.00%	\$0.00000 0.00%	\$2.12040 100.00%	\$0.00000