#### **Attachment to Form 8937**

Report of Organizational Actions Affecting Basis of Securities Computer Sciences Corporation EIN: 95-2043126

## Part II

Item 14

Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action.

On November 27, 2015 (the "Effective Date"), Computer Sciences Corporation ("CSC") distributed all of the shares of common stock of CSRA, Inc. ("CSRA"), a wholly owned subsidiary of CSC, to CSC shareholders (the "Distribution"). Promptly following the Distribution, on November 30, 2015, CSC and CSRA each paid a concurrent special cash dividend of \$2.25 per share and \$8.25 per share, respectively, to each holder of CSC common stock that received shares of CSRA common stock as a result of the Distribution (together, the "Special Dividend"). Prior to the Distribution, CSC contributed certain assets and operations relating to CSC's North American Public Sector segment to CSRA.

The Distribution occurred by way of a pro rata dividend to CSC shareholders of record as of November 18, 2015 (the "**Record Date**"). Each CSC shareholder was entitled to receive one share of CSRA common stock for every share of CSC common stock held by such shareholder at the close of business on the Record Date. CSC did not distribute any fractional shares to shareholders in the Distribution.

**Item 15** 

Describe the quantitative effect of the organizational action on the basis of the security in the hands of the U.S. taxpayer as an adjustment per share or as a percentage of old basis.

CSC shareholders are required to allocate the aggregate tax basis in their CSC shares held prior to the Distribution between: (1) the CSRA shares received in the Distribution and (2) the CSC common stock with respect to which the CSRA stock was received. Such allocation generally depends on the relative fair market values of the CSC and CSRA shares on the Effective Date.

Please see the discussion entitled "U.S. Federal Income Tax Information Relating to Computer Sciences Corporation's Distribution of the Common Stock of CSRA, Inc. and Payment of the Special Dividend" and the associated "U.S. Federal Income Tax Basis Worksheet" on the CSC investor relations website for more information.

# Item 16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates.

In general, U.S. federal income tax law requires that you allocate the tax basis in your CSC shares held prior to the Distribution between: (1) the CSRA shares received in the Distribution and (2) the CSC common stock with respect to which the CSRA stock was received. Such allocation generally depends on the relative fair market values of the CSC and CSRA shares on the Effective Date. Federal tax law does not specifically identify how you should determine the fair market values of the CSC and CSRA shares on the Effective Date.

Please see the discussion entitled "U.S. Federal Income Tax Information Relating to Computer Sciences Corporation's Distribution of the Common Stock of CSRA, Inc. and Payment of the Special Dividend" and the associated "U.S. Federal Income Tax Basis Worksheet" on the CSC investor relations website for a sample calculation.

## Item 17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based.

Sections 355(a), 358(a)-(c), 368(a)(1)(D), 1221 and 1223(1).

## Item 18 Can any resulting loss be recognized?

No.

Please see the discussion entitled "U.S. Federal Income Tax Information Relating to Computer Sciences Corporation's Distribution of the Common Stock of CSRA, Inc. and Payment of the Special Dividend" and the associated "U.S. Federal Income Tax Basis Worksheet" on the CSC investor relations website for more information.

## Item 19 Provide any other information necessary to implement the adjustment, such as the reportable tax year.

The Distribution took place on November 27, 2015 and the payment of the Special Dividend took place on November 30, 2015. Therefore, for calendar year taxpayers, the reportable tax year would be 2015. We note that certain holders of CSC common stock (i.e., those shareholders who, immediately before the Distribution, (i) owned at least 5% (by vote or value) of the total outstanding stock of CSC or (ii) owned securities of CSC with an aggregate tax basis of \$1 million or more) who received shares of CSRA in the Distribution are required to include a tax information statement with respect to the Distribution in their U.S. federal income tax returns for 2015. A form of this tax information statement will be provided on CSC's website. Holders should consult their tax advisors regarding this form.

Please see the discussion entitled "U.S. Federal Income Tax Information Relating to Computer Sciences Corporation's Distribution of the Common Stock of CSRA, Inc. and Payment of the Special Dividend" and the associated "U.S. Federal Income Tax Basis Worksheet" on the CSC investor relations website for more information.